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SHANNON+MATTERN

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## **How to Use This Workbook**

Hey BFF!! I'm so glad you decided to get the workbook! I put this together for you so that you have the entire <u>5 Day Website Challenge</u> at your fingertips - and so that you

don't have to scroll through videos over and over to follow along! Here are some tips to help you make the most of the workbook:

- Use the clickable table of contents. When you click on any item in the table of contents, it'll send you right to that section of the workbook. You can also open up the Outline (tab on the left-side) to have the entire table of contents open while you scroll.
- **Use Ctrl+F to search** for any keyword so that you don't have to scroll the workbook to find what you're looking for.
- **Printing is NOT recommended.** This guide is nearly 300 pages and includes some animated GIFs for demonstration, so unless you have unlimited paper and toner, I recommend only printing the trackers at the end of the workbook. Totally up to you (just know that I've got lots of clickable links in this doc to make things super easy for you!)
- **Use the screenshots.** For every setting I walk you through in the 5 Day Website Challenge videos, I've pasted screenshots for you here so that you can look at the picture and make sure your settings look the same.
- Add your own notes. You made a copy of this document it's yours to edit, add comments, highlight, etc. You can download a new, fresh copy any you want so don't worry about accidentally deleting anything.
- **Save time** by watching the videos at 2x speed and following along with the workbook.

#### How to get help:

- **Join the 5 Day Website Challenge Group.** That's where I answer questions about the Challenge (and there are no dumb questions!) There are thousands of other people in there who have taken the Challenge who can help you out too!
- Check out the FAQ page. There are questions I get asked A LOT, and I've put them all on this page: <a href="https://shannonmattern.com/FAQ">https://shannonmattern.com/FAQ</a>. Check here first, then ask in



the Group if you can't find an answer.

#### Where to learn more about getting traffic + growing your business:

I have a podcast called <u>Pep Talks for Side Hustlers</u> where I share marketing strategies, side hustle motivation and interview other successful business owners to get their best business tips + advice for you so that you can create the freedom, flexibility and financial independence you desire. **Here's where you can listen + subscribe:** 

Apple Podcasts | Google Podcasts | Google Play | iHeartRadio | Stitcher | Spotify

Finally, when you're done with your website, sign up for my free training on "How to Market Yourself Online (without ads, algorithms or a big audience on social media)" so that you know exactly what to do next after you've built your website to get high-quality traffic.

And if you're a web designer (or wanna start building websites for other people) sign up for my free training on how to get your first web design client <u>here</u>.

Loxo Channon

That's it! It's time to get started! Can't wait to see what you create!

### Day 1 - Foundation

#### 1.0 - The Big Picture

In Day 1 you're gonna get your domain + hosting, install WordPress and learn your way around the back-end of your site, install plugins and set up a business email address. We also how to overcome any roadblocks that get in your way as you DIY your website!

#### 1.1 - Shopping List

Just like any DIY project, you're gonna need a few supplies to get the job done! In this video I'm gonna break down exactly what you need and give you my recommendations for the best tools for DIYing your website the right way from the start!

#### My recommendations:

Domain + Hosting: <u>Bluehost</u>\*

Theme/Page Builder: <u>Elementor Pro</u>\*

Graphics: <u>Canva</u>\*Email List: <u>ConvertKit\*</u>

Optional <u>Site-in-a-Snap Template Pack</u>

You can purchase these tools as you go throughout the Challenge.

**Bluehost:** Depending on your budget, you can lock in 3 years at \$2.95 a month or one year at \$4.95/month.

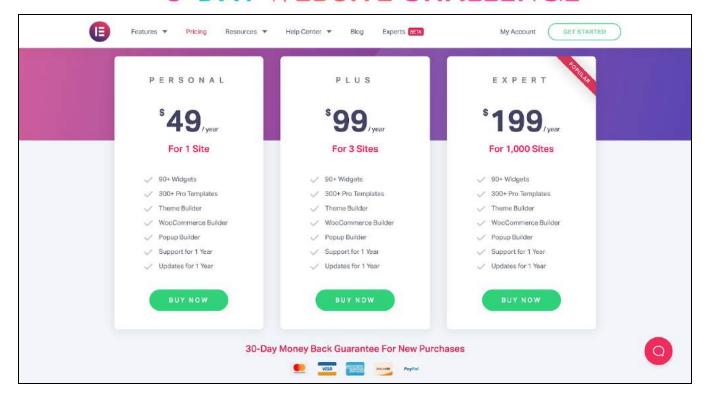
1 Year: \$59.40 (\$4.95/month)3 Years: \$106.20 (\$2.95/month)

- Domain name included for one year, renews at \$18.17 annually
- Renews after your promo period at \$7.99/month
- 30 Day Moneyback Guarantee

• Free SSL (automatically set up)

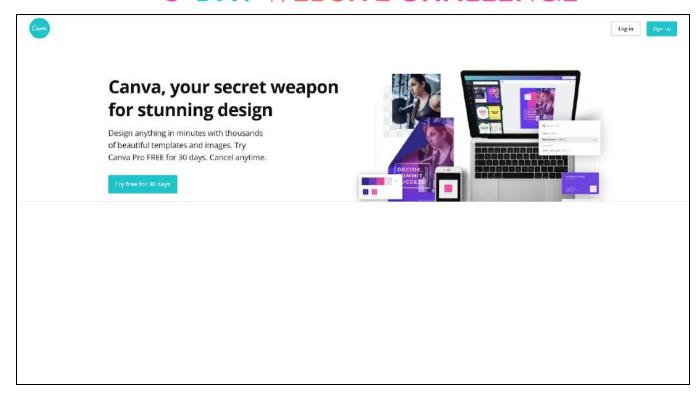


**Elementor Pro:** \$49 for a one-year license subscription that includes extra features, plugin updates and support. 30-Day Moneyback Guarantee.



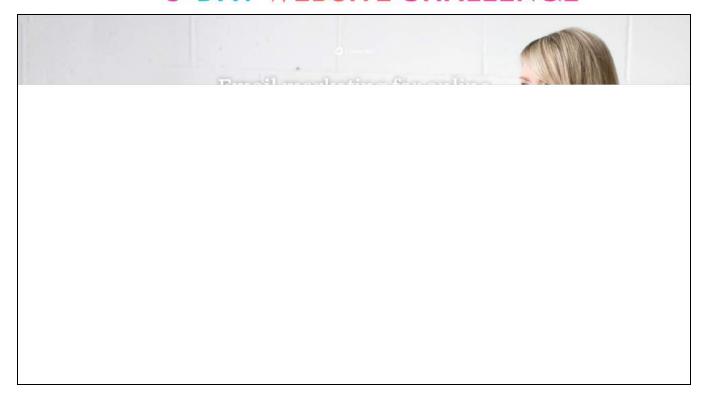
**Canva Pro:** Unlocks pro features like the Background Remover, custom fonts + ability to save brand kit. Free 30 Day Trial.

- \$12.95/month or \$119.40 a year for Pro.
- I recommend getting the Free 30 Day Trial of Canva Pro for the Challenge, and you can downgrade later if you want.



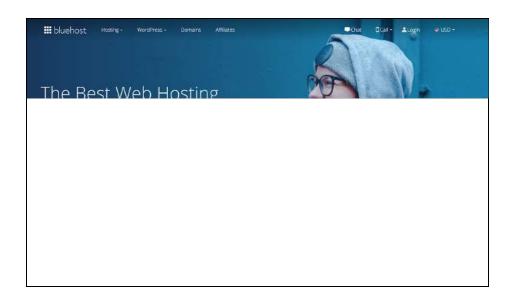
**ConvertKit:** Free plan includes 1000 subscribers, unlimited optin forms and landing pages with the ability to send one automated email upon signup, and unlimited broadcast emails (emails you send manually).

Paid plan starts at \$29 for up to 1000 subscribers and includes automation (the ability to send multiple automated emails upon signup).

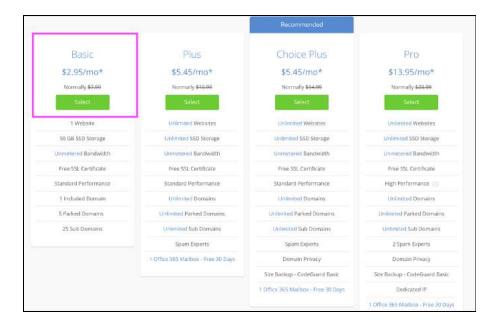


## 1.2 - Domain & Hosting

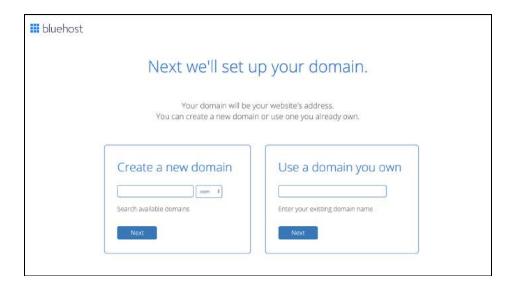
Go to shannonmattern.com/bluehost\* and click Get Started.



**Choose the BASIC plan** (it's really all you need to get started, you can upgrade later as you grow)!

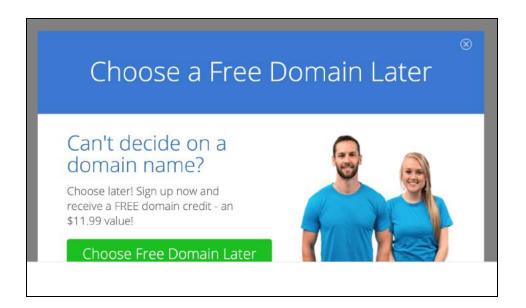


**Enter your domain name.** If you already have one that you bought from someone else, enter it on the right, otherwise, enter the one you want in the box on the left.

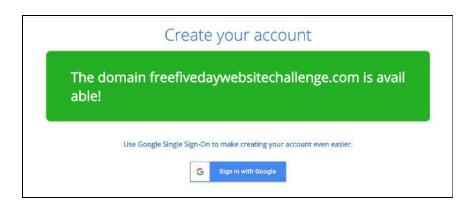


If you don't know what you want your website address to be yet, this will pop up and

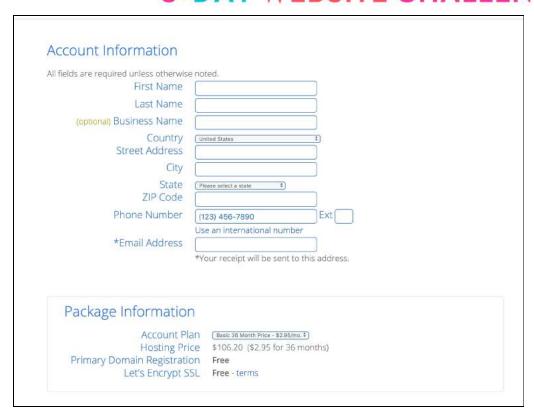
you can choose to add it later and you'll be assigned a temporary domain.



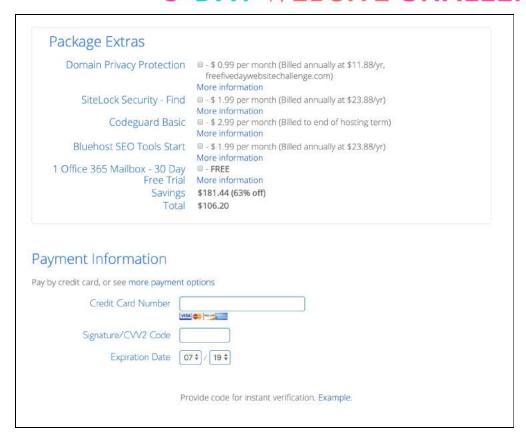
If your domain name is available, you'll get this message, otherwise you'll have to choose something different, or wait and choose it later, no biggie.



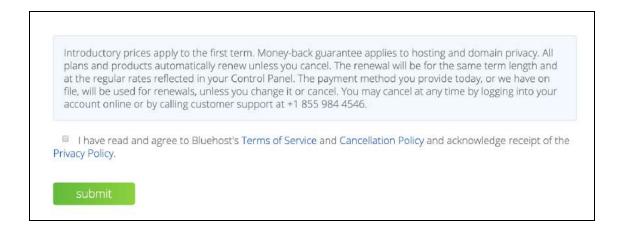
Enter your name and address info, then choose how long of a package you want and your options. The longer of a term you do, the more money you'll save over time. But if you're really on a shoestring budget you can change your term to 12 months and uncheck all the other options, and you'll end up with a total under \$60 for your website.



If you don't get domain privacy protection, for the first few weeks after you buy your domain you're gonna get people calling you and emailing you about building your website for you. If that weirds you out, it might be worth it for you to buy the protection. I just don't answer.



Agree to the terms, which say this is an intro price, this card will be charged at renewal and you have 30 days to cancel + get a full refund:

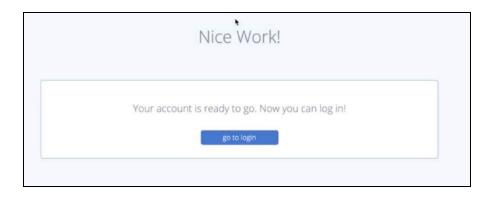


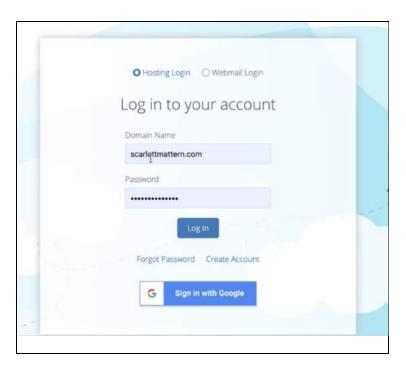
Upon successful processing of your payment, you'll set your account password:

Create a password for your new account	
Something secure but memorable. You'll need it to log in to your account.	
Set password	

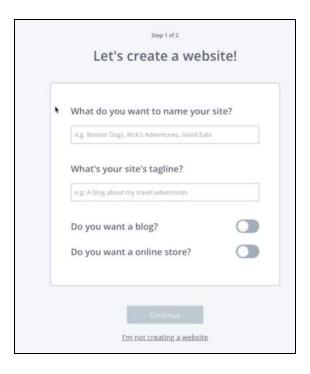
Make a note of your login info in the <u>Password Tracker</u>.

Then you'll log in to your Bluehost account:

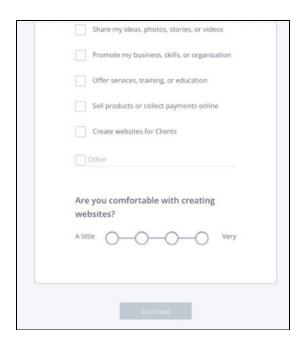




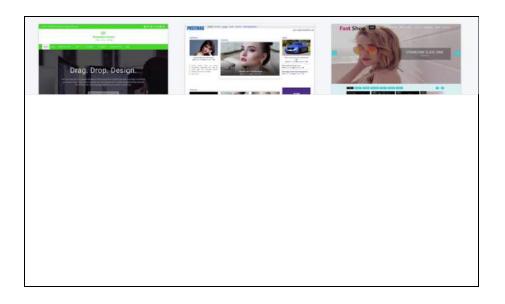
You'll enter the name of your website (tagline optional) + click Continue.



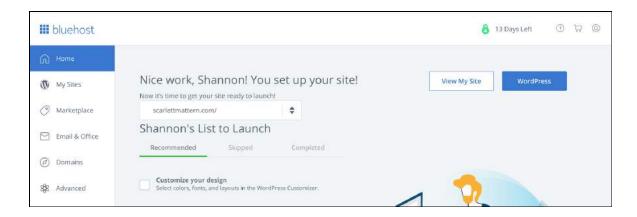
Answer these questions however you want + click Continue.



Skip choosing a theme - we'll do this later.



That's it! Your Bluehost account is set up + you have a WordPress Site!



#### Next steps:

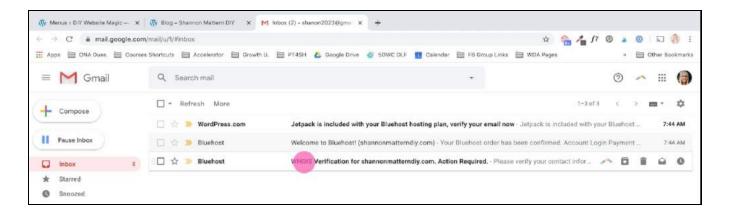
**Check your email for confirmation**, follow any steps in that email to confirm your account.

**You have a temporary domain** even if you registered a new one. It will be provisioned later, and when it is you'll get logged out of the site automatically, and then when you log back in you'll notice your domain name is set up.

**Contacting Customer Support:** Go to <a href="https://www.bluehost.com/contact">https://www.bluehost.com/contact</a> and use the Call option. You'll get better faster service than if you do chat.

#### 1.2.1 - Complete Domain Setup

Check your email - you'll see 3 emails:



- 1. Open the WHOIS Verification and confirm your email address.
- 2. Nothing to do with the Bluehost Welcome.
- 3. Ignore the Jetpack verification email we won't be using it.

## 1.2.1 - Logging in to WordPress

#### How to get logged in:

From any web browser go to www.yourwebsiteurl.com/wp-login.php



#### How to reset password if you ever forget it:

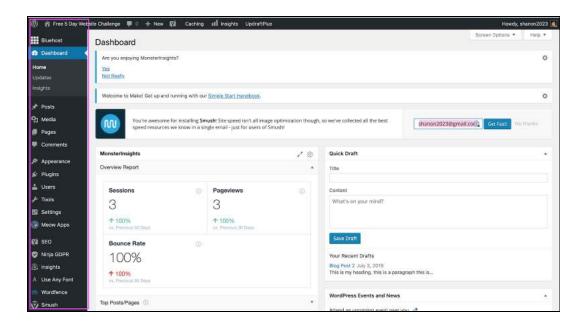
On your WordPress login page (www.yourwebsiteurl.com/wp-login.php) click the "Lost your password?" link, then enter your WordPress Username OR email address and WP will email you a password reset link.





#### 1.3 - WordPress Dashboard 101

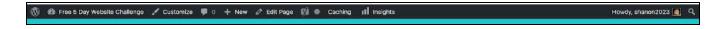
Once you're logged in, the WordPress Dashboard (or back-end) looks like this. All of the important stuff is on the left-hand side.



To get to your website (or the front-end), mouse over your website name in the top-left corner of the site and click "Visit Site".



This is what it looks like when you're logged in on the front-end of your website - you'll see the "Admin Bar":



**To get to your dashboard from your website** mouse over your website name in the top-left corner of the site and click "Dashboard"



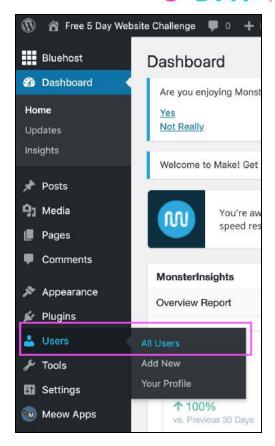
Before we move on in the training, we're gonna remove some plugins our host installed that we don't need and won't use.

You may not see all of these plugins installed on your site and that's okay! If they're not there, nothing's wrong just skip it and move on.

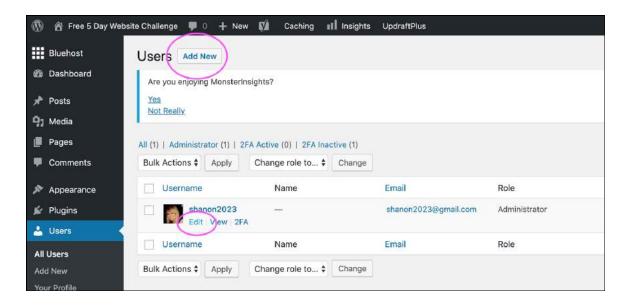
- 1. On the left-hand side menu, mouse over Plugins and click Installed Plugins.
- 2. Deactivate and Delete the following plugins. Click deactivate if the option's available (if you don't see Deactivate then it's already deactivated), then click Delete to remove the plugin.
- a. Akismet Anti-spam
- b. Hello Dolly
- c. Google Analytics for WordPress by Monster Insights
- d. Jetpack by WordPress.com
- e. Optin Monster API
- f. WP Forms Lite

#### 1.4 - WordPress Users

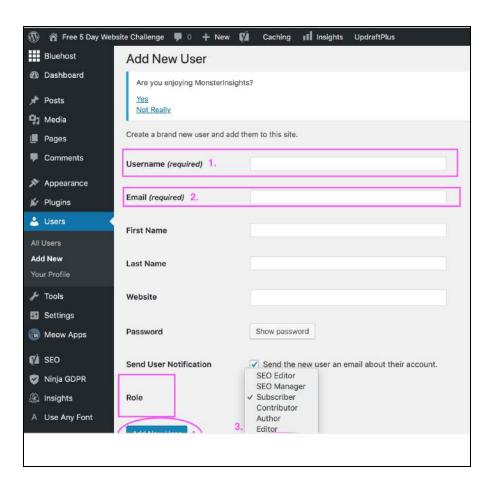
To create a new administrator user or make changes to your account go to Users > All Users



#### Mouse over your username and click edit OR click Add New



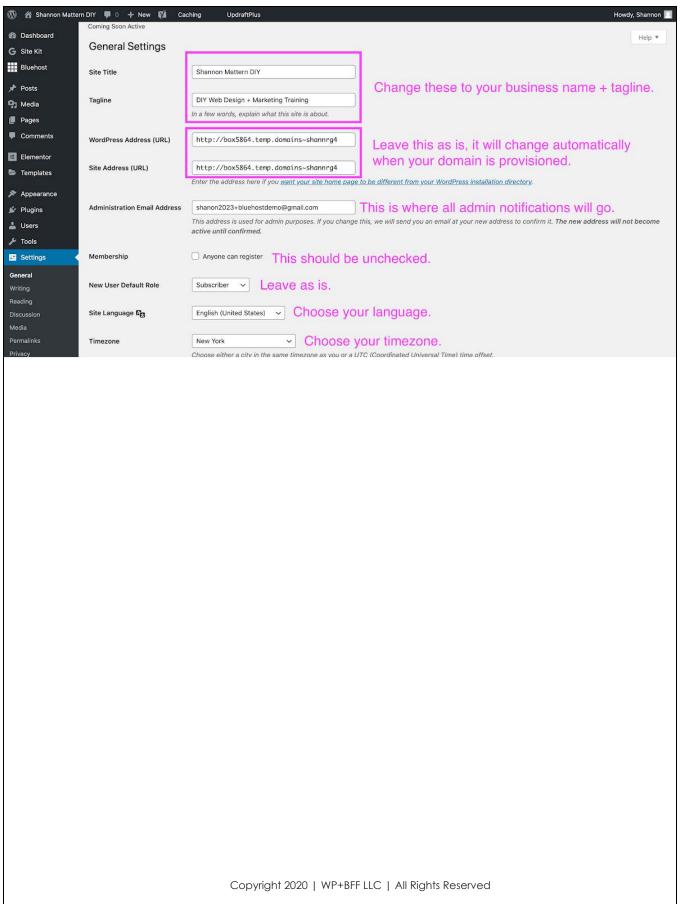
Enter a 1. username, 2; email address, 3. select Administrator for the role and 4. click Add New User.



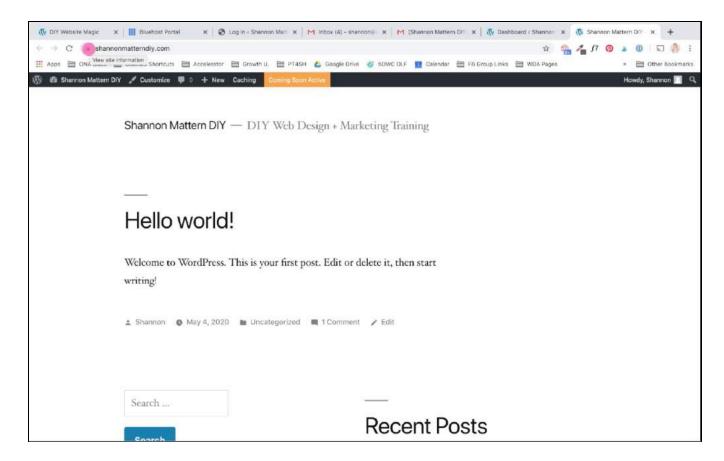
## 1.5 - WordPress Settings

#### Settings > General

- 1. Go to **Settings > General**
- 2. Refer to the screenshot on the next page for all the settings.



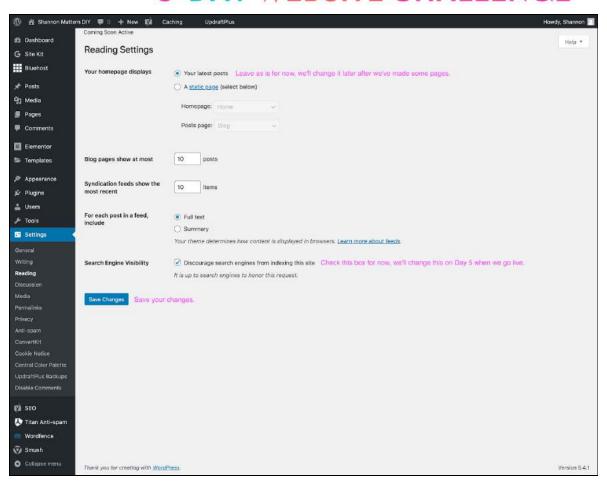
\*Note - when your domain name is provisioned, you will be logged out of your website automatically, and then when you log back in, the domain name will appear in your address bar and in Settings > General, and you'll have a lock icon in your web browser which indicates that your free SSL Certificate has been installed.



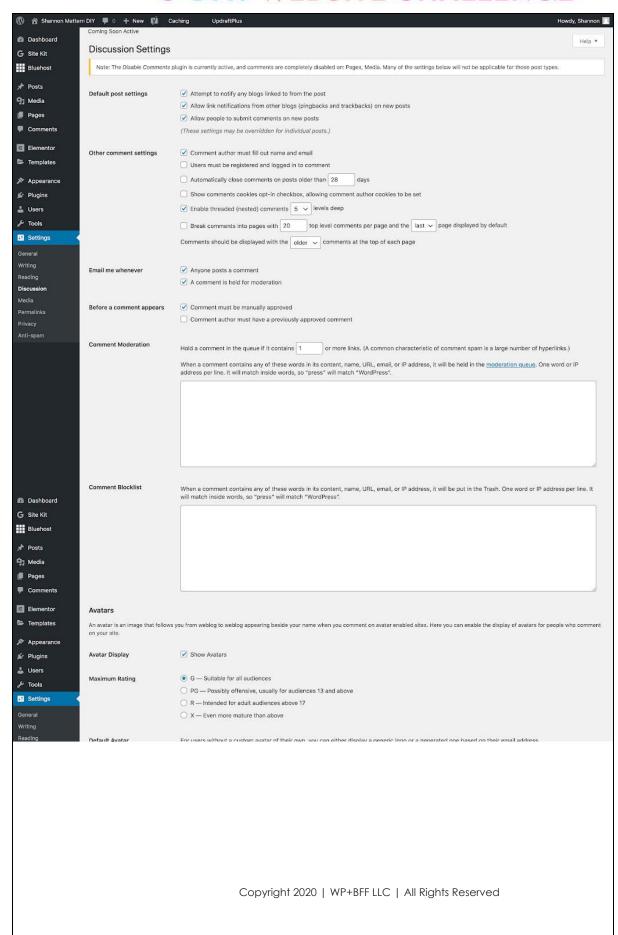
#### Settings > Writing

No changes.

Settings > Reading



**Settings > Discussion -** My recommended settings are on the following screenshot.

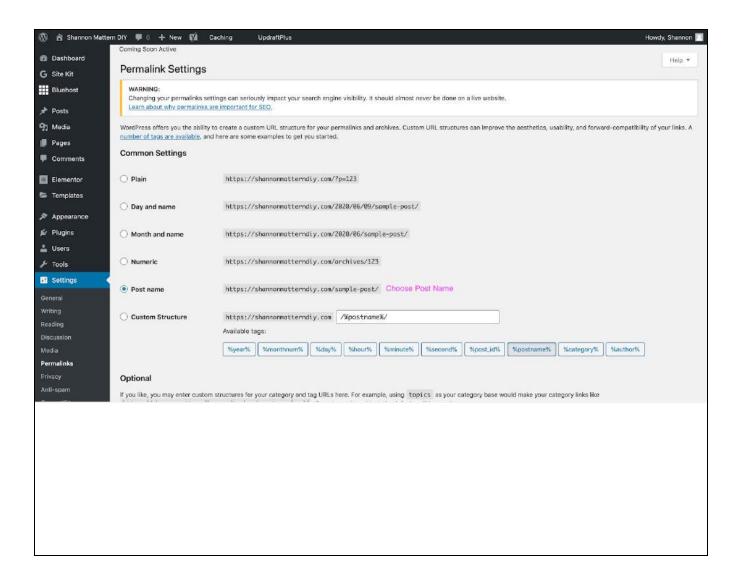




#### Settings > Media

No changes.

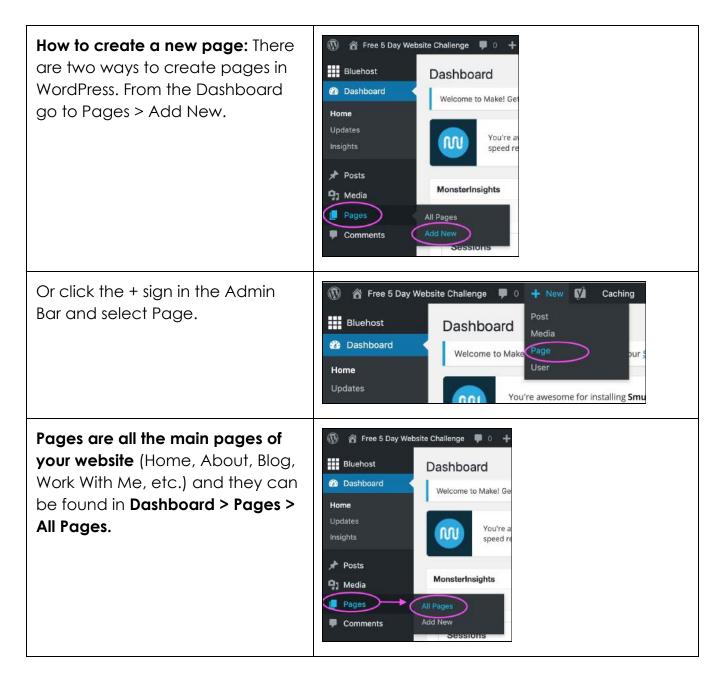
#### **Settings > Permalinks**



#### Settings > Privacy

No changes.

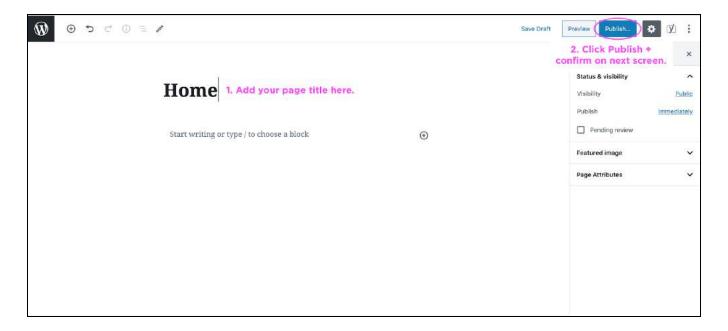
#### 1.6 - Pages + Menus



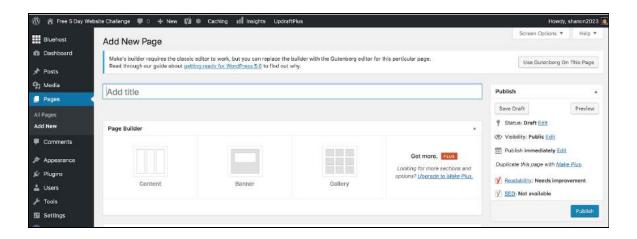
In WordPress, first you create a page, and then you add pages to menus (if you want the pages to display in your website navigation).

If you don't want the page to display in your main navigation, simply don't add it to a menu - then you can link to it from within another page or email or social media.

To create a new page, go to Pages > Add New.



Note: If you have the Classic Editor Plugin installed on your WordPress site, your pages will look like this. I personally prefer the Classic editor be you can see all the options on one screen!

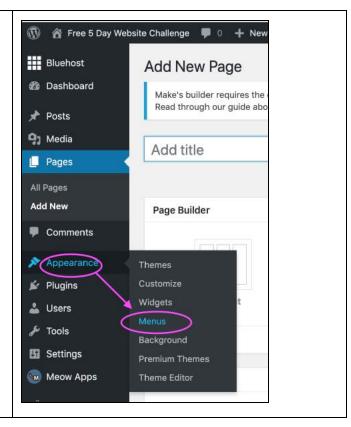


#### Repeat this step to create the following pages:

- Home
- About
- Blog
- Work with Me
- Thank You
- Terms + Conditions
- Publish the existing Privacy Policy Page

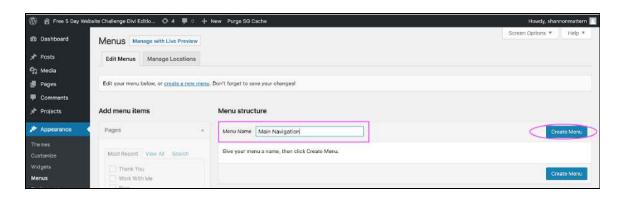
#### Create a menu and add your pages to it:

After you've published your blank pages with titles, go to **Appearance > Menus**.

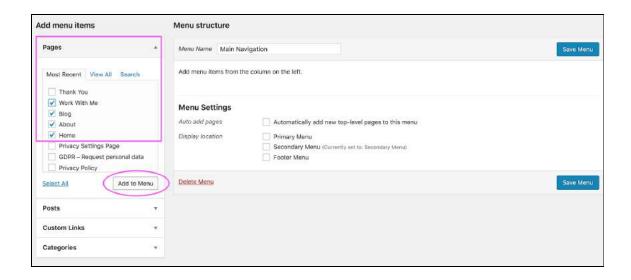


# Click "Create a New Menu" Posts Media Pages Comments Pages Comments

**Give it a name.** You can title it whatever you want, but make it meaningful to you. I like to call it "Main Navigation". Then click "Create Menu".



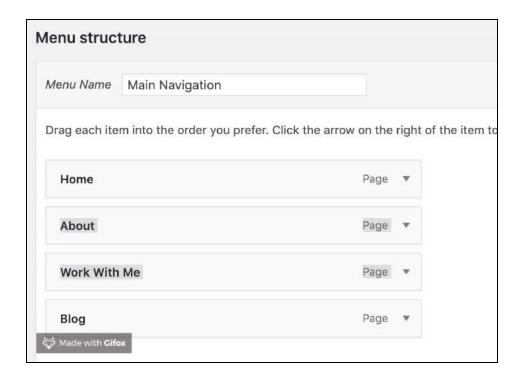
**To add pages to your menu**, check the pages you want to add and click Add to Menu.



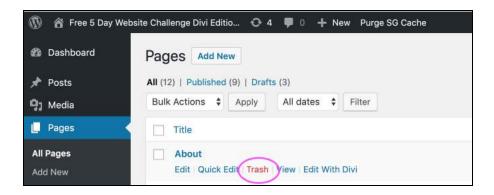
**To reorder pages**, click and drag them to put them in the order you want. To make a submenu item, drag the item slightly to the right and it'll stick under the above menu item.



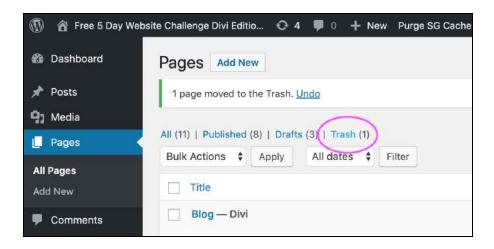
**To remove a page from a menu**, expand the menu item and click remove. This doesn't delete the page, it just removes it from your menu.



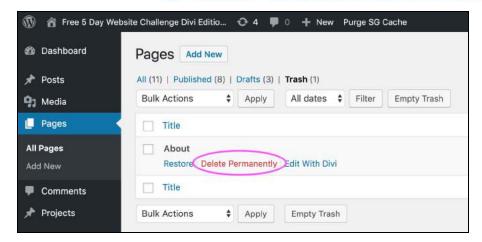
**To delete a page**, go to Pages > All Pages, mouse over the page you want to delete, and click "Trash".



To fully delete it (so that you can re-use the same link on another page), from Pages click on the "Trash" link:



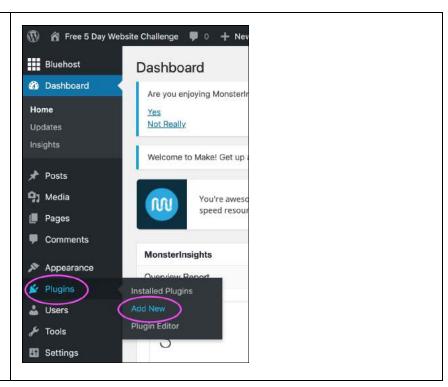
Then click on and "Delete Permanently".



#### 1.7 - Installing Plugins

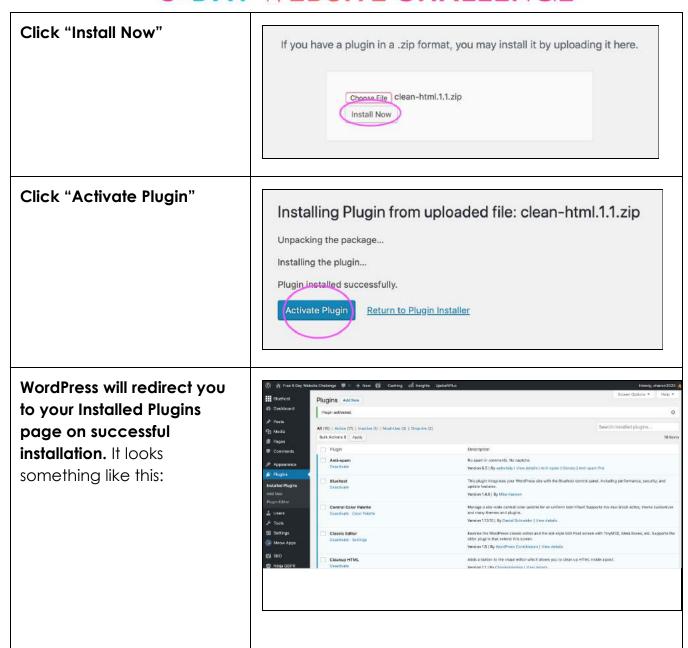
#### How to install a plugin:

From the WP Dashboard, go to Plugins > Add New.



Option #1 - Search the Add Plugins Uples Plugin Plugin Repository: Type the plugin name in the "Search Plugins..." box. When your plugin appears, click "Install Now" Classic Editor Install Now Enables the previous "classic" editor and the oldstyle Edit Post screen with TinyMCE, Meta Boxes, etc. Supports all plugins that extend thi ... By WordPress Contributors Last Updated: 2 months ago \*\* \* \* \* \* (668) 5+ Million Active Installations ✓ Compatible with your version of WordPress After it's done installing, click "Activate" You're Classic Editor done! Enables the previous "classic" editor and the oldstyle Edit Post screen with TinyMCE, Meta Boxes, etc. Supports all plugins that extend thi ... By WordPress Contributors Last Updated: 2 months ago \*\* \* \* \* (668) 5+ Million Active Installations ✓ Compatible with your version of WordPress Option #2 - Download + **Upload:** Download the plugin file from the WordPress repository, or from the plugin's website. Note where you saved the file on your computer, and make sure the file remains zipped (.zip)

Go to Plugins > Add New 🕅 📸 Free 5 Day Website Challenge 🌹 0 🕂 New 📢 Cacl and click "Upload Plugin" Bluehost Add Plugins Upload Plugin Dashboard Are you enjoying MonsterInsights? \* Posts Not Really 9] Media Pages Featured Popular Recommended Comments Plugins extend and expand the functionality Appearance Plugins Click "Choose File" Add Plugins | UniverPlugin Navigate to where you saved the file on your **₩** Dropbox O Downloads computer, click it and click shannon open. (I'm on a Mac, this will look different for you if you're on a PC)



Follow the above steps, using either Option 1 (faster) or Option 2 to install the following plugins:

- WordFence
- Updraft Plus
- Titan Antispam

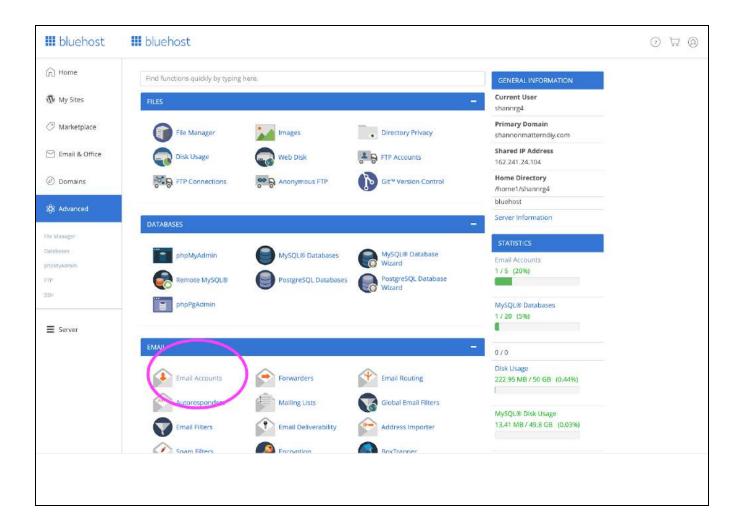
- Disable Comments
- Smush
- Central Color Palette
- Cookie Notice
- Site Kit by Google
- Yoast SEO

#### 1.8 - Business Email Address Setup

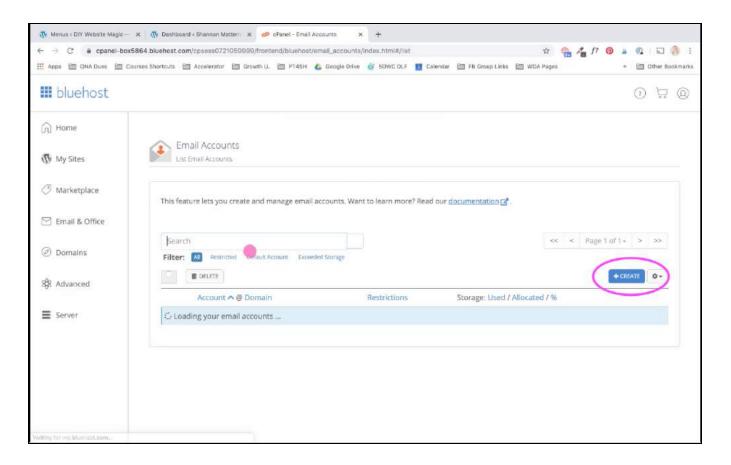
We'll set up a free branded email address so that you look super professional!

If you can swing it, I highly recommend Bluehost's GSuite for \$6/month for your business email - way easier to use than the free account we're gonna set up in this training and if you do that you can skip all this setup...

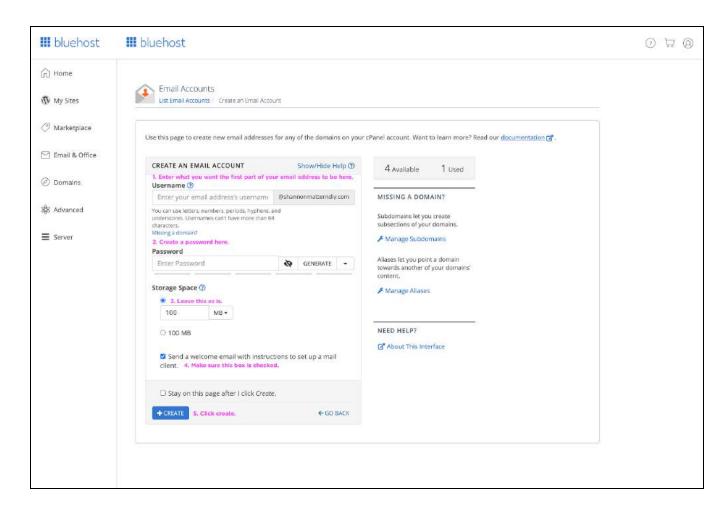
- 1. Log into your Bluehost Account
- 2. Click on Advanced
- 3. Click on Email Accounts



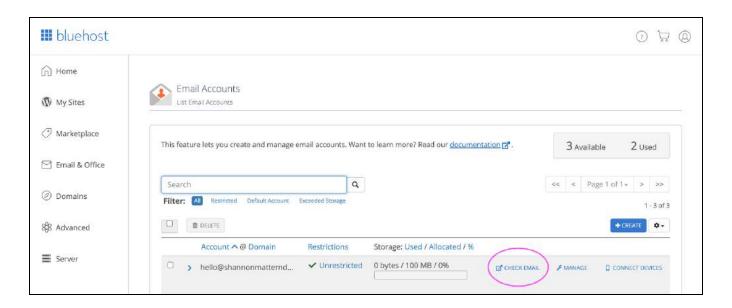
#### Click on Create



Follow the steps on the next screenshot to set up your email account. **Note your password in the <u>Password Tracker</u>**.



#### Click on Check Fmail:



Set a default email service for when you check it online through Bluehost, and configure it on your own devices using the steps in the next screenshot:

Шеbməil 

#### Choose a Default Webmail Application







Roundcube as the default Set as Default

Set as Default

For more email configuration options, click the User Preferences menu in the top navigation bar.

When you access an email account through a desktop email application such as "MacOS® Mail.app® for "Lion" (10.7+y", the email application will require specific information about your email account, You can use the auto-configure options below to attempt to automatically configure your email application. If the available options are not compatible with your application, you will need to use the Manual Settings information.

#### Mail Client Automatic Configuration Scripts

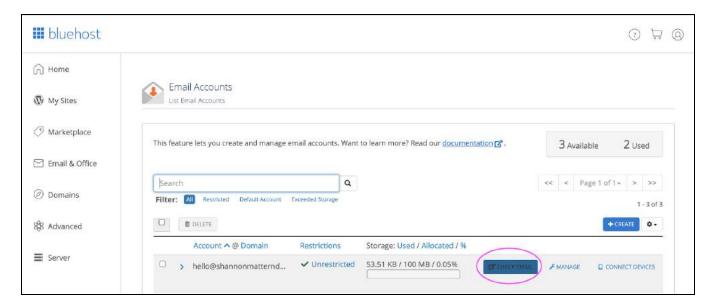
Listed below are the available mail client automatic configuration scripts. Select the script for your mail client and operating system.

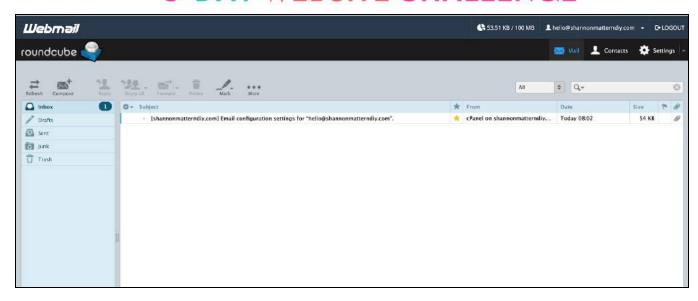
Application		Protocols
iOS for iPhone/iPad/iPod and MacOS® Mail.app® for Mountain Lion (10.8+)		IMAP over SSL/TLS IMAP
MacOS® Mail.app® for "Lion" (10.7+) •		IMAP over SSL/TLS IMAP
MacOS® Mail.app® for "Pre Lion" (10.4+) ◀		IMAP over SSL/TLS IMAP
Postbox®		Auto Config
Mozilla Thunderbird®	2. If you want to set this email up	Auto Config
KDE Kmail	on a mail app you have on your	Auto Config
Mail for Windows® 10	computer, choose the one you have and follow the setup	Auto Discovery
Microsoft Outlook 2010® for Windows®	instructions.	Auto Discovery
Windows Live Mail® 4		IMAP over SSI /TLS POP3 over SSI /TLS IMAP POP3 (Post Office Protocol v3)

#### To check your email via Bluehost:

- 1. Log into your Bluehost Account
- 2. Click on Email + Office
- 3. Click Manage
- 4. Click Check Email







That's it! So you can choose to check your email from inside Bluehost, or from your phone or computer once you've followed the setup instructions Bluehost gave you for your device or email app.

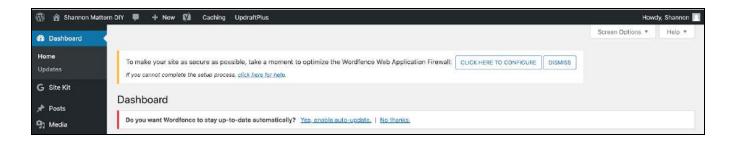
#### Day 2 - Setup

#### 2.0 - The Big Picture

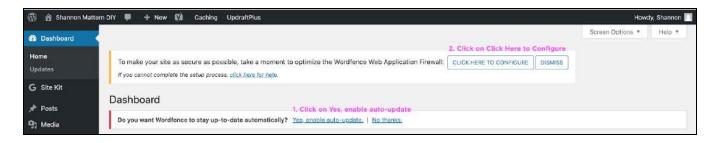
In Day 2, we're going to go through all the WordPress + plugin settings we need to configure - just one time and then we never have to look at them again!

#### 2.1 - Security - WordFence

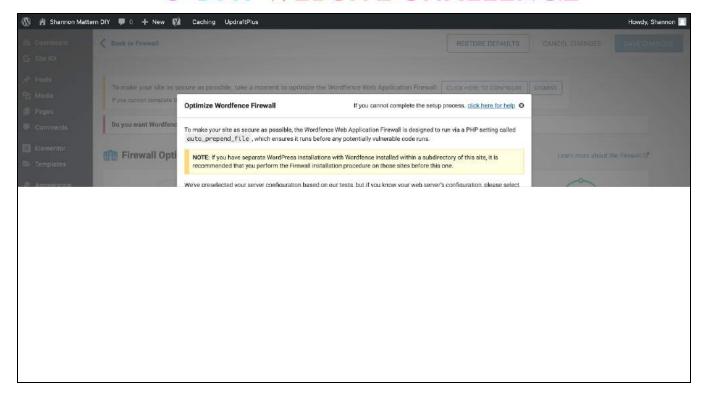
When you installed WordFence in Day 1, the following notices appeared at the top of your WordPress Dashboard:



- 1. Click Yes, Enable Autoupdate
- 2. Click Click Here to Configure

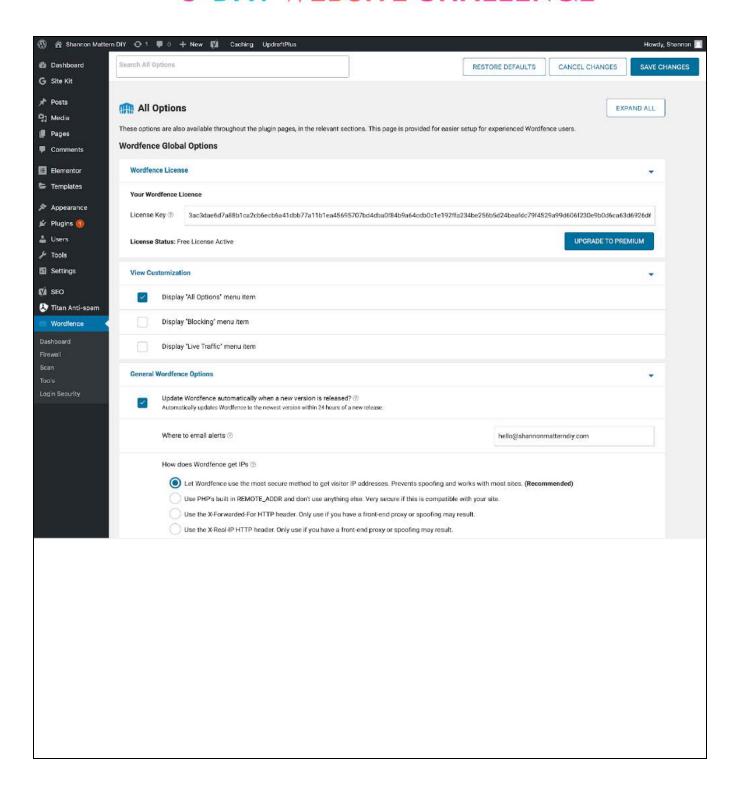


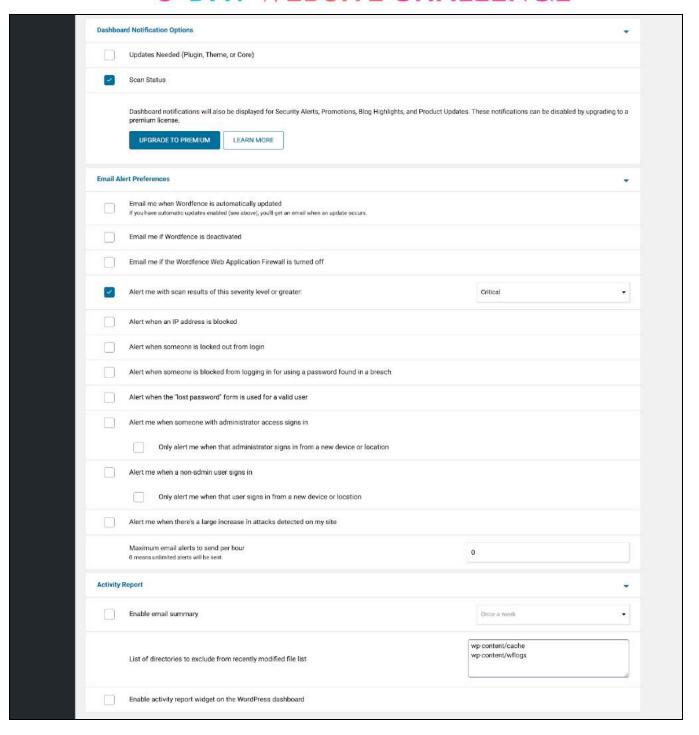
3. Follow the steps on the next screenshot:

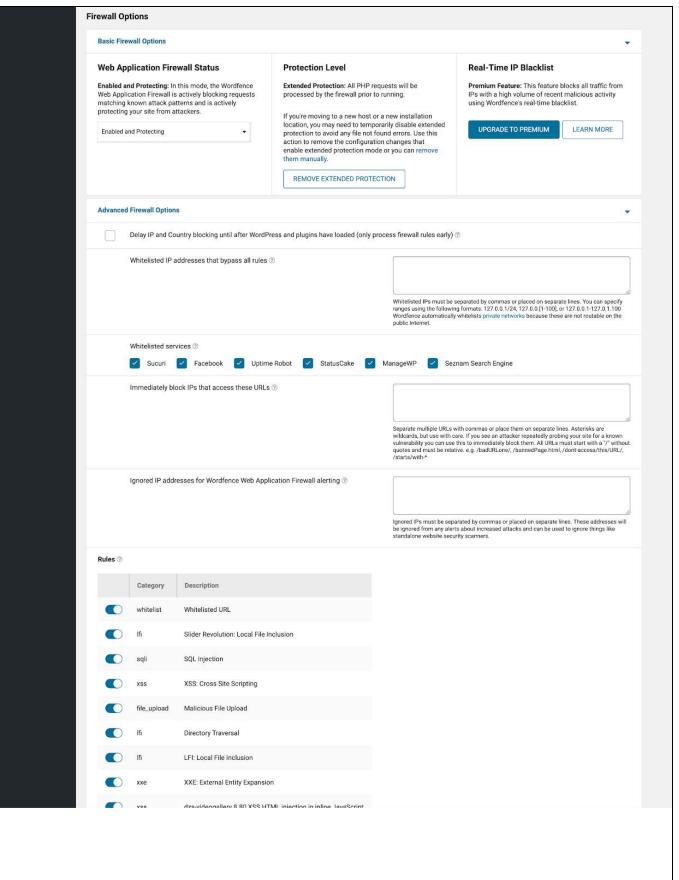


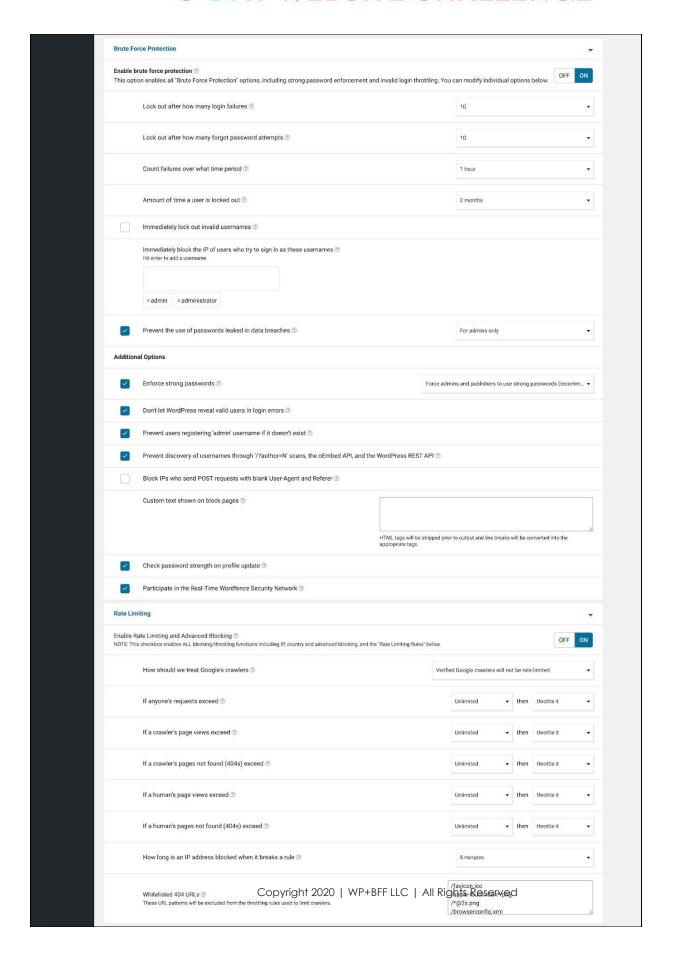
You'll either get a message that the firewall setup was successful, or one that it's still configuring. Either way, you're done and you can move on to the next step, which is configuring WordFence's options.

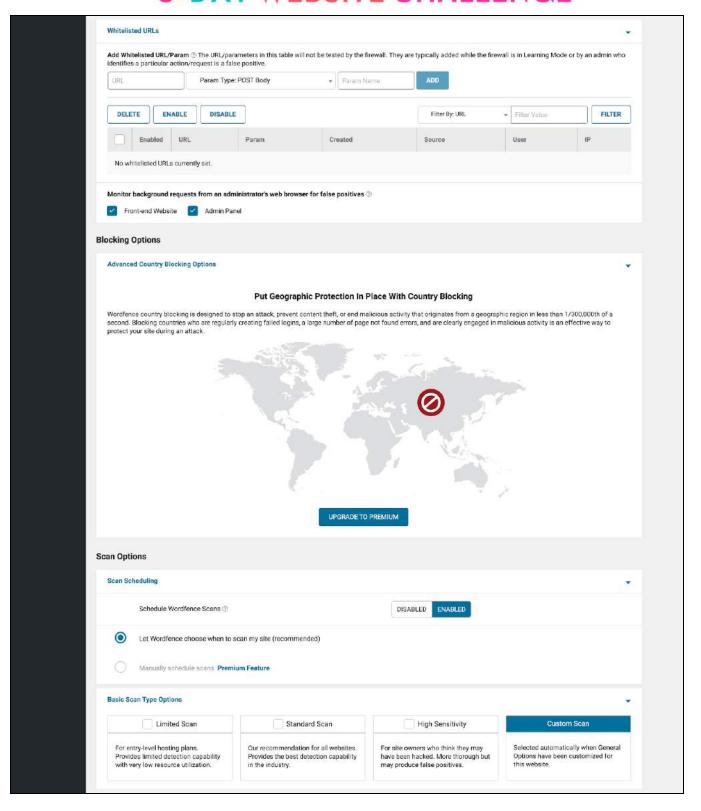
Screenshots of all my recommended settings are on the following pages:

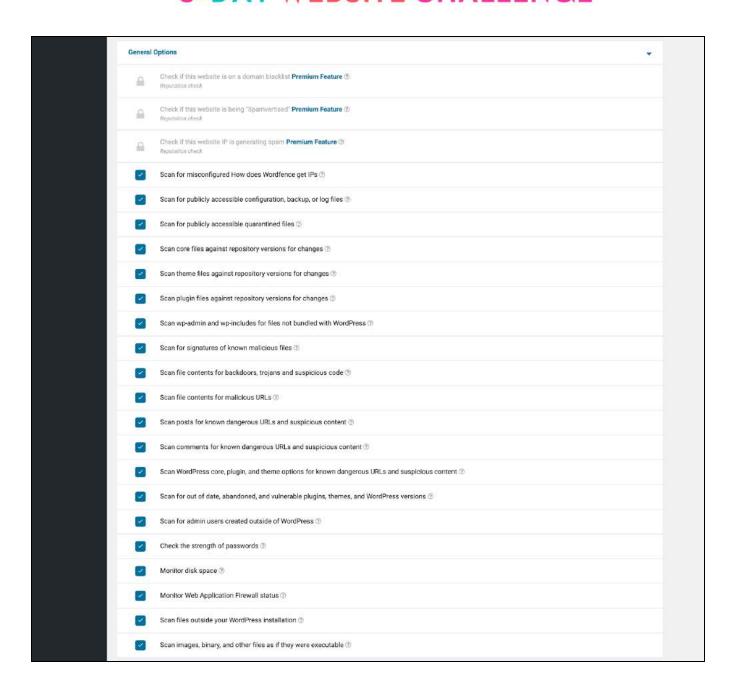


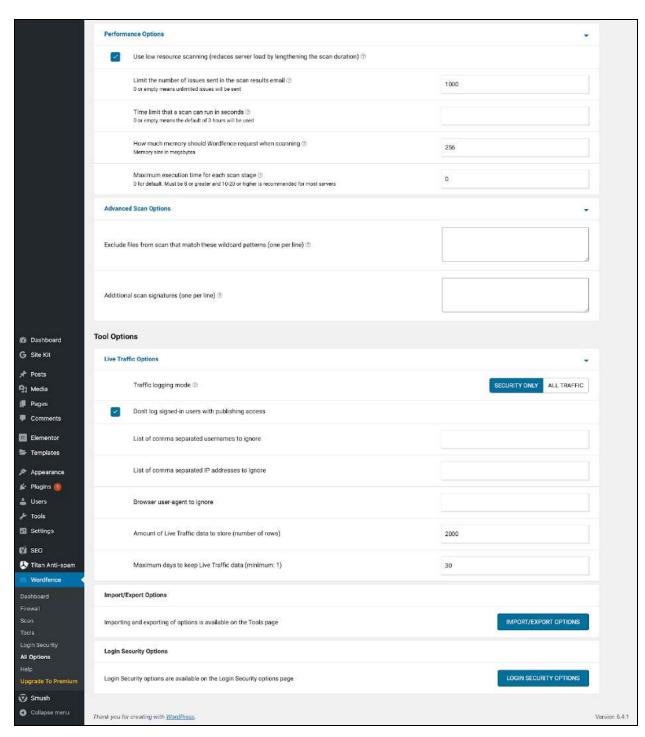










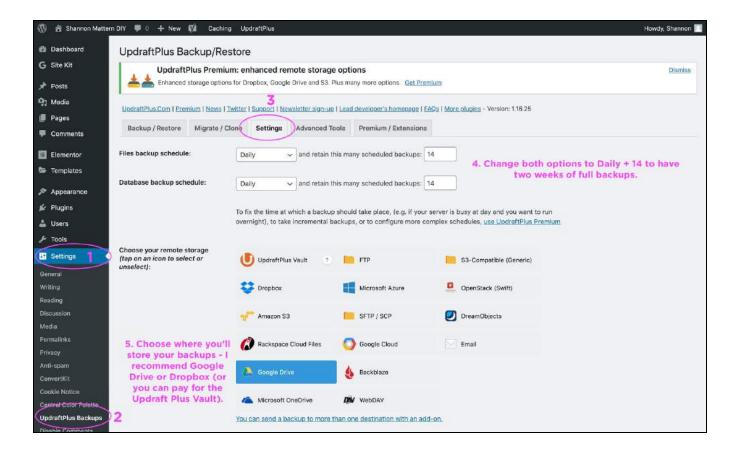


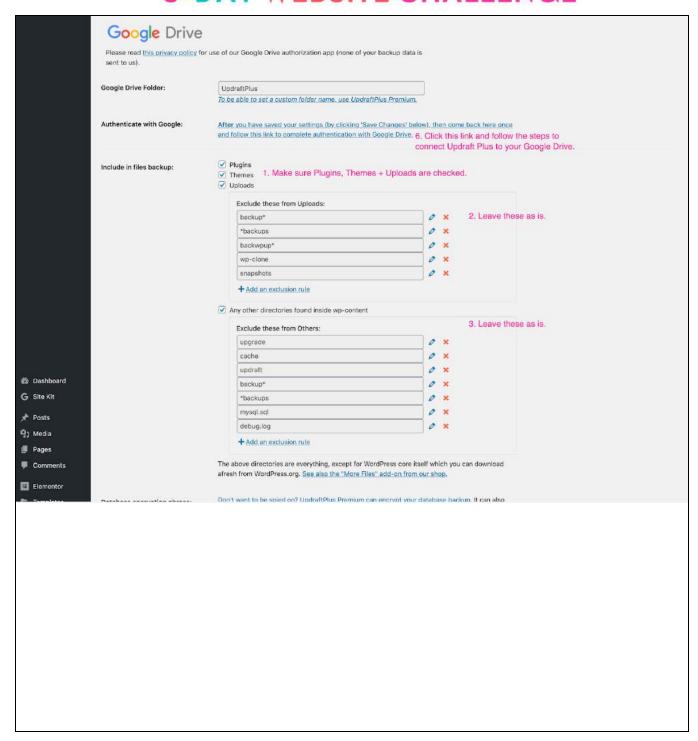
That's it - you're done!

#### 2.2 - Backups - Updraft Plus

You installed a plugin yesterday called Updraft Plus for backups. Here's how to configure it:

- Go to Settings > UpdraftPlus Backups
- 2. Click on the Settings tab.
- 3. Set "Files backup schedule" to Daily and retain for 14 days.
- 4. Set "Database backup schedule" to Daily and retain for 14 days.
- 5. Choose where you'll save your backups.
- 6. Choose what will be backed up (see screenshot below)
- 7. Follow the steps to connect Updraft Plus (I recommend Google Drive or Dropbox
- screenshot shows Google Drive)



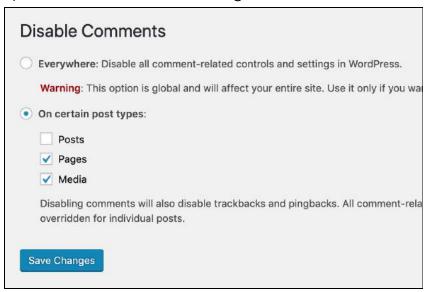


#### 2.3 - Comments + Image Optimization

#### **Disable Comments**

Use this to disable comments on your web pages (and allow them only on blog posts)

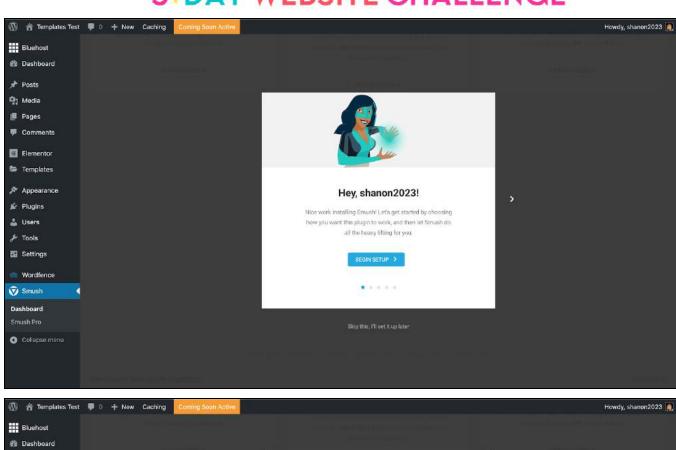
a. Plugins > Installed Plugins > Disable Comments > Settings & check the following options, then click Save Changes.

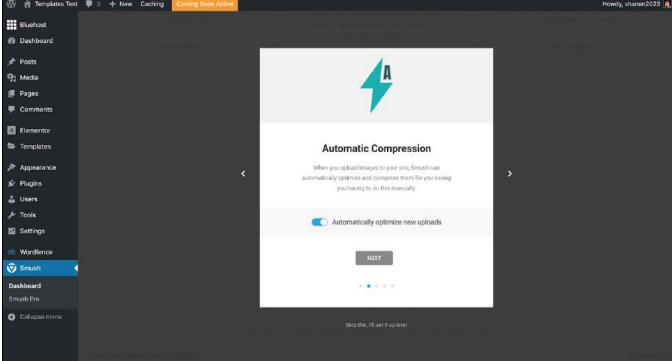


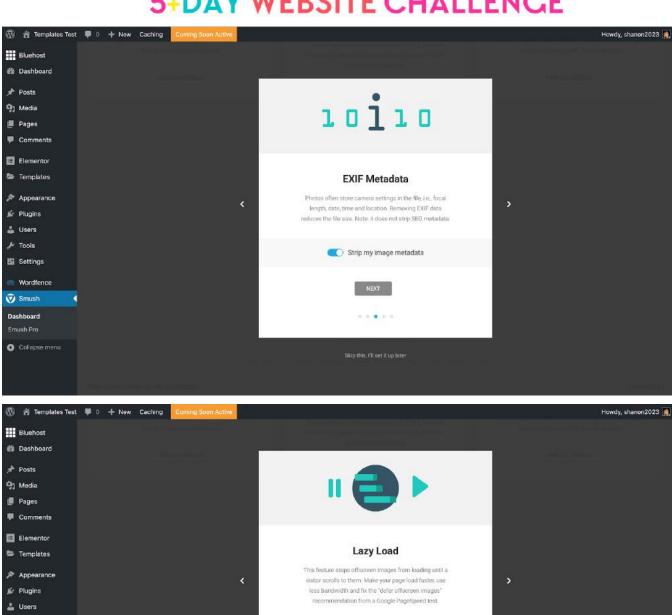
#### Smush

This plugin compresses your website images so they load faster (good for your impatient website visitors and SEO).

- Go to Smush > Settings and follow the setup wizard, saying yes to every option (sharing plugin data optional)
- 2. Bulk smush any images you might already have on your site.







Tools

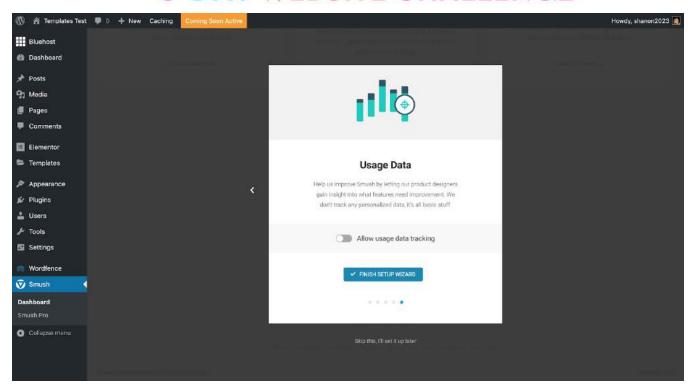
 Settings Wordfence

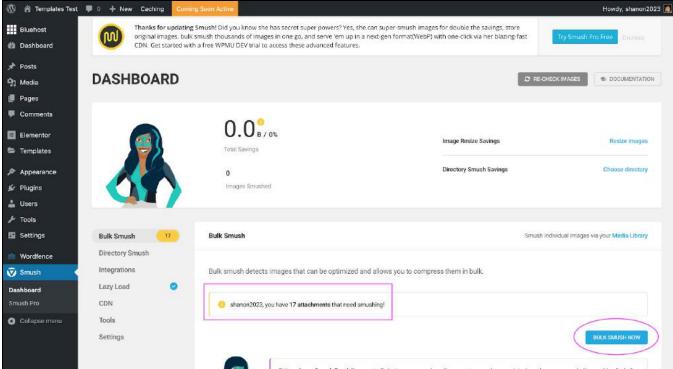
Smush

Smush Pro Collapse menu Enable Lazy Loading

NEXT

. . . . .





#### 2.4 - Site Kit by Google - Analytics + Search Data

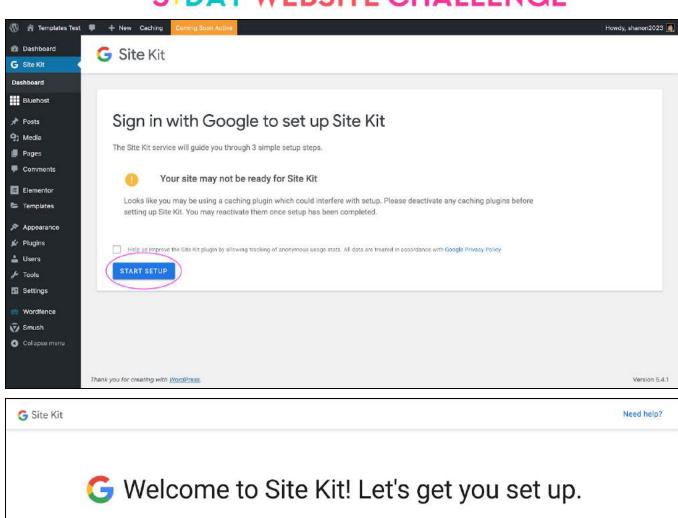
In this module you'll set up a Google Account (if you don't already have one - if you use Gmail or Google Drive or GSuite for your email, you already have one but you can create a separate one for your business if you want.

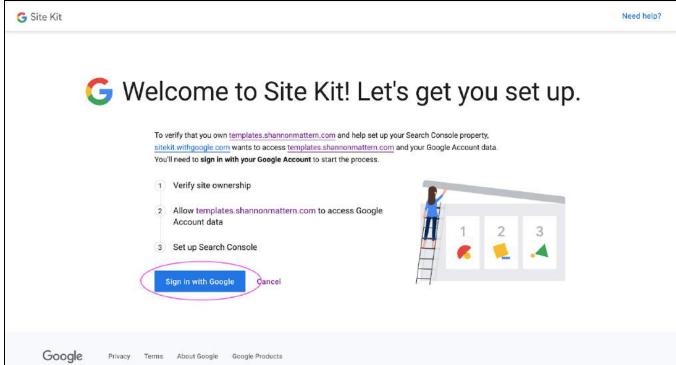
Site Kit will walk us through set, a Google Search Console Account and connect them both to your website via the Site Kit by Google Plugin.

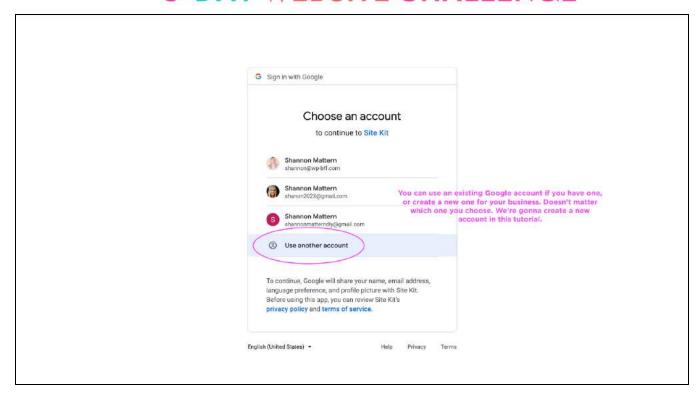
Google Analytics tracks your website traffic - like how many visitors you get, where they came from, what they looked at and what page they left on. Students inside my Website Marketing Lab learn how to leverage this information to get more traffic, subscribers and customers. For now, we just want to make sure you've got the tracking set up so when you're ready to analyze it, you have the data.

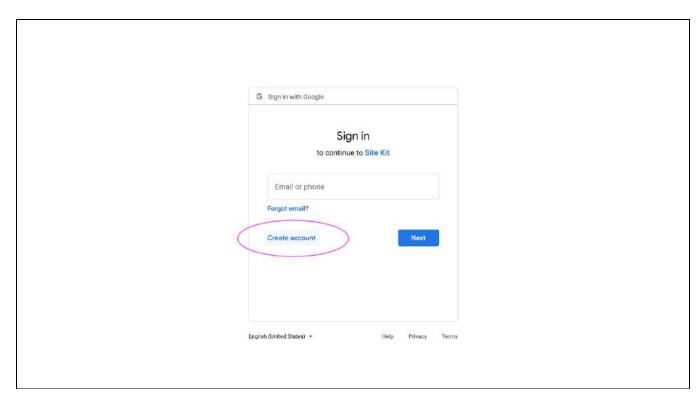
**Google Search Console** tracks what search results you appeared in and what search terms people used and clicked on to find your site. It's also how you tell Google your site exists and to index it and serve it up in search results.

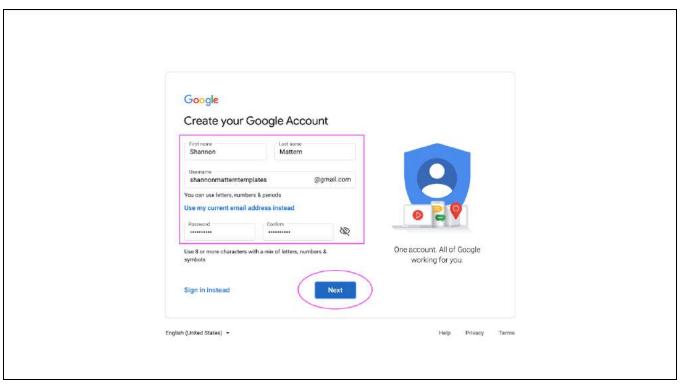
Following along with the next set of screenshots in order to set up Site Kit!

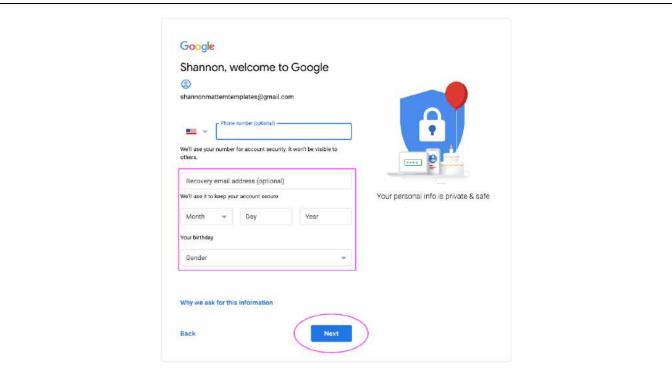












#### Google

#### Privacy and Terms

To create a Google Account, you'll need to agree to the Terms of Service below.

In addition, when you create an account, we process your information as described in our Privacy Policy, including these key points:

#### Data we process when you use Google

- When you set up a Google Account, we store information you give us like your name, email address, and telephone number.
- When you use Google services to do things like write a message in Gmail or comment on a YouTube video, we store the information you create.
- When you search for a restaurant on Google Maps or watch a video on YouTube, for example, we process information about that activity – including information like the video you watched, device IDs, IP addresses, cookie data, and location.
- We also process the kinds of information described above when you use apps or sites that use Google services like ads, Analytics, and the YouTube video player.

#### Why we process it

We process this data for the purposes described in our policy, including to:

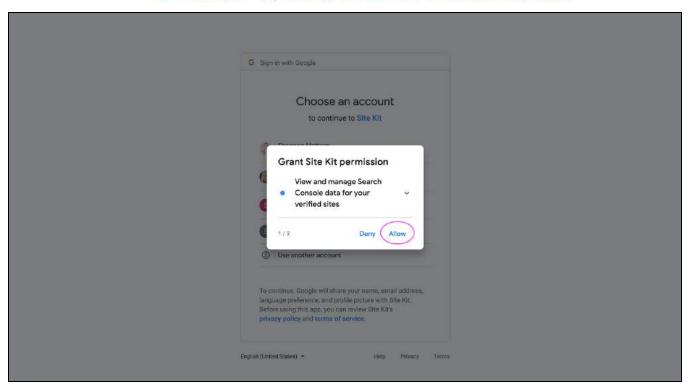
- Help our services deliver more useful, customized content such as more relevant search results;
- Improve the quality of our services and develop new
- Deliver personalized ads, depending on your account settings, both on Google services and on sites and apps that partner with Google;
- Improve security by protecting against fraud and abuse;
- Conduct analytics and measurement to understand how our services are used. We also have partners that measure how our services are used. Learn more about these specific advertising and measurement partners.

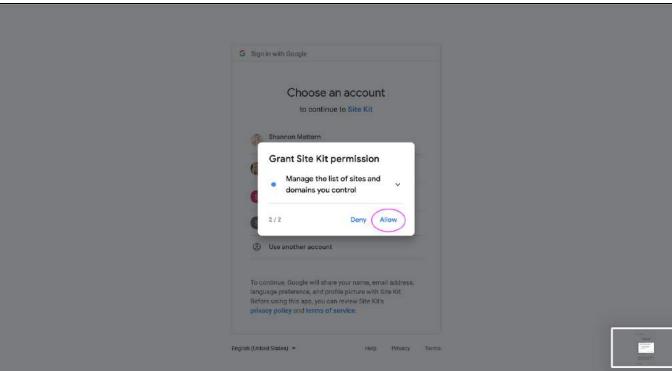
#### Combining data

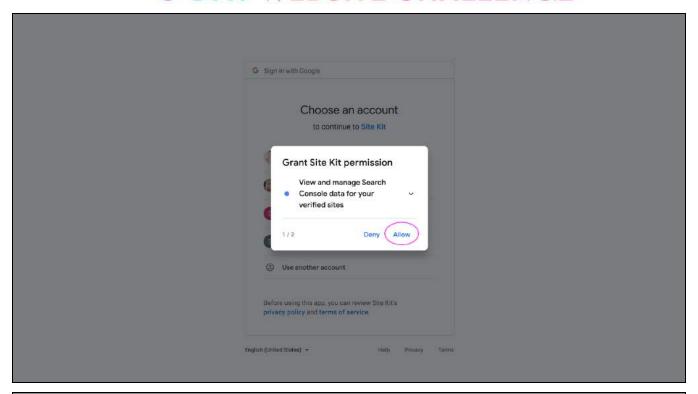
We also combine this data among our services and across

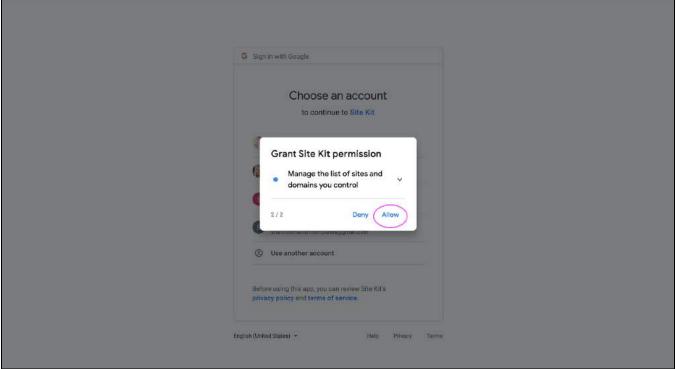


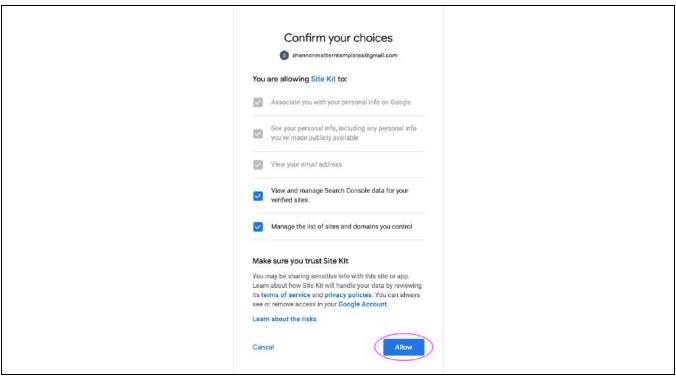
You're in control of the data we collect & how it's used

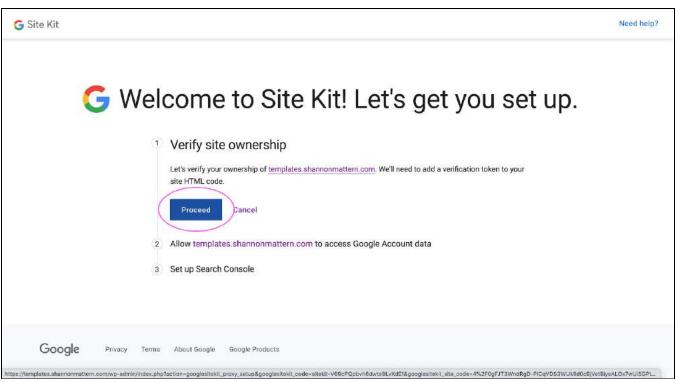


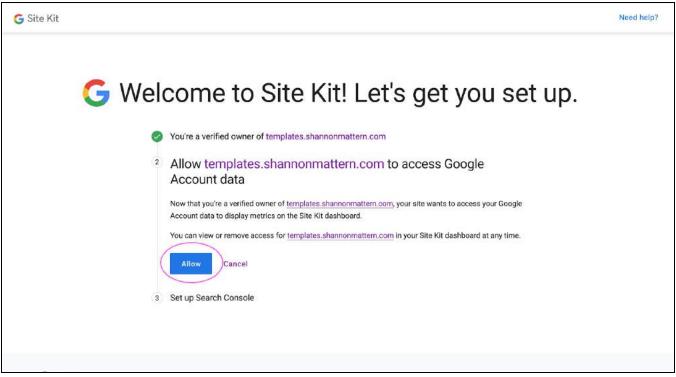


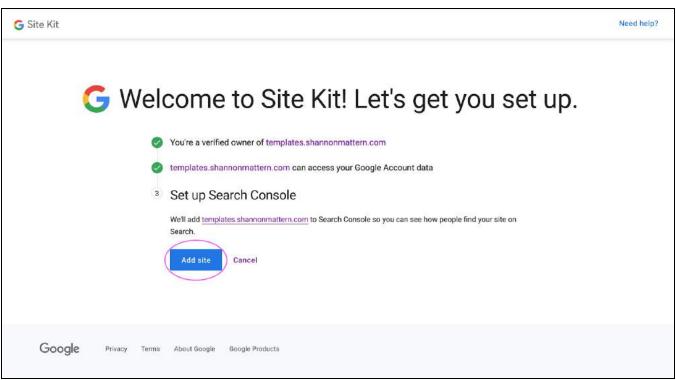


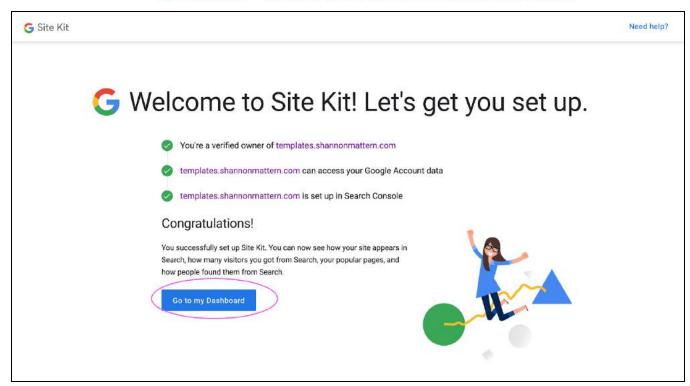


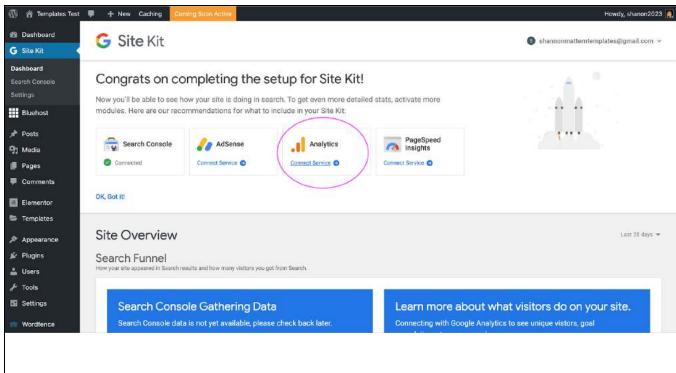


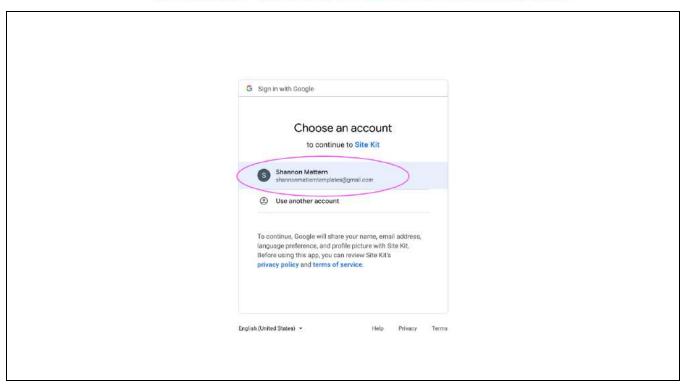


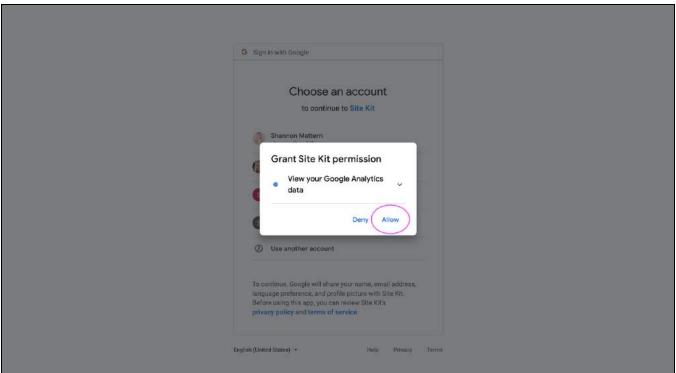


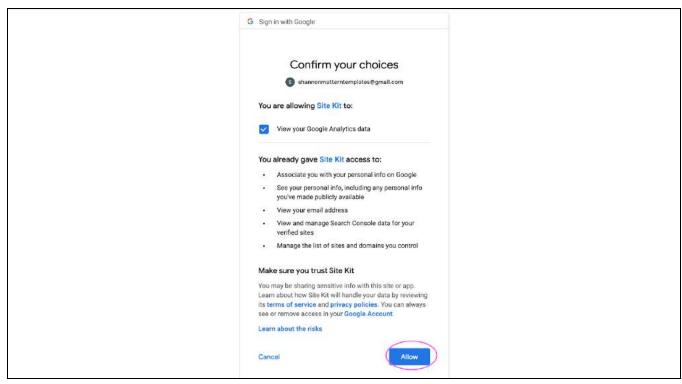


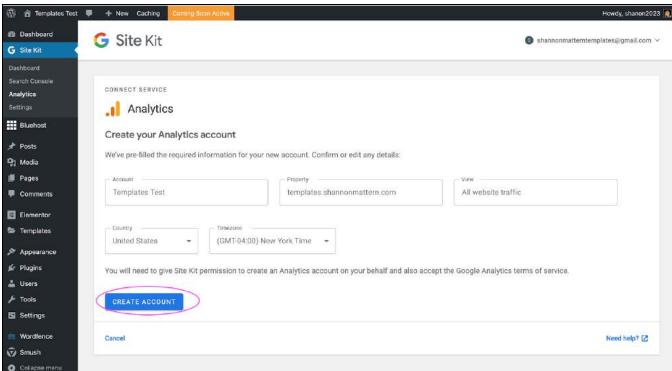


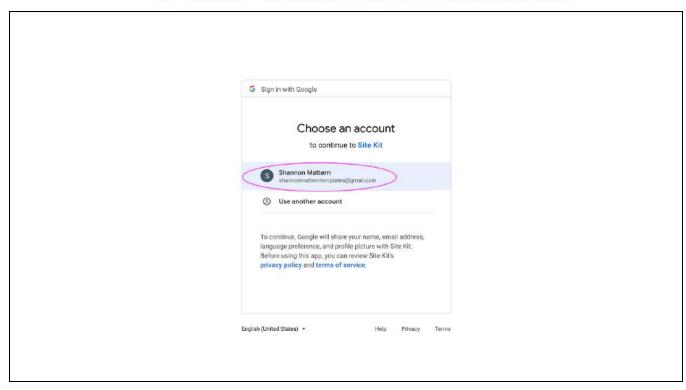


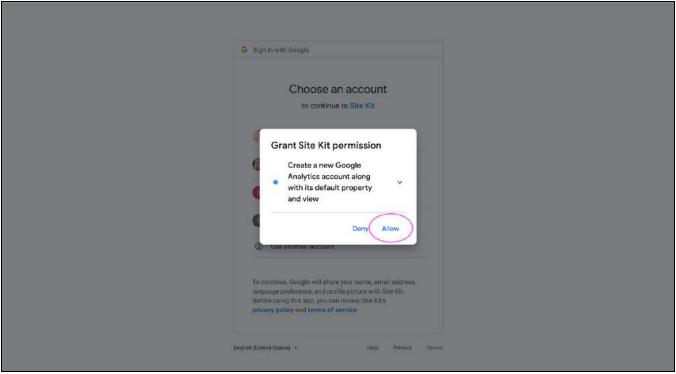


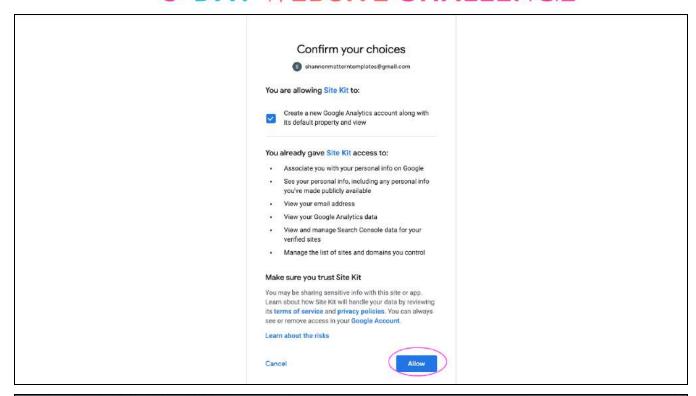


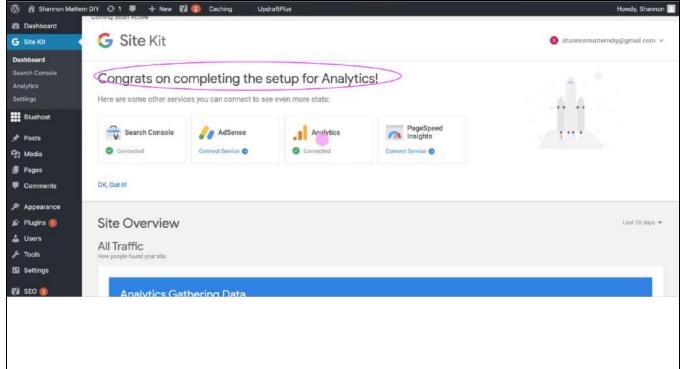












You're done!!!!

1.

### Day 3 - Branding

#### 3.0 - The Big Picture

Today you get to choose your own adventure.

- A) Go through the next 19 modules and create your own brand and design your own pages from scratch.
- **B) Skip the next 19 modules** (all of Days 3 + 4) and customize the pre-designed brand kit + page templates inside the *Site-in-a-Snap Template Pack* to match your business and personality.

Either way, I've got your back!

If you're choosing to fully DIY, move on to 3.1.

If you're opting for *Site-in-a-Snap Template Pack* then after you've done the Prep, Install, Design + Customize steps, skip ahead to Day 5.

#### 3.1 - Canva 101

Canva is going to become your BFF throughout the process of building and marketing your website.

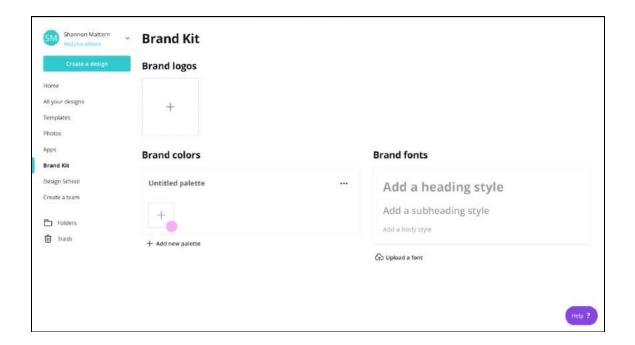
Canva put together some simple, awesome tutorials you can check out <a href="here">here</a>. In the 3.1 video I walk you through the basics of Canva so you'll be ready to roll when we go to make our logo and graphics - the best way to get started with Canva is to watch the video.

You'll be amazed at the number of graphics and assets you need to create not only for your website but also to market yourself online - and Canva will help you do it all with ease.

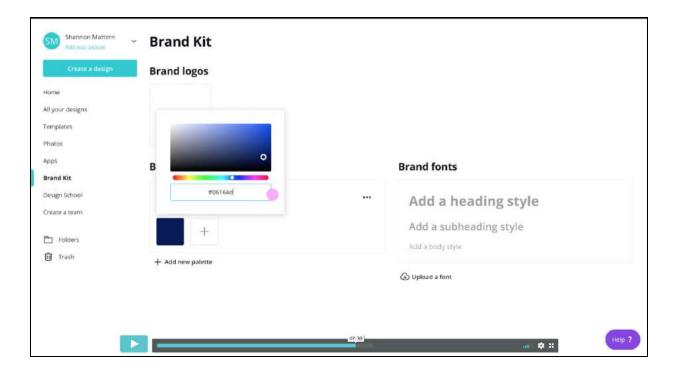
I highly recommend signing up for Canva Pro. There's a <u>30 day free trial you can get</u> <u>here</u> - and you can cancel at any time.

#### 3.2 - Colors

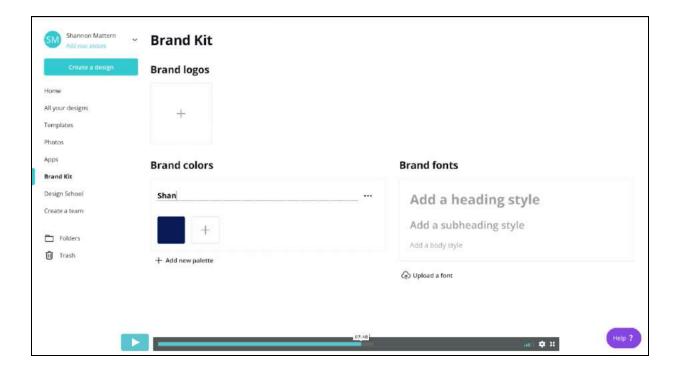
- 1. Install Central Color Palette Plugin
- 2. Follow my Web Design Fonts and Web Design Color Palettes boards on Pinterest
- 3. Search Pinterest for brand inspiration
- 4. Check out Awesome Color @awsmcolor for Color Inspiration
- 5. Select up to 4 colors for your palette, add to your Canva Brand Kit and to Central Color Palette and note the color codes on the printable <u>Brand Tracker</u> at the end of this workbook.
- 1) Add Colors to Canva: Go to Canva > Brand Kit > Brand Colors Click the + sign



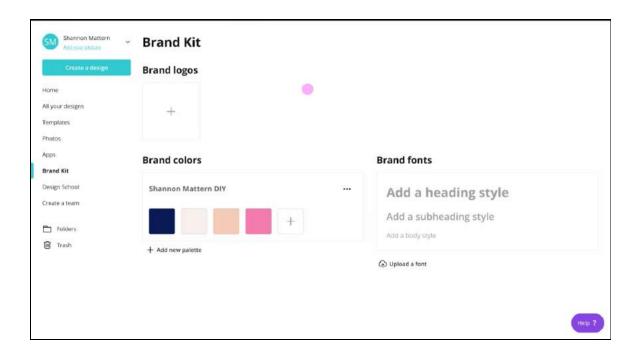
2) Enter your color codes including the #



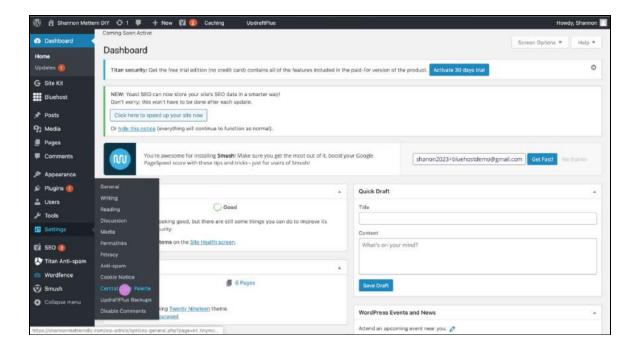
3) Click on "Untitled Palette" to name your color palette.



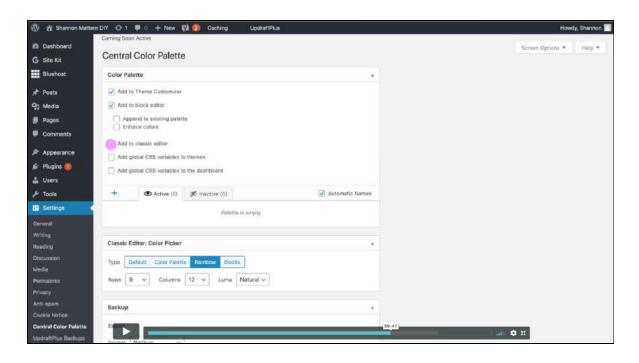
4) Add the rest of your colors to Canva. You can add multiple color palettes.



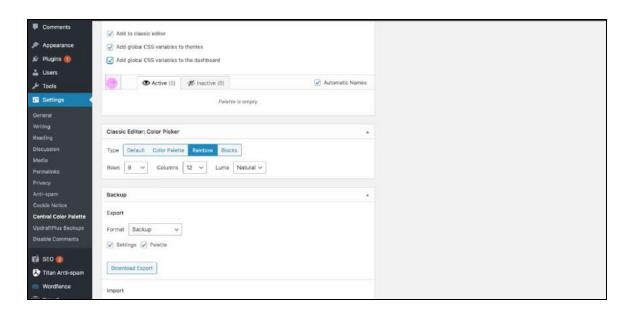
5) Add your colors to your website. Go to Settings > Central Color Palette



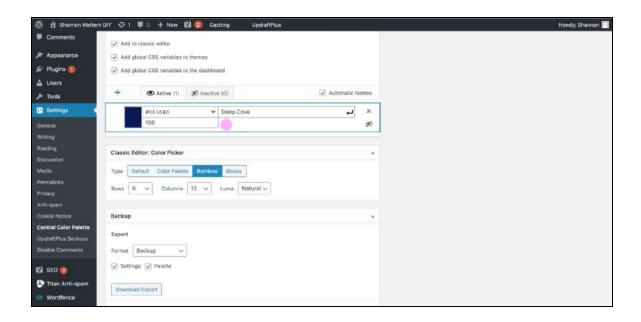
6) Check the Add to Theme Customizer, Add to Block Editor + Add to Classic Editor boxes.



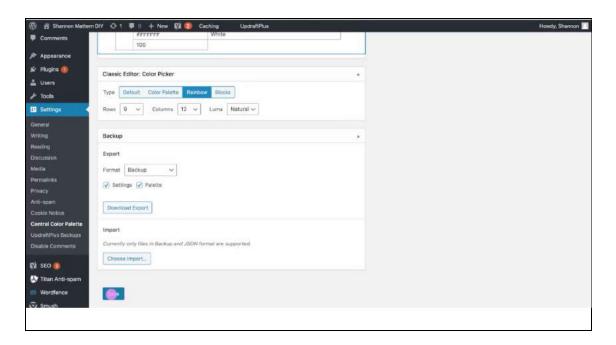
7) Click the + sign.



8) Enter your color code (the name will populate automatically if you have the automatic names box checked). Repeat for each color. Add #ffffff for white and #000000 for black.



9) Save your Color Palette. We'll use all these colors in Day 4.



#### 3.3 - Fonts

You'll need two fonts for your website - Headings and Paragraph text. I like to use the same font for both, and use the bold version for my headings and the regular version for my body text.

Fonts can be tricky. A font you like may not be available in Canva, or as a default font in the website theme you choose.

If you find a font in Canva that you like, you may need to purchase it (\$14-20) to use it on your website even if it's free in Canva.

#### Tips:

- Choose two fonts that are easy to read and possibly one accent font.
- Canva Pro allows you to upload custom fonts the free version does not.
- You'll learn how to add custom fonts to your website when we do theme customization.
  - Fontpair.co
  - Ultimate List of Google Font Pairings (all Google Fonts are available in Elementor Pro + can be added to Canva)
  - FontSquirrel
  - Creative Market

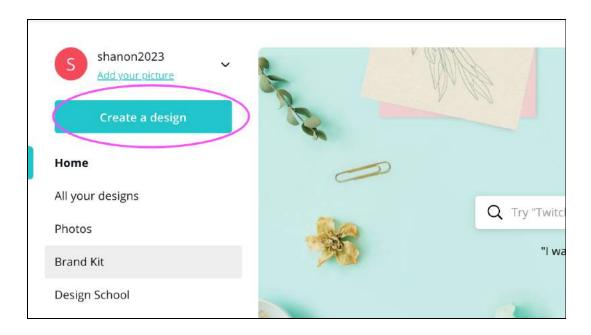
Choose your fonts and note them in the **Brand Tracker**.

### 3.4 - Logo

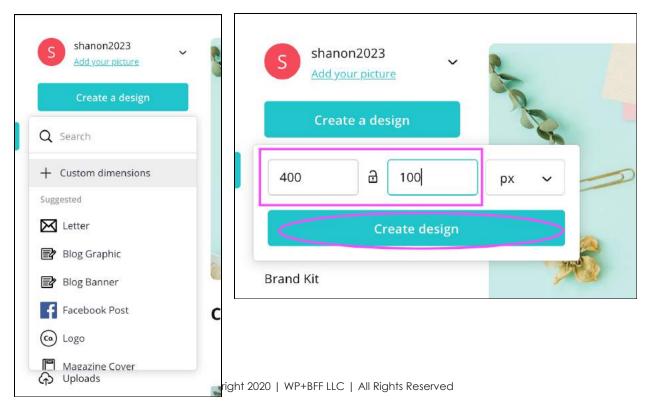
- Ideal size is Rectangle, start with 300 pixels wide by 50 pixels tall and adjust based on how much space you need for your business name.
- Download from Canva as PNG, Transparent, 2x.
- Save to a folder on your computer as Logo.png.

#### Let's make a logo!

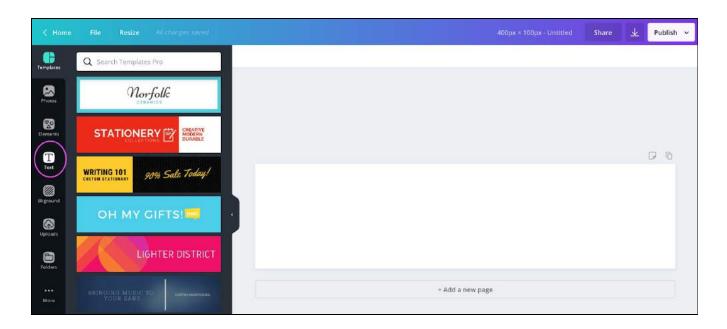
#### Log into Canva and click Create a Design



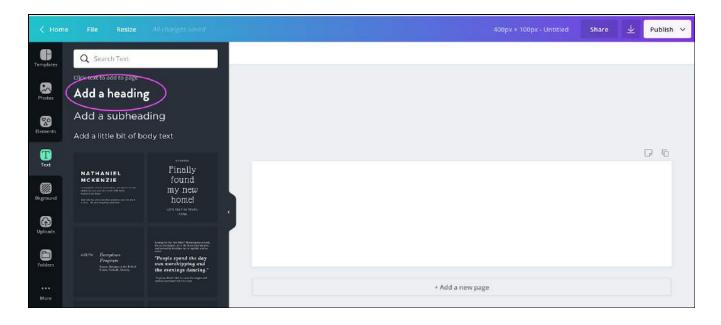
Choose Custom Dimensions, enter 300x50 (screenshot shows 400x100 but 300x50 is a good start) and click Create Design.



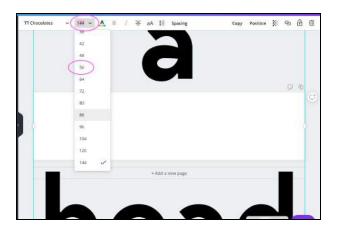
#### Click the Text icon



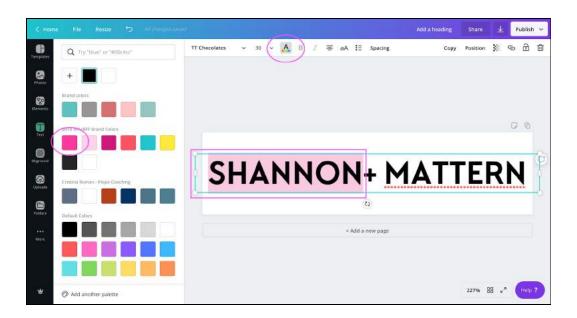
Click Add a Heading, (or subheading or body text. Doesn't matter, you'll format it in the next step).



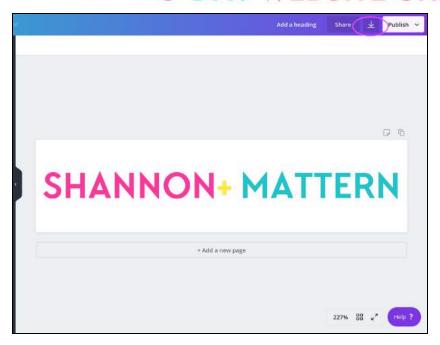
Once you get the text added, click the font size dropdown and resize the text to fill the white space horizontally (whatever size that ends up being for your font).



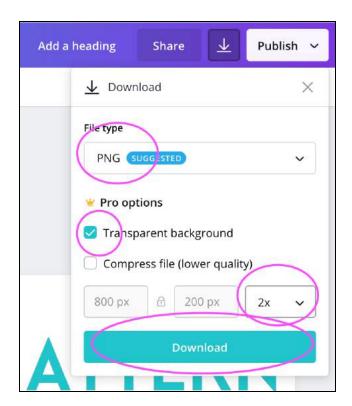
Highlight your text, then click the Color icon and select whatever color you want. You can make it all the same or mix and match colors.



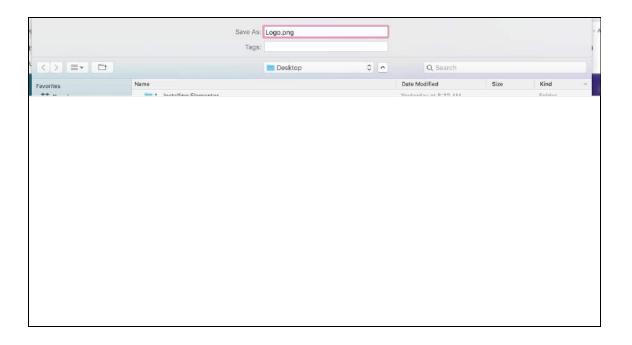
Click the download arrow at the top-right corner of the screen.



Select PNG, Transparent background and 2x and click download.



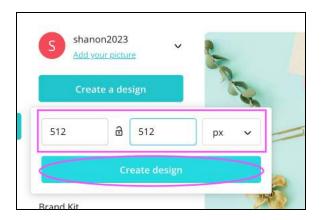
Save to a folder on your computer as Logo.png (or something meaningful to you). That's it - you made your logo!



#### 3.5 - Favicon

- This is the icon that shows up in your browser tab.
- Dimensions are 512x512
- Download PNG, Transparent, 1x. Save to your Branding folder as Favicon.

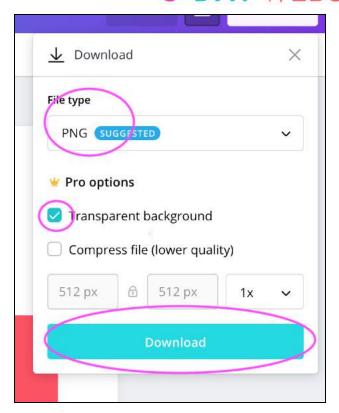
In Canva click Create a Design and set the dimensions to 512x512 and click Create Design



This should be a very simple design or icon because it's gonna be super small in the tab of your web browser. You can use shapes or letters that represent your brand, images aren't recommended.



Click the Download icon and select PNG, transparent background and click download.



#### 3.6 - Photos

Check out these amazing women, websites + podcast interviews for your photo inspiration:

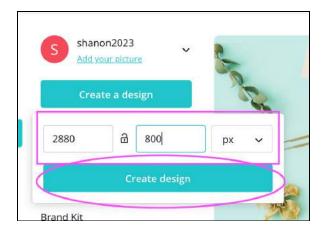
- Styled Stock Society\* with Elle Drouin
  - o Ep. 283 Validating Your Ideas
- Applecart Lane with Kristin Rappaport
  - o Ep. 221 Starting a Side Hustle from Scratch
- Diary of an Entrepreneur with Ines Ruiz
  - o Ep. 303 The Truth Behind Building a Million-Dollar Business (coming soon!)
- The Uncaged Life with Becca Tracey
  - Ep. 219 How to Start Getting Clients
- Gee Nonterah
  - o Ep. 295 Create and Prosper as a Writer
- Amanda Genther
  - o Ep. 258 Side Hustle Sales Page Strategies

- Naomi Mdudu The Lifestyle Edit
  - o Ep. 144 Authenticity and Profit First in Your Side Hustle
- Amy Eaton of Takes Pictures
  - o Ep. 251 How to Stop Playing it Small in Your Side Hustle
- Kyshira Moffet The Power Collective
  - Ep. 302 Creating a Powerful Brand Strategy for Your Side Hustle (coming soon)
- Masala Body with Nagina Abdullah
  - o Ep. 223 How to Get Exposure and Grow Your Side Hustle

#### 3.7 - Homepage Banner

- Get photos of yourself.
- Dimensions are 1400 x 500.
- Download PNG, 2x
- Save to your Branding folder as HomepageBanner.

In Canva click "Create a Design" and enter 1400 x 500 for the dimensions. Then click "Create Design.



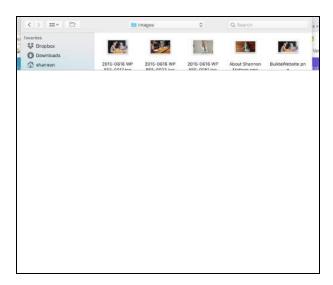
Click Uploads to upload images of you to use in your banner.



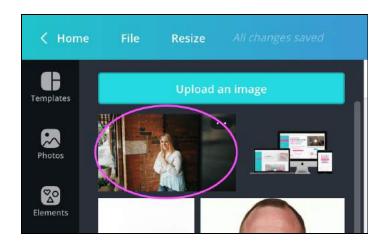
### Click Upload an Image



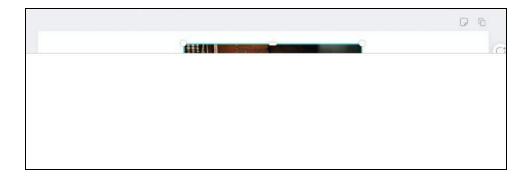
Navigate to wherever you have the image saved on your computer and click "open."



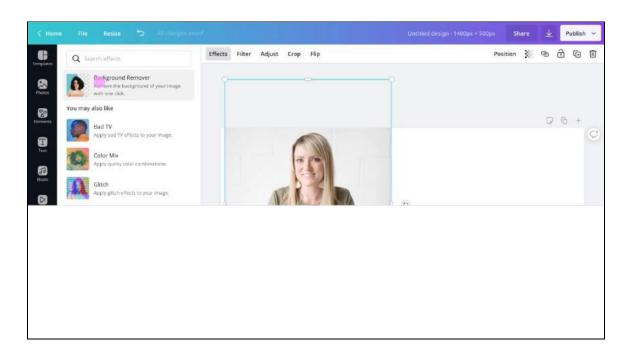
Once your image is uploaded, click on it to add it to the canvas.

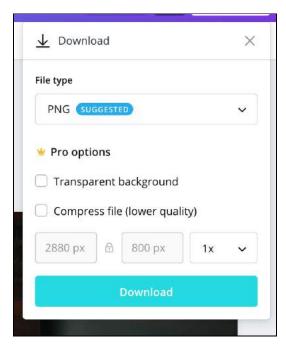


Click and drag it to resize it and fill the canvas (this is why the images of you should be wide with you off to one side).



Or you can use the Background Remover in Canva Pro to remove your background image:





### Day 4 - Website Design

#### 4.0 - The Big Picture

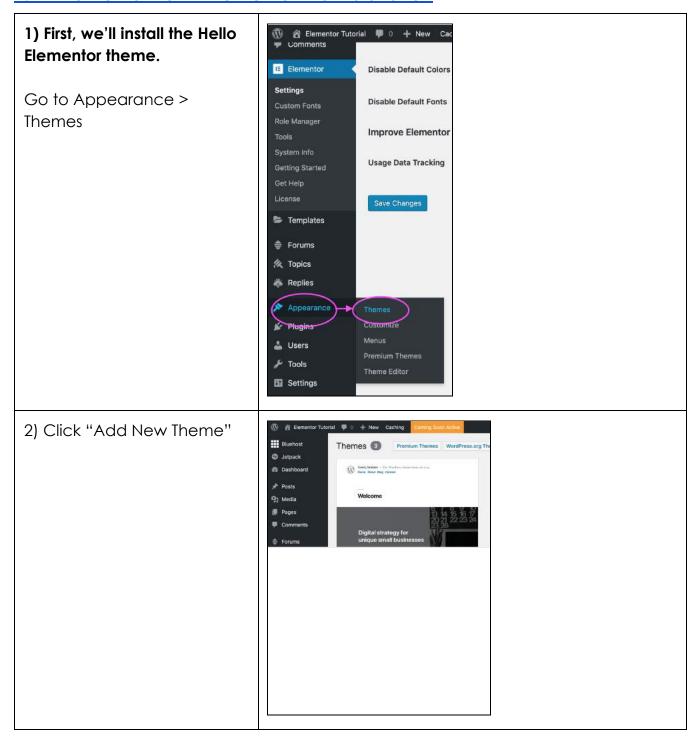
There's still time to choose your own adventure!

- **A) Follow the next 12 modules** and design all your pages for desktop + mobile from scratch.
- **B) Skip the next 12 modules** and install customizable pre-designed page layouts in just a few clicks with website copy prompts throughout the pages inside the *Site-in-a-Snap Template Pack*.

Either way, I've got your back!

And if you're looking for **trainings on the themes I used to teach** in earlier versions of the Challenge (Make by Theme Foundry and Divi by Elegant Themes), check out **The Vault** for all my past trainings.

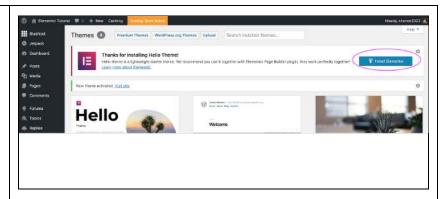
### 4.1 - Elementor 101 + Elementor Pro Installation



3) Enter "hello elementor" in Add Themes Upload Thomas the search field, and the theme looks like this: Hello 4) Click Install 🕅 🔏 Elementor Tutorial 🜹 0 🕂 New Caching Bluehost Add Themes Upload Theme Jetpack Featured Popular Latest Favorites Premium Dashboard Posts 9] Media Hello Pages Comments Details & Preview / Topics & Replies Appearance Hello Elementor Preview 5) Click Activate Bluehost Add Themes Upload Theme Jetpack Featured Popular Latest Favorites Premium Dashboard \* Posts ✓ Installed 🗓 Media Hello Pages Comments Forums **《 Topics** Replies Appearance Hello Elementor Live Preview

#### 6) Install Elementor Plugin:

After the Hello Elementor theme is installed, a message will pop up thanking you for installing the theme, and will invite you to install the Elementor Plugin. Click that button to install it (or you can search the WordPress plugin directory for "elementor" and click install.

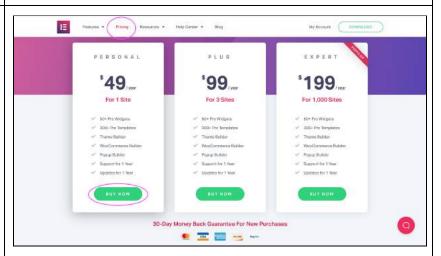


7) Once you've installed Elementor either with the button or via the plugin directory - you'll land on this page, and then click Activate Plugin:

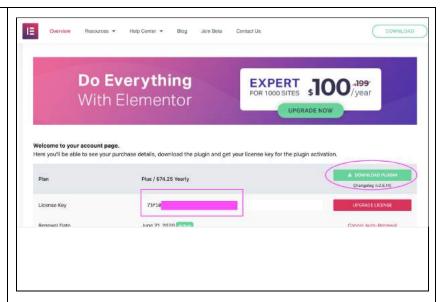


# 8) <u>Install Elementor Pro</u> - Go to

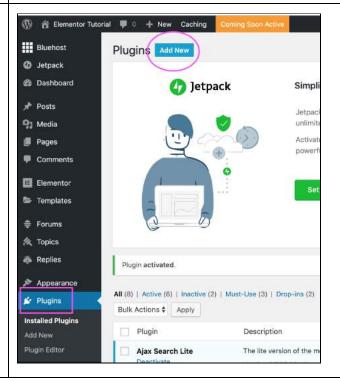
https://shannonmattern.com/elementor (affiliate link) and click on "Pricing". Then click "Buy Now" under the \$49 option.



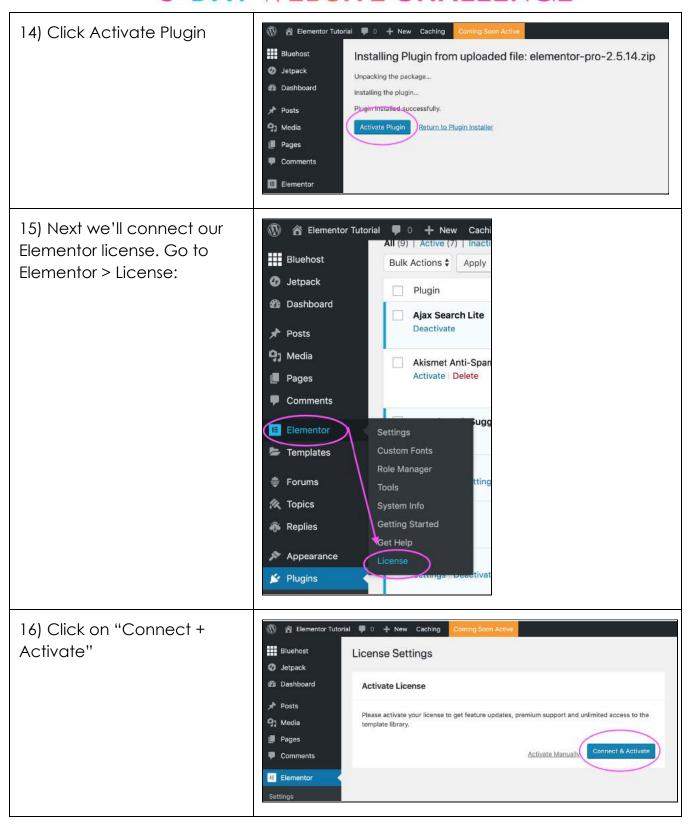
9) After you complete your payment, click Download Plugin and pay attention to where you save it on your computer. You don't need to copy your license key bc there's an automatic connection process, but you can always get it in your Elementor account just in case.



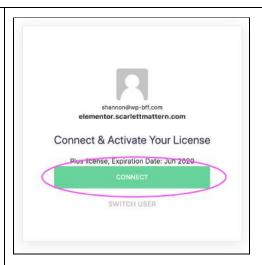
10) Next we'll upload the plugin to your website. Go to Plugins > Add New



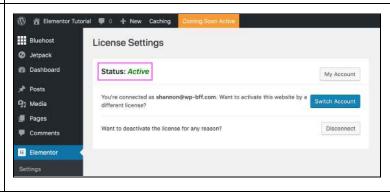
11) Click the Upload Plugin III Bluehost Add Plugins Upload Plugin button, then click Choose File: If you have a plugin in a .zip format, you may install it by uploading it here. 12) Navigate to the Elementor Pro plugin S Dropbox 7 O Downloads wherever it saved on your shannon computer, click on the file, and then click Open. (Note -I'm on a Mac, if you're using windows this will look different for you). 13) Then click "Install Now" III Bluehost Add Plugins Upload Plugin If you have a plugin in a .zip format, you may install it by uploading it here.



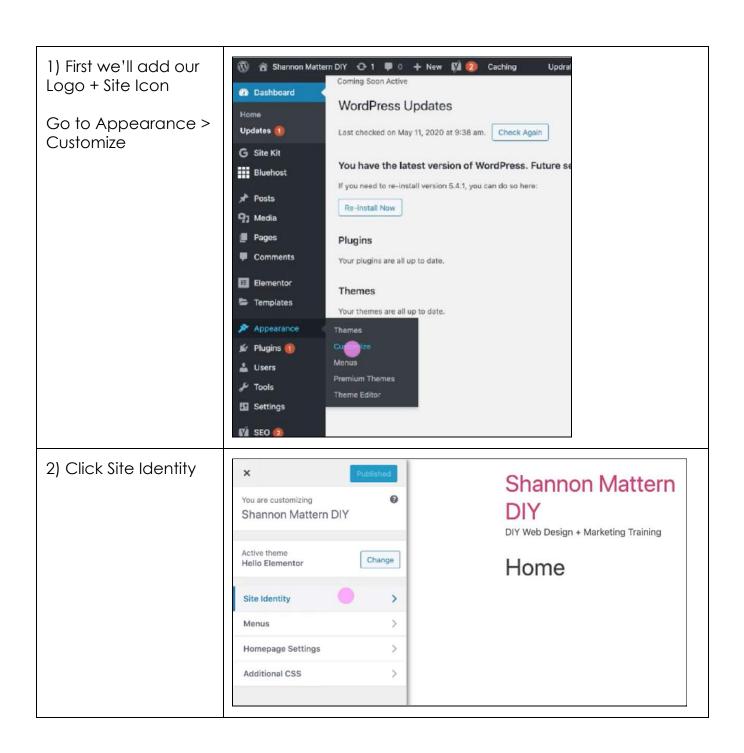
16) Click Connect



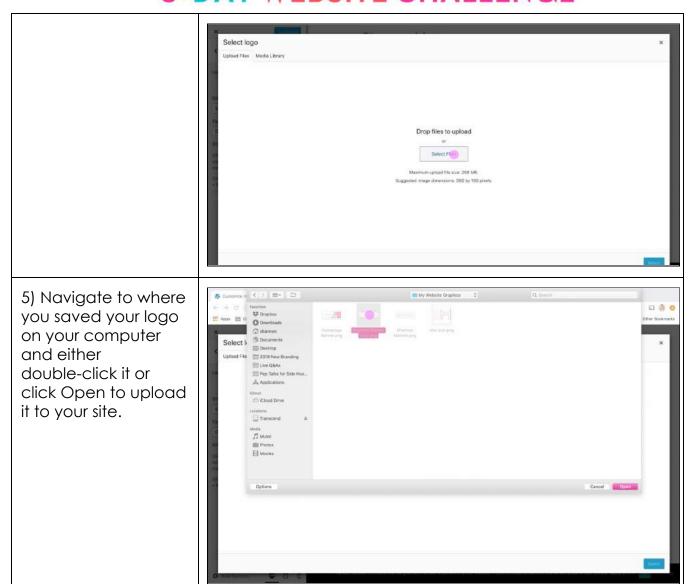
17) You should see a green Active status, and you're done!



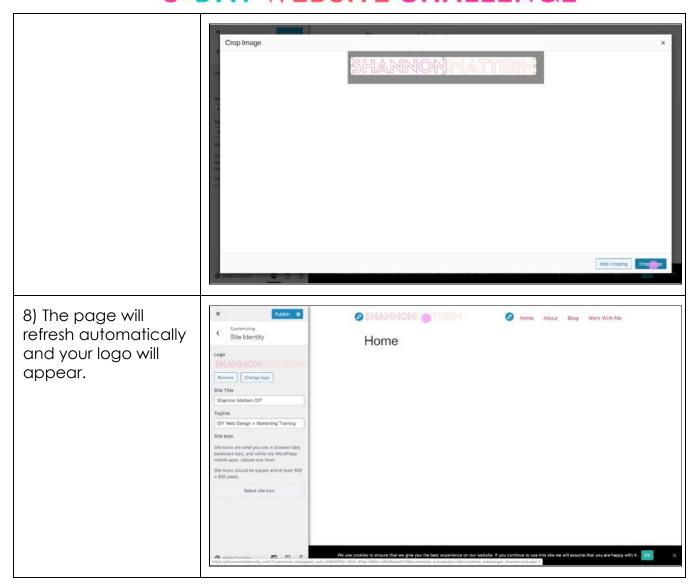
### 4.2 - Elementor Setup

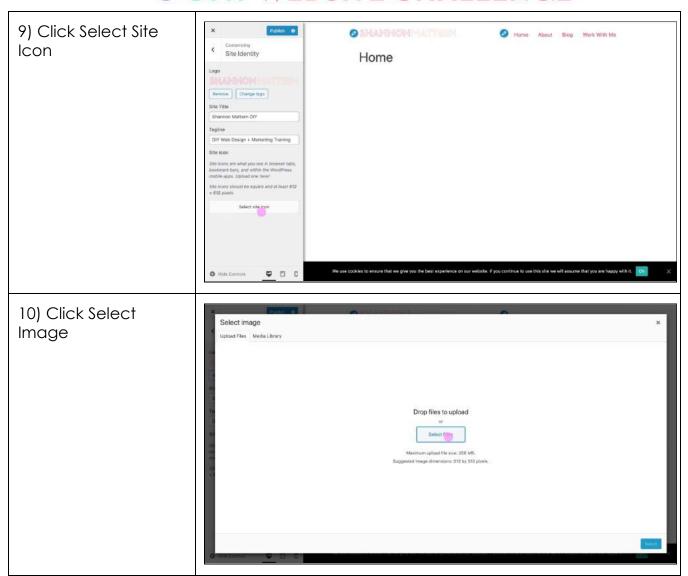


3) Click Select Logo Shannon Mattern Site Identity DIY Web Design + Marketing Training Logo Home Sect logo Site Title Shannon Mattern DIY DIY Web Design + Marketing Training Site Icon Site Icons are what you see in browser tabs, bookmark bars, and within the WordPress mobile apps. Upload one here! Site Icons should be square and at least 512 × 512 pixels. Select site icon 4) On the Upload File Select logo Tab, click Select File Drop files to upload Select Films Maximum upload file size: 266 MG.

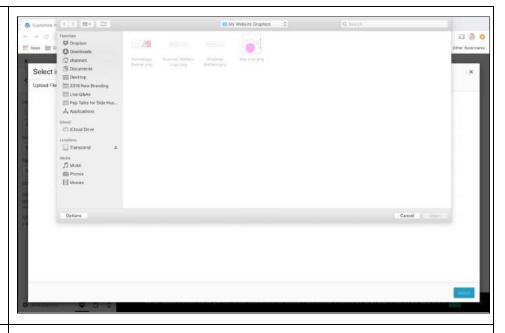


6) Click Select Select logo Upload Files Media Library 7) Drag the bars Crop Image around the image to HANNONMATTERN crop out the extra white space and click Crop Image

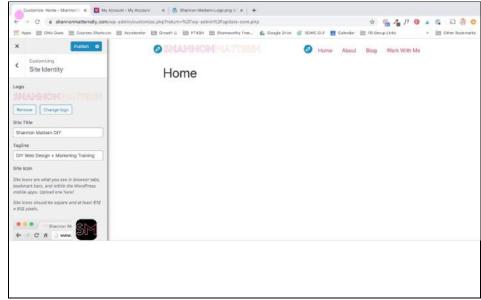


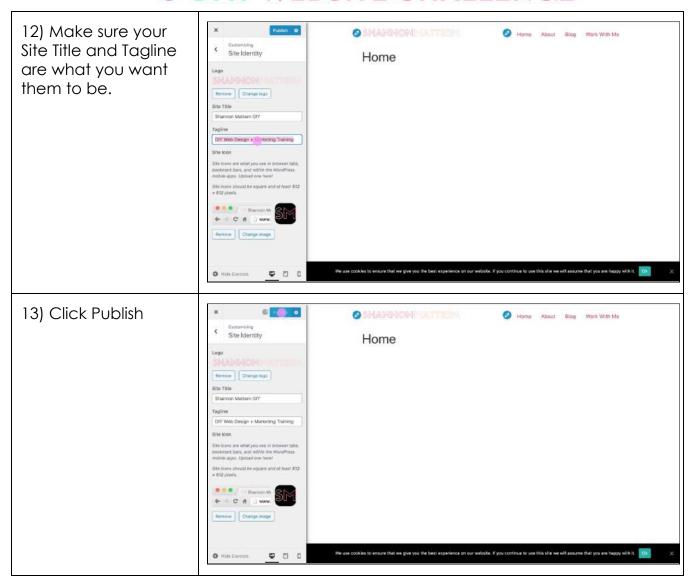


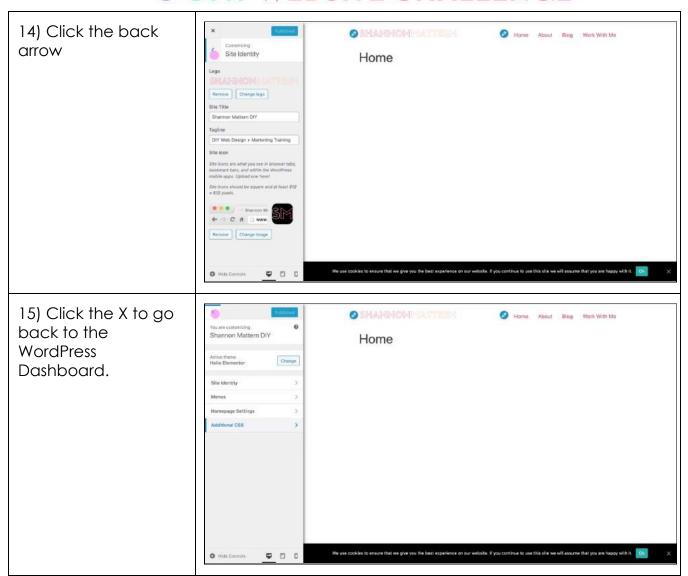
10) Click Select Image



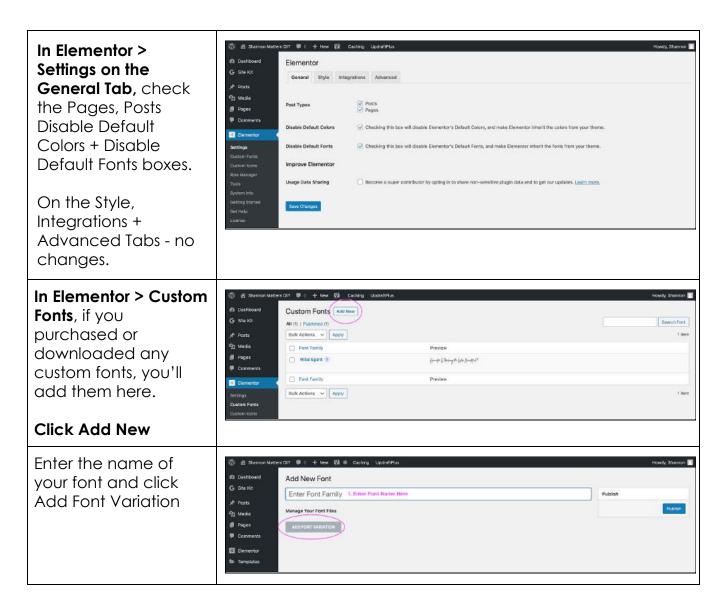
11) Navigate to where you saved your Favicon/Site Icon on your computer and either double-click it or click Open to upload it to your site.



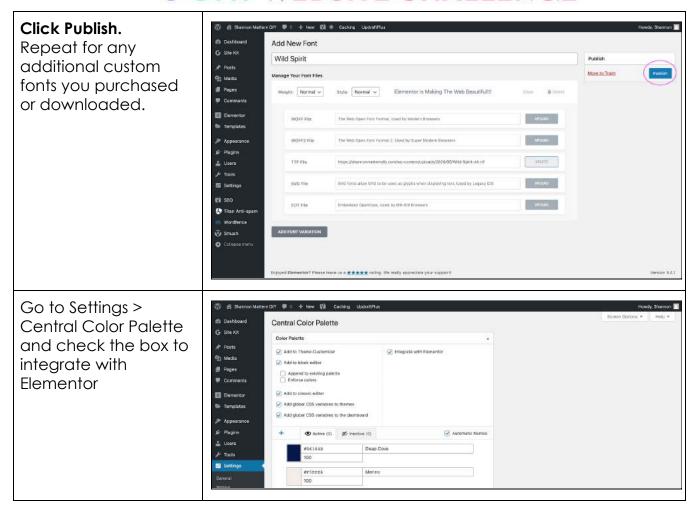




#### **Elementor Settings + Fonts**



Look at the file Add New Font extension (the part Wild Spirit after the period) on More to Trish Manage Your Font Files font file you have, Weight: Normal v and then click upload UPLONO ... on the corresponding UP, DAG file type in this list. If you don't see it, for example, your file ends in .OTF, then use https://cloudconver t.com/ to convert your font file to one of the types listed here. Upload your font file Upload font .ttf file to WordPress and click Click Upload Files, navigate to your font file on your computer, select it and click open. Select 2. Once it uploads to WordPress, click "Select [filetype]



There are no changes to any of the other Elementor settings!

#### 4.3 - Global Theme Styles + Header

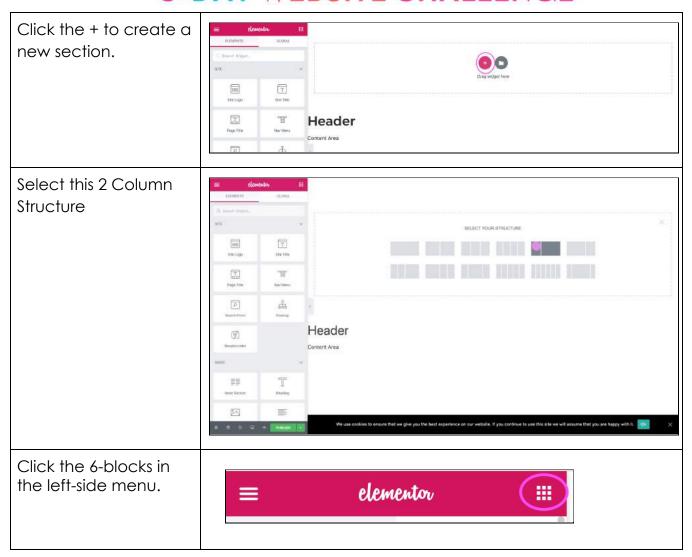
As you move through the modules 4.3 through 4.9.2, I highly recommend that you watch the videos because even though I've documented everything in writing here in the screenshots, there's a lot of strategy that I talk about in the videos plus techie tips and tricks I show all along the way that will save you time and teach you A LOT more than I can show you in words and screenshots. But you can use this as a reference to support the videos.

In this module we'll create the Header of our site that has our logo and navigation menu and set that up to display automatically on every page, and we'll also set global theme styles, like colors, fonts + buttons.

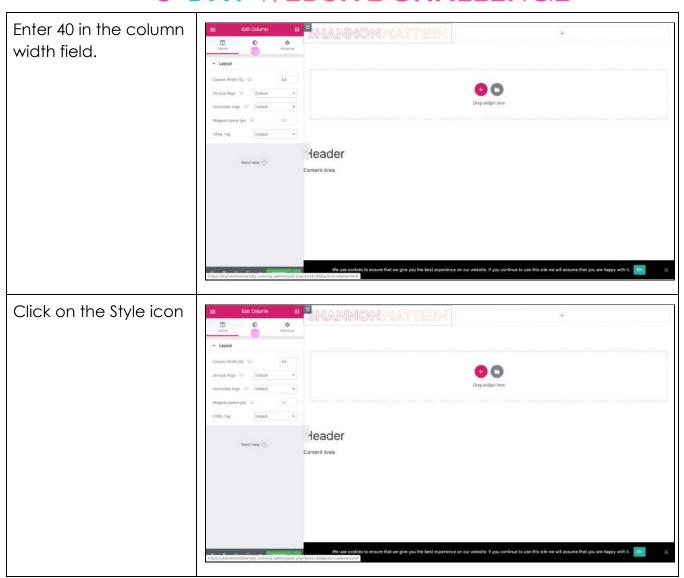
Create Header: In the WordPress Dashboard, click on Theme Builder > Templates.

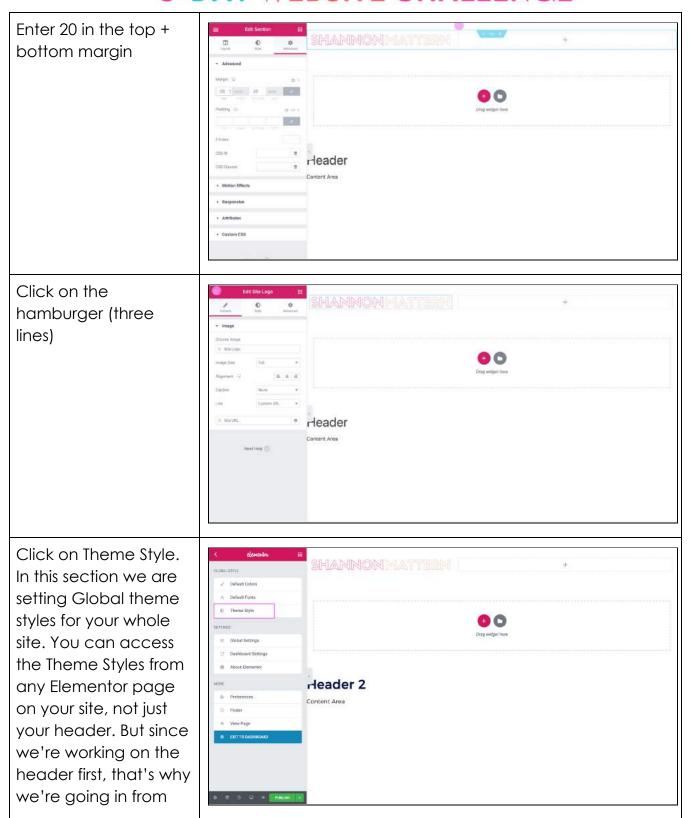


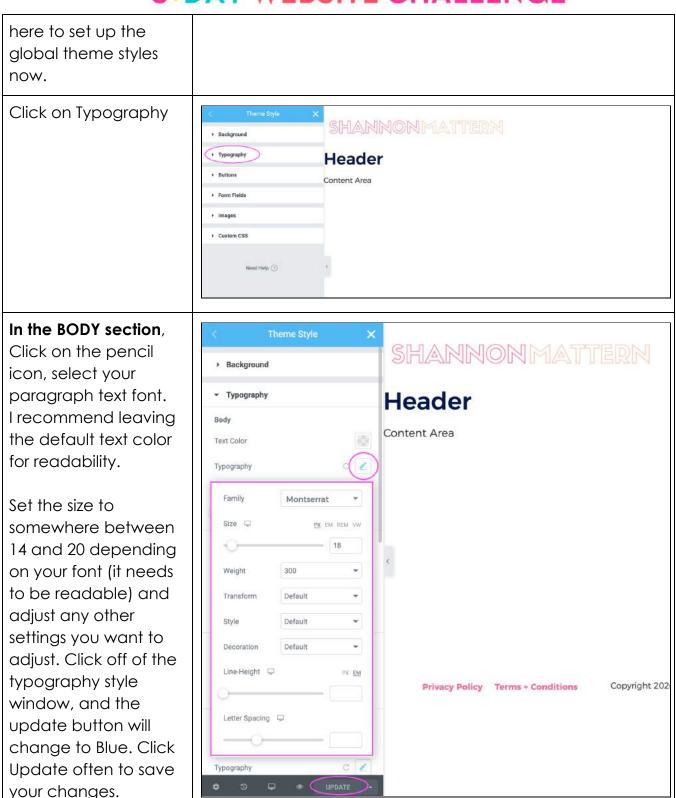
Then click on the 🚯 🔏 Elementor Tutorial 🌹 0 🕂 New Caching Header Tab, and then Bluehost Theme Builder Add New Import Templates click Add New. Jetpack Love using Elementor? Become a super contributor by opting in to our ano Dashboard E No thanks Posts 9] Media Pages Theme Builder Archive Loop Header Footer Single Comments All (5) | Published (5) Elementor Bulk Actions \$ Apply All dates \$ All Categories \$ Templates Title Type Instances Saved Templates Enter Header for the NEW TEMPLATE name and click "Create Template" Choose Template Type Templates Help You Select the type of template you want to work on Work Efficiently Use templates to create the different pieces of your site, and reuse them with one click whenever needed. You can use one of Elementor Pro's ■ ▼ □ MY FAVORITES premade templates, but we're gonna create our own. Click the X to close this popup.



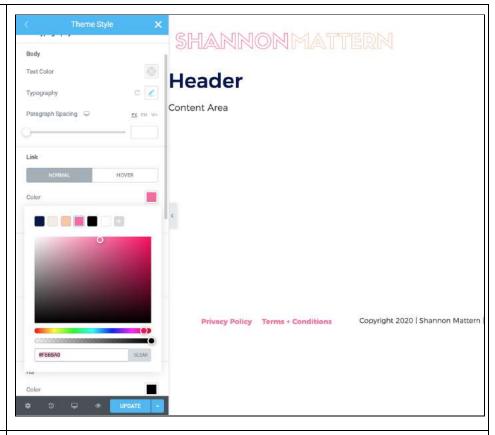
Then click and drag the "Site Logo" block to the far-left column T) of your header: p 500 Header Content Area (W) T 22 Click on the Column # SHANNONMATTERN icon in the column where you just put 00 your logo. **Header** Content Area



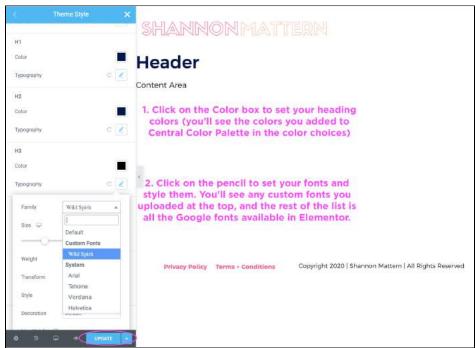




In LINK, change the color to your brightest color and click the pencil icon to set the font + font size to match your paragraph text - but make the Font Weight BOLD.



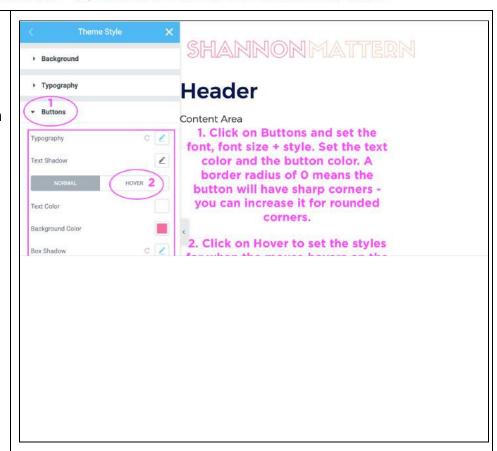
Set Header styles for **H1, H2 and H3**. H1 should be the biggest + boldest, H2 should also be big and bold, and H3 can be an accent font that you use sparingly (like, for just a few words that introduce a new section bc they are harder to read). You can set styles for H4-H6 but you're probably never gonna use them.



# Style your Buttons. Click Update to save your changes.

In Form Fields, you can set the Typography to match your Body text (or you can leave as is).

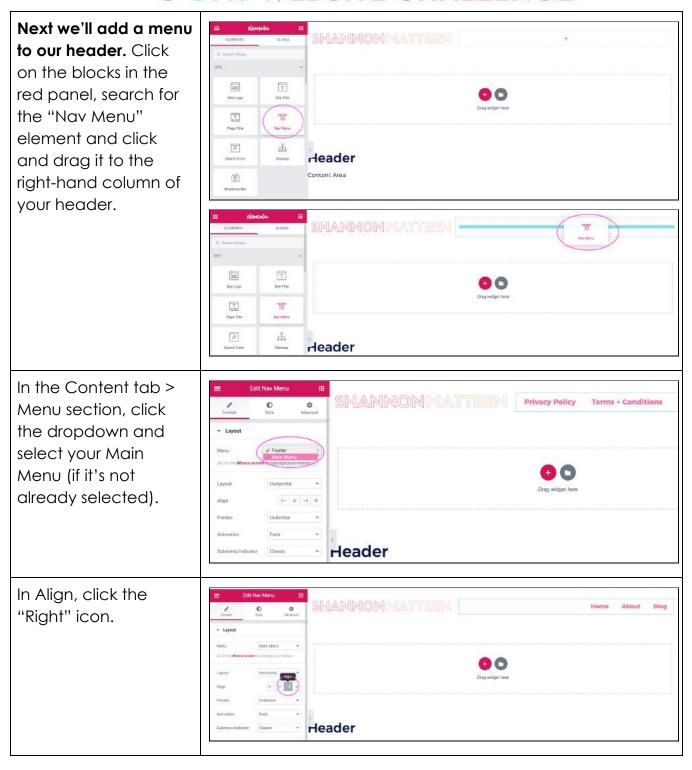
In Images, there's nothing to change.



After you've clicked Update to save your global Theme Styles, click the X in the blue panel to exit the global theme styles and go back to editing the Header.



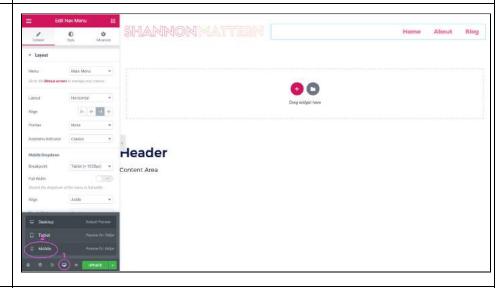
You can get to the Theme Styles panel from any page, it doesn't have to be the Header - just know that any changes you make in the blue Theme Styles panel are global changes, whereas changes made on the red panels are specific to that page or global theme element (like headers and footers).



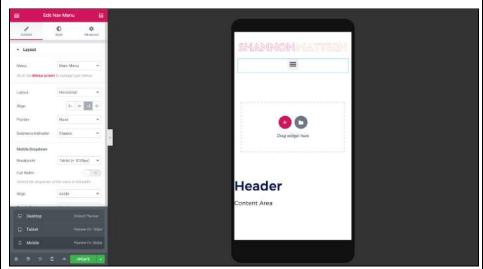
In Pointer, click the dropdown and select None.



To see what your menu will look like on mobile devices, click the computer screen icon in the black section at bottom of the styles panel. Then select "Mobile"

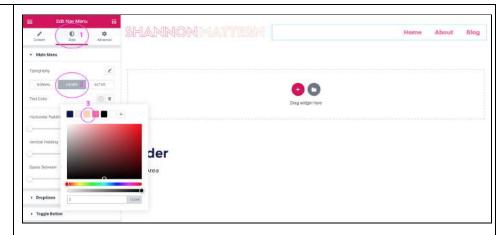


Elementor will show you how your site will look on a phone and you can make any adjustments needed. You can do this on any page, and you'll want to do it for Mobile and Tablet. Click on Desktop to get back to the main screen.



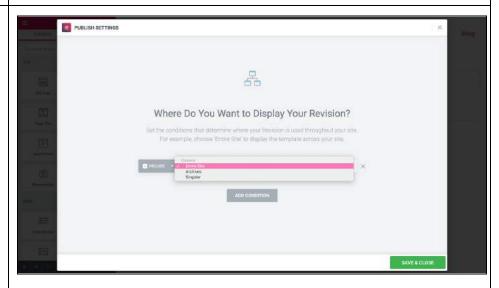
#### Click on the Styles

**Tab.** This is where you can set styles that override the global theme styles you just set up if you want. They will apply only to the selected element. For example, in this screenshot I'm chanaina the Hover color to tan. You can change the color on mouse-over (hover) and on the Active menu item (page they're on). There's nothing to do on the advanced tab.



When you're done making changes, click the green Update button. Then, because this is a global part of your theme, Elementor will ask you where you want to display it.

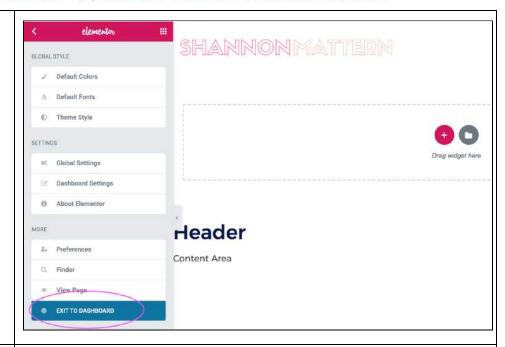
Choose Entire Site, and then Save + Close



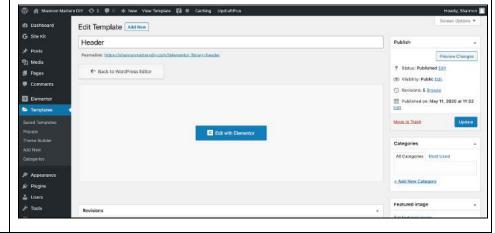
To exit the Elementor Page Builder, click on the "hamburger"



# Then click on Exit to Dashboard



And you'll find yourself back in the regular WordPress dashboard, on the WordPress side of the Header template, and able to get to all things WordPress.



#### Now you know how to:

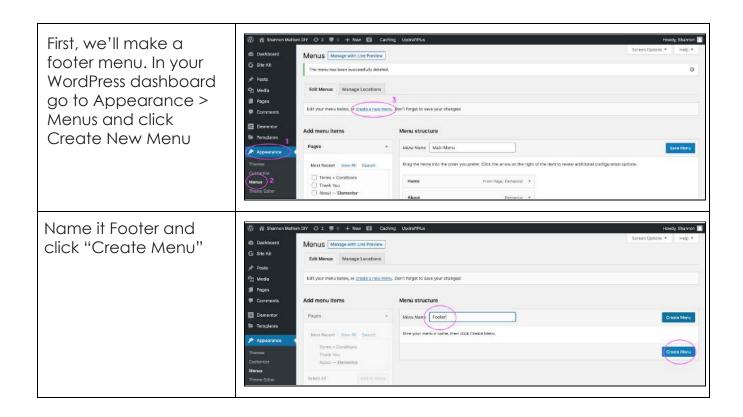
- Set global theme styles.
- Create global theme elements, like a header.
- Add sections + columns and elements to pages.
- Make adjustments for desktop, tablet and mobile.
- Tell Elementor where to display global elements like headers and footers
- Exit the Elementor page builder and get back to WordPress.

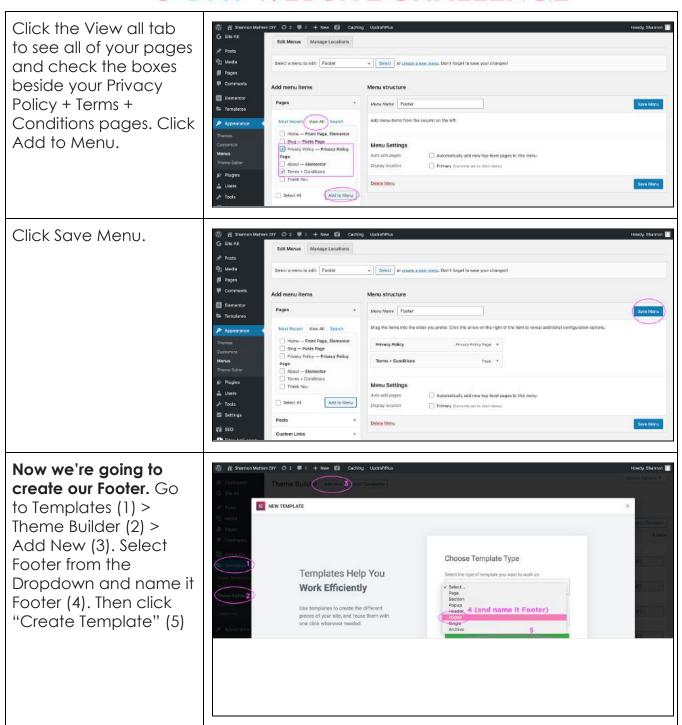
#### 4.4 - Footer Design

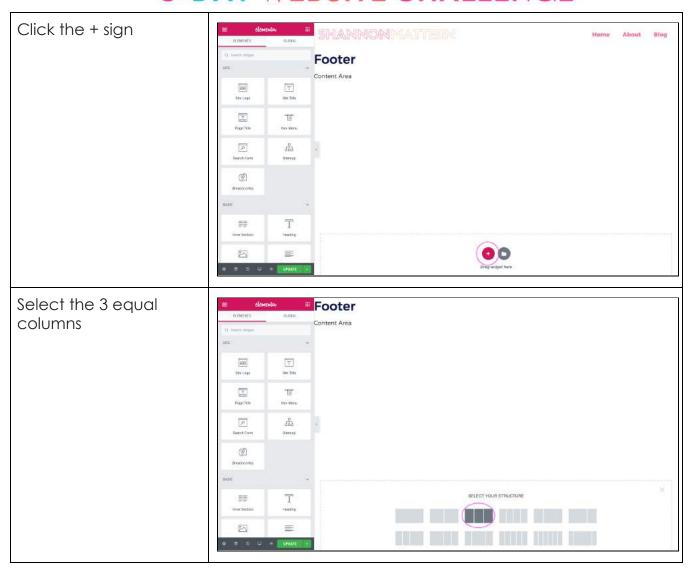
The footer is the section that displays on the bottom of every page of your website and typically has a copyright notice, links to privacy policies + terms and conditions, and anything else you want to have show up on every page of your site.

I'll show you how to make a menu that displays your Privacy Policy + Terms and Conditions pages and show you how to add other elements to your footer (and make sure everything looks great on mobile devices).

And you'll be learning even more about Elementor as you go!

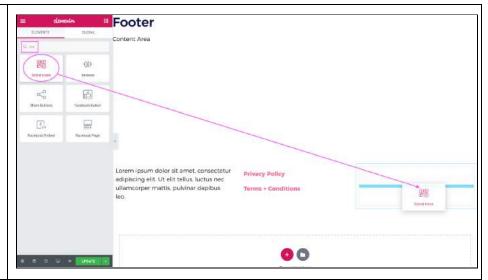






Click on the 9 blocks, Footer find the text editor element and drag it to the first column. T P 2 (3) == T M = Drug widget here (D) Find the Nav Menu Footer element and click and drag it to the center column T Page Filte T 品 (V) Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut elit tellus, luctus nec ullamcorper mattis, pulvinar dapibus ## 20 = 00

Use the search bar to start entering "social icons" so that you don't have to eyeball search for it. Click and drag Social Icons to the far right column.



Now we're gonna customize each element.

Click on the Pencil Icon of the Text Editor, make sure you're on the Content Tab, and then edit the text to say

Copyright 2020 | Your Business Name | All Rights Reserved

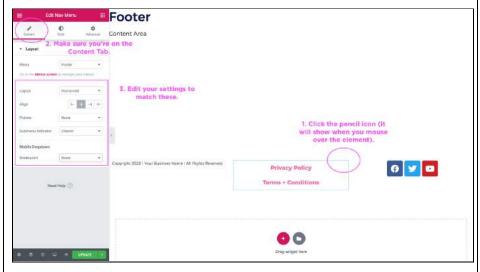
Save your changes



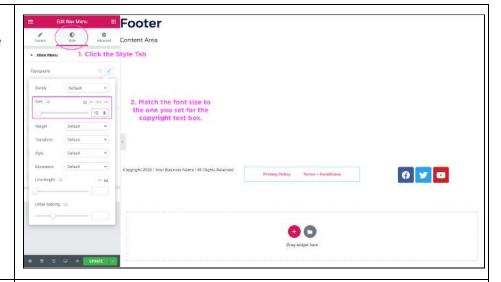
In the Text element, click the Style icon and make your text smaller.



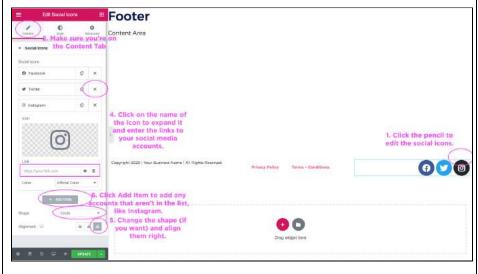
Click the pencil icon on the Nav Menu. Make sure you're on the Content Tab. Select the Footer Menu, and latch all the other settings to the screenshot.



On the Nav Menu element, click the Style Icon and adjust the text size, etc.



Click the pencil on the Social Icons, make sure you're on the Content tab. Click the X to remove any icons you don't use. Click on each item to expand it and add your social links. Change the shape and alignment. Click the Add Item button to add any accounts you use that aren't listed.



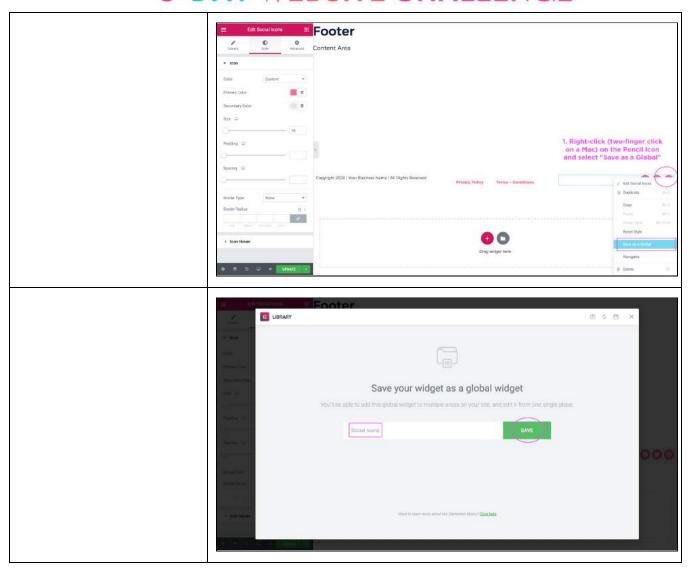
Search the list of icons for your social account, click the icon and click insert.

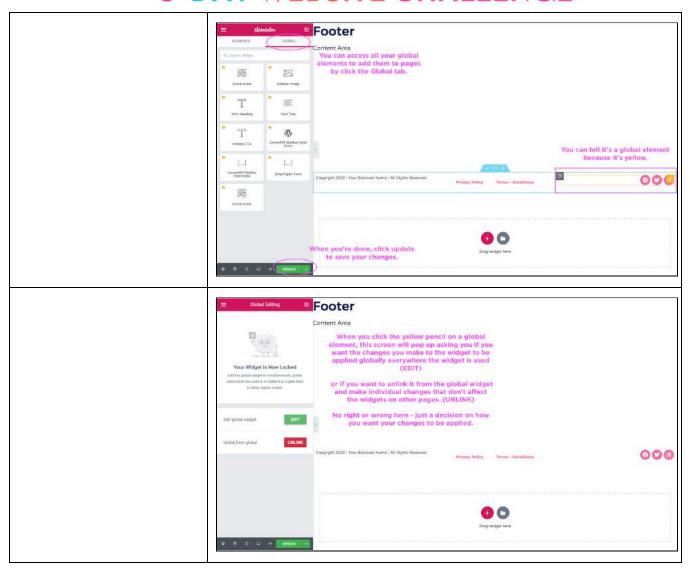


To style the icons, click the style tab and change the color, size, etc.

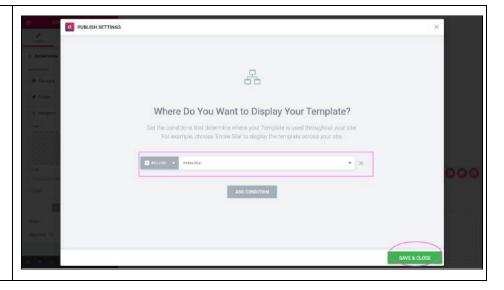
Click update to save your changes.







When you click
Update, you'll be
asked where you want
to display your Footer.
Select "Entire Site" and
Save + Close.



You're done! Now you know how to:

- Add elements to columns.
- Search for elements.
- Style elements.
- Save elements as global widgets that you can re-use on other pages (we'll re-use our social icons on our Blog sidebar so that if we make a change to it in one place it will be made everywhere).

#### 4.5 - Perfect Homepage Layout

Your homepage layout is the secret to a website that converts visitors into subscribers into customers. I recommend watching this training because In this video I'll break down the components of the perfect homepage layout and show you some examples to inspire you as you start building your own.

The sections outlined in the video are:

Banner with Irresistible Call to Action + Your Picture

- Call To Action to get your freebie + email optin form
- Introduce yourself
- How I can help you
- From the Blog (optional)
- Final Call to Action

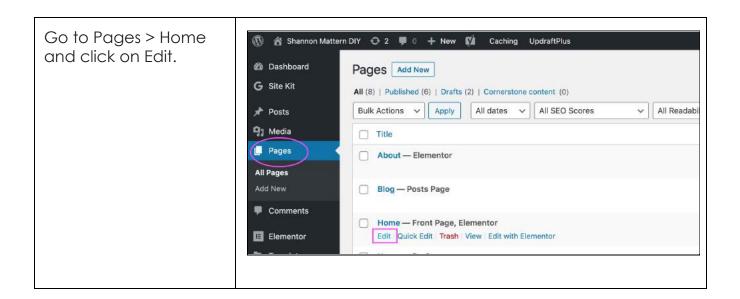
Watch the video for inspiration!

#### 4.6 - Homepage Design: Banner Section

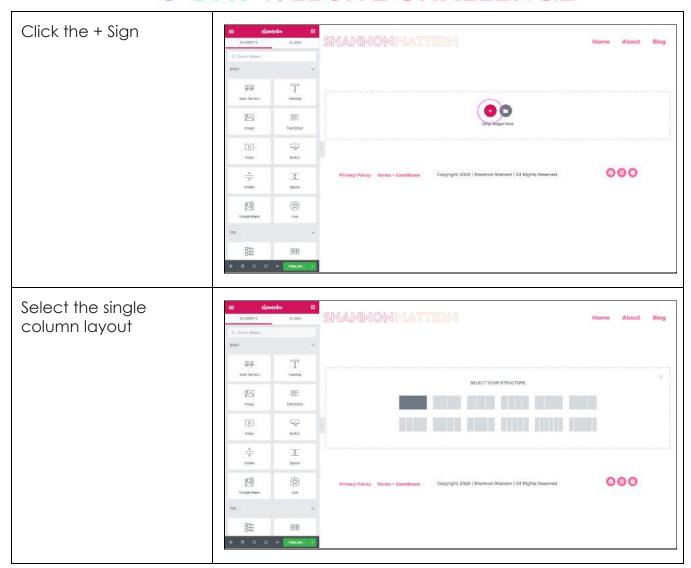
Now that we have a global header + footer created, and we have global theme styles set up, it's time to create our first page.

You'll learn how to convert a regular WordPress page to an Elementor Page, get the header + footer to show up on it, and add sections + elements to your page.

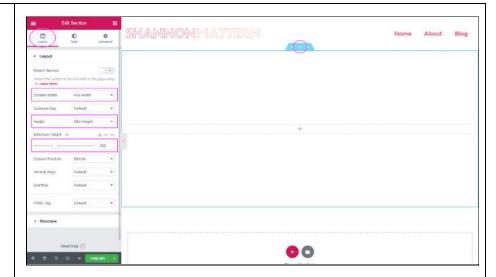
In this module specifically, you'll **create a banner section** and add your banner image and text so that every visitor to your site immediately sees what's in it for them as soon as they land on your homepage.



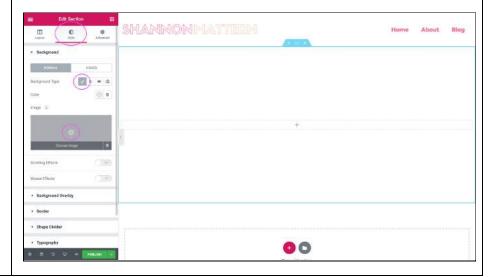
Then click the blue Edit with Flementor button. Home Start writing or type / to choose a block **(** Click the Gear Icon/Settings in the bottom-left corner of Home the screen. = 00 [7] Q  $\frac{\dot{a}}{\pi}$ 8 000 (A) B Click on Page Layouts and select Elementor Home Full Width. The page will refresh. 00 000



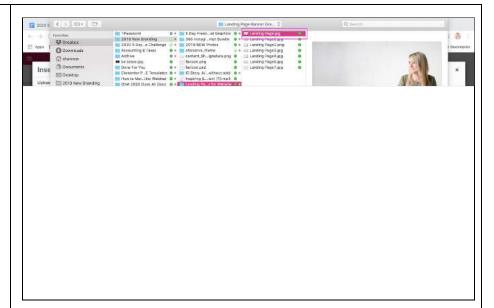
Click the 6 dots on the section, make sure you're on the Layout tab and set the Content Width to Full Width, Height to Min Height and Minimum Height to 500



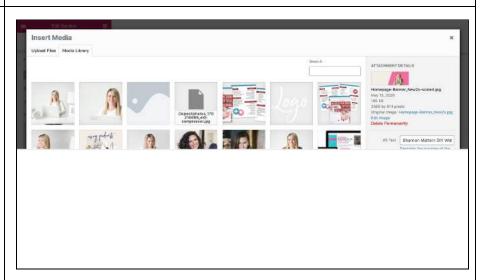
Click the Style Tab >
Background and click
on the paint-brush
icon, then click on the
+ sign in the Image
box.



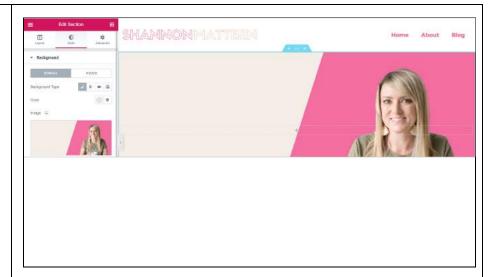
Navigate to where you saved the banner image we created on Day 3 and click Open.



Then click Insert Media.



In Position, choose Center Center, Attachment > Default, Repeat > No-Repeat, Size > Cover



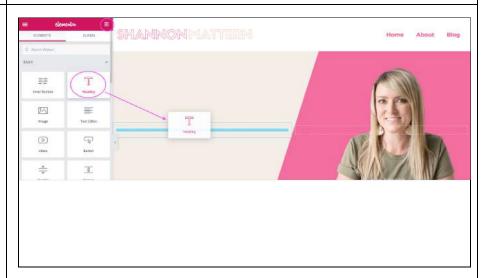
Right click (or two-finger click on a Mac) on the column icon and click "Add New Column"



Now you have two columns and you can click and drag to change the column widths.



Click on the 9 blocks, find the Heading element and click and drag it to the left-hand column you just created.



On the Content tab, change the text to what you want it to say, change the HTML tag to the Header that you set in the Global Theme Styles to set it to use the font style, color + size you want to use, and align it Center. Click the Style tab to make any adjustments needed to size, color, etc.



To see what the page looks like full-screen, click the red tab to expand your page.



Click the grey tab to see the panel again.

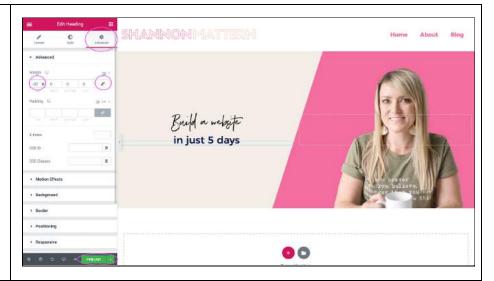


Click on the 9 blocks again, find the Heading element again and click and drag it below the one you just added.

Update the text, change the HTML Tag to the header you want to use and change the alignment. If you want to change anything else, click the Style tab and change the color, font size, etc.

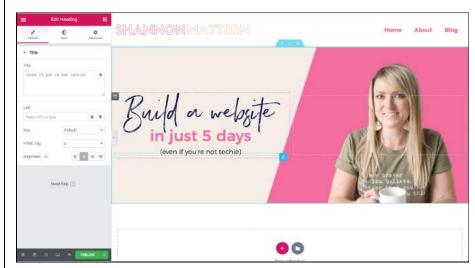


If you need to change the spacing between the two elements, you can click on the chain icon in Margin, and then click the down arrow in the top margin to move the element UP.



Continue to add anything else you want to your banner, edit it in the Content tab and Style it in the Style Tab and adjust the spacing, etc. in the Advanced Tab.

When you're done, publish your changes.

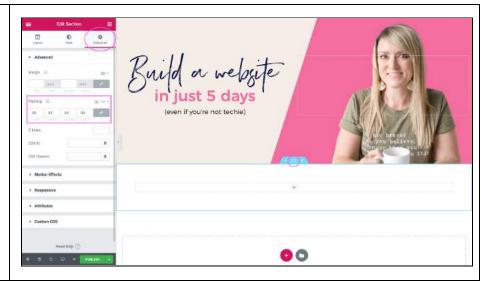


### 4.6.1 - Homepage Design: Page Sections

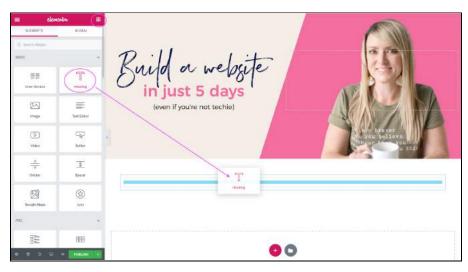
We'll add the rest of the sections to finish up your homepage (and you'll be learning even more about how Elementor works as you go!)

Click the + sign to add a new section below the banner section. 0 Choose the single column structure.

Click the Advanced tab, and set the padding to 50.

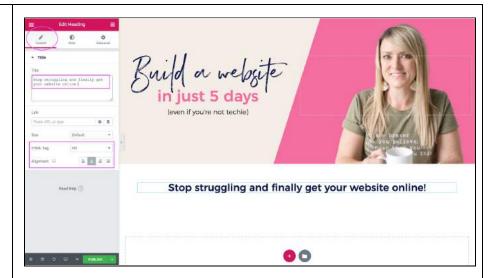


Click the 9 blocks, find the Heading element and click and drag to the column section.

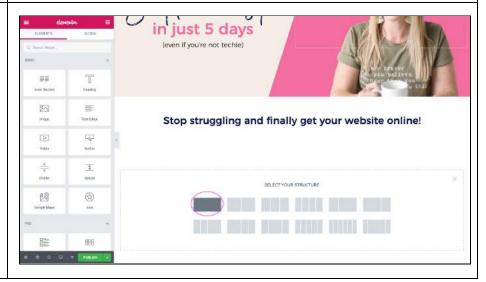


On the Content Tab, edit the text, change the HTML tag you want to use and center your content.

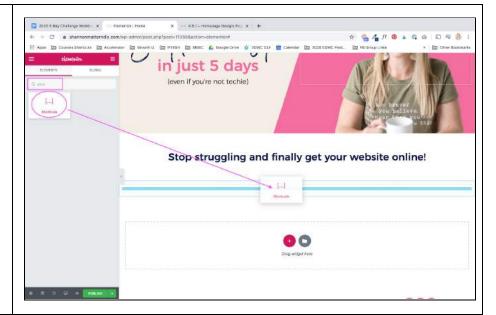
Click the red plus sign to add a new section.



Click a single column structure.



Click on the 9 blocks, search the elements for "shortcode" and click and drag the shortcode to your column section.

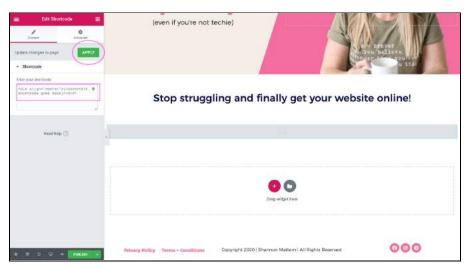


#### Enter

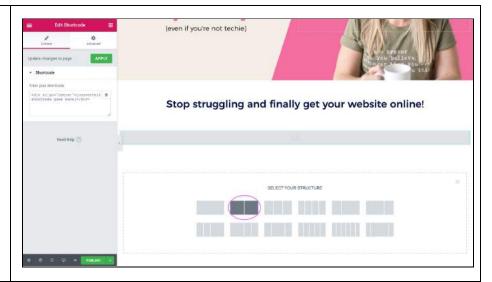
<div align="center">[conver tkit shortcode goes here]</div>

In the shortcode section and click Apply.

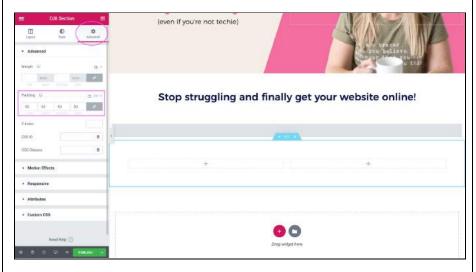
Click the red plus sign to add a new section.



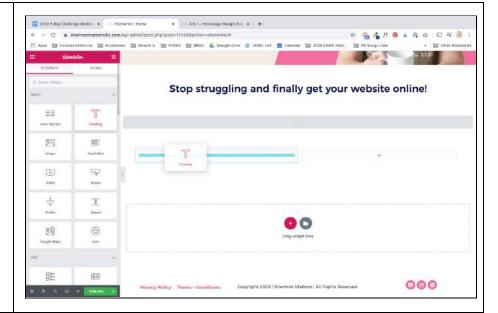
Click the two-column section.



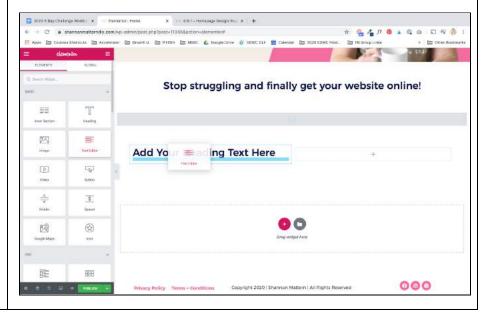
Click on the Advanced tab and enter 50 in the padding section.



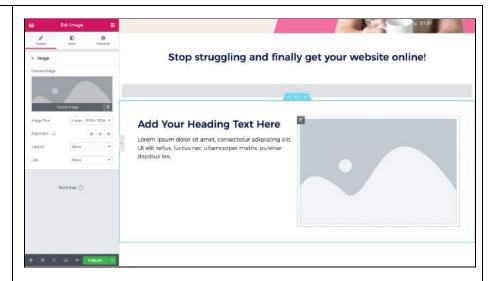
Click on the 9 blocks, find the Heading and click and drag it to the first column.

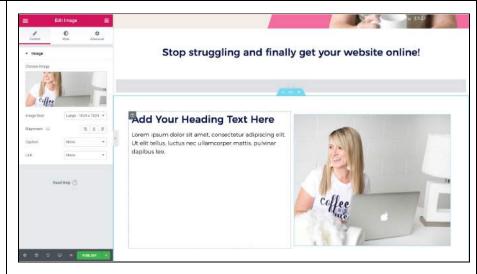


Find the text editor and drag it below the Heading.



Find the Image element and drag it to the right column. Click on Choose Image and select the image when you want to display in the section.





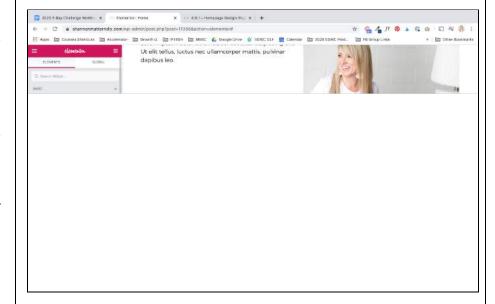
Click the red + sign again and add a 3 columns section



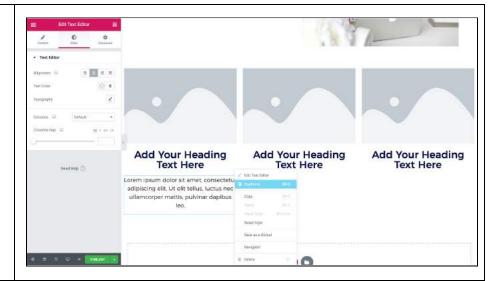
Drag an image to each of the 3 columns. Edit the image boxes to add your images.

Drag a heading to each of the 3 columns. Align it center.

Drag a text editor to the first column. Align it center.



You can duplicate sections by right-clicking on the pencil icon and clicking duplicate

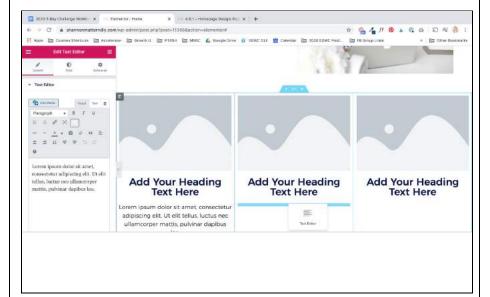


Then you can click and drag and drop the new section to any other section on the page.

Continue to add whatever sections, columns + elements you need to add to your site.

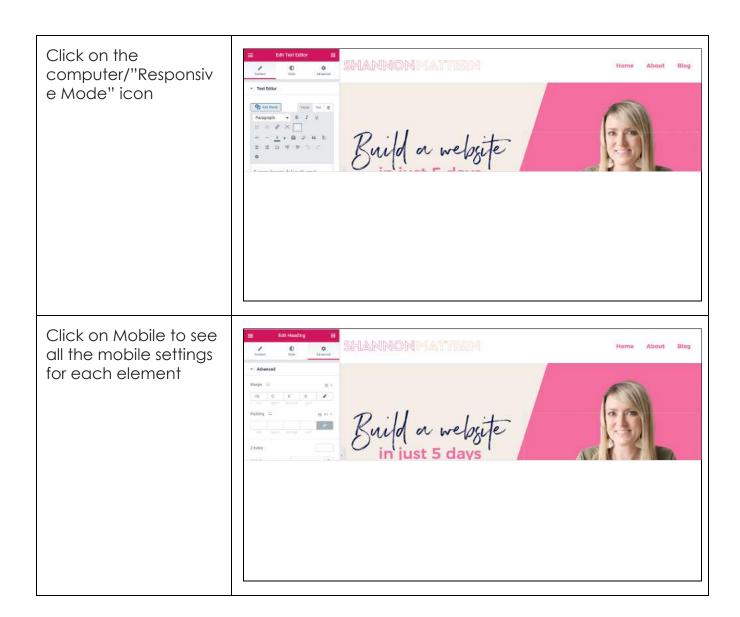
Use Padding and Margins in the Advanced Tab to adjust spacing between elements.

Once you've added all your content to your page, click Publish.

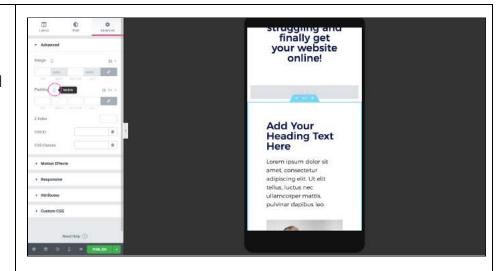


### 4.7 - Mobile-Responsive Settings

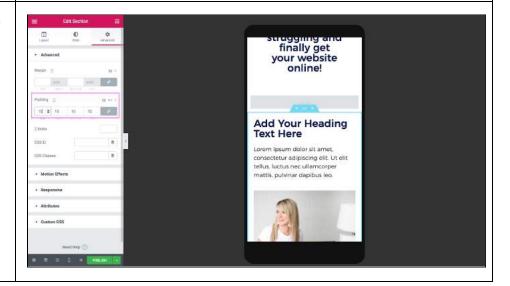
Adjust your page design so that it looks great on any device! You'll go through every section, column and element on Mobile + Tablet and adjust them to look the way you want. Anything that has a device icon beside it will just be changed on that device. If you change a setting that DOES NOT have a device icon on it, that change will be see on all devices (like text, number of columns, etc.)



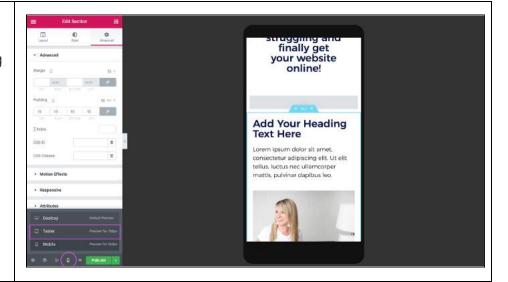
Any element that has a device icon beside it can have the settings on it changed and the settings will only show on that device. So you can click on any section, column or element and see what can be changed on mobile. In this example, I clicked on the 6 dots for the whole section...



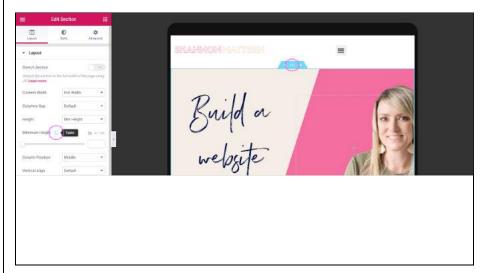
And I'm changing the padding to 10 (it was 50 on desktop, so changing it to 10 gets rid of the extra space around the element on a phone).

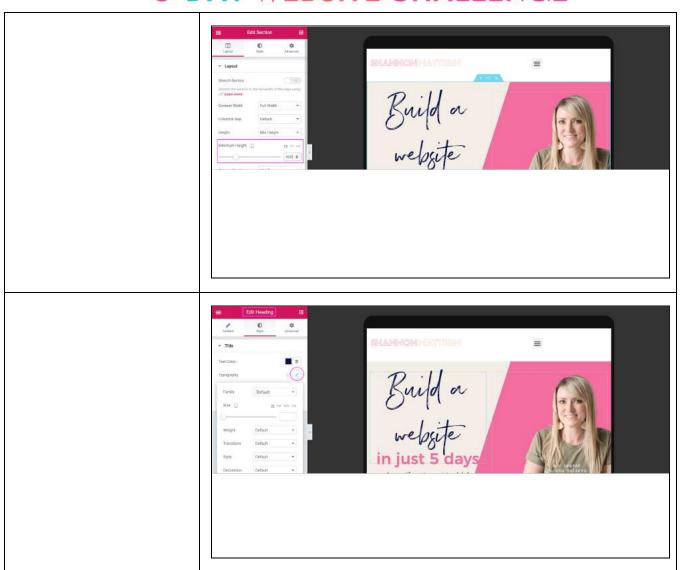


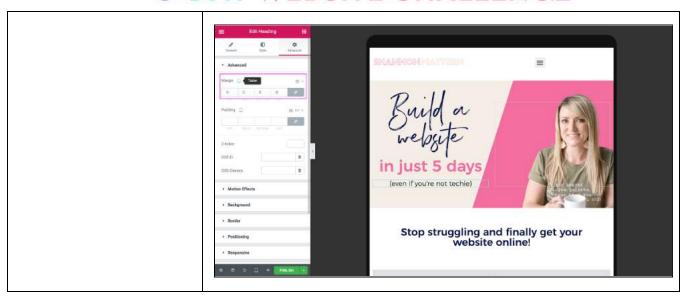
You can also adjust how the site displays on a tablet by clicking the Responsive Icon and then Tablet.



Again, any element that has a device icon beside it can have the settings on it changed and the settings will only show on that device. So you can click on any section, column or element and see what can be changed on a tablet.







Go through your homepage on desktop, tablet and mobile and adjust anything you need to adjust to make it look good on each device. Then publish your changes. You'll want to get all your mobile settings right before moving on to making your next page, because we're going to save this page as a template and re-use parts of it to save time, so you'll want to have everything neat and tidy before you make it a template in the next module.

### 4.8 - About Page Design + Cloning Pages

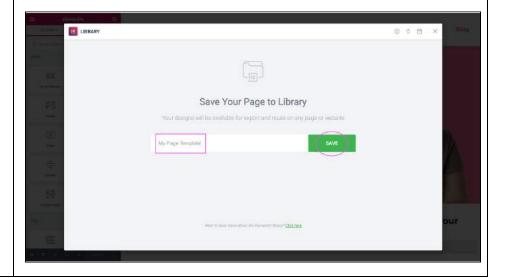
You'll learn how to **clone page layouts you've already designed** to make new pages and save yourself a TON of time. Again, I recommend watching this video to see all the ways you can edit page layouts with Elementor (even though I have a list of them below). Seeing it in action will probably make more sense!

To make our About Page, we're gonna save our Homepage as a template, and then apply it to our About page and then edit, add and remove stuff to design our About Page.

So click the little arrow beside the update button and click "Save as Template"

Give it a name (doesn't matter, just make it meaningful to you) and click Save.

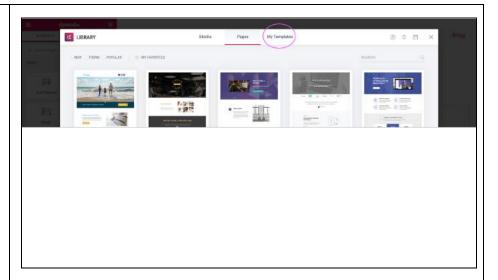




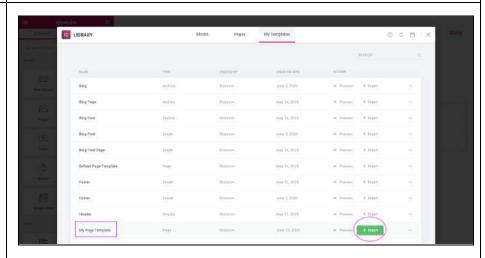
Close out of the list of LIBRARY your page templates (you'll only have the one at this point). May 14, 2020 Then click on the elementor # hamburger in the top left corner of the screen. Then click Exit to Dashboard. That's Build your website how you can save any page layout (you can even save sections) that you've made as (i) About Elementor a template you can re-use on other pages.

If you see this page, □ □ □ □ □ ← Back to WordPress Editor click on the W to get back to the list of Home Pages in the Publish: WordPress dashboard. (If you have the Classic Editor plugin installed you won't see this page.) Find your About page and click on the Edit link. Bulk Actions V Apply All dates V All SEO Scores About
Edit Quick Edit Trash View Click Edit with ₩ ⊕ □ C □ = / □ Edit with Elementor Elementor About Start writing or type / to choose a block Click on the grey SHANNON MATTERN folder icon About 20 100 (b) -2 000 Privacy Policy Terms + Conditions Copyright 2020 | Shannon Mattern | All Rights Reserved (KB) (3)

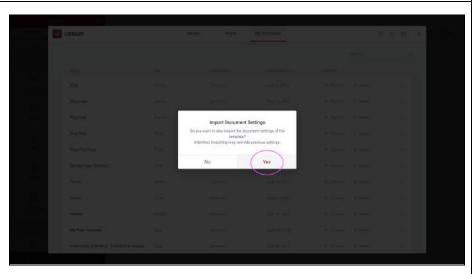
Click on My Templates



Find the template you just created and click Insert



Choose YES to import document settings. What this does is set the page to be the "Elementor Full Width" page layout. If you say No, then you'll just click on the gear icon at the bottom of the page to change the page layout to Elementor Full Width like you did when you



made your homepage.

This is what your About Page looks like once the template is applied - exactly like your homepage.



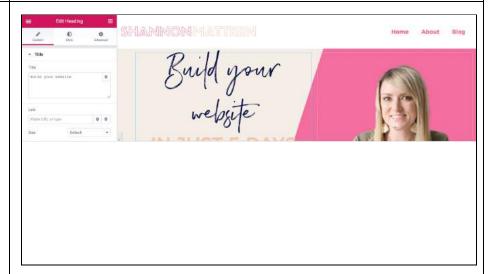
So now, you can edit it! Here are all the things you can do in Elementor:

Click on the 6 dots in your banner section and change out the background image in the Style tab to a different banner image.

Right-click on the 6 dots of the email optin form and select Delete to remove it.

Click the blue + sign in any section to add a new section above a section.

Right click on any





Click and drag the 6 dots to drag the section anywhere on the page.

Click and drag any column to move it, or right click on the grey column icon in any section to add or delete columns.

Click and drag the pencil on any element to move it, or you can edit the text, duplicate and drag elements, etc.

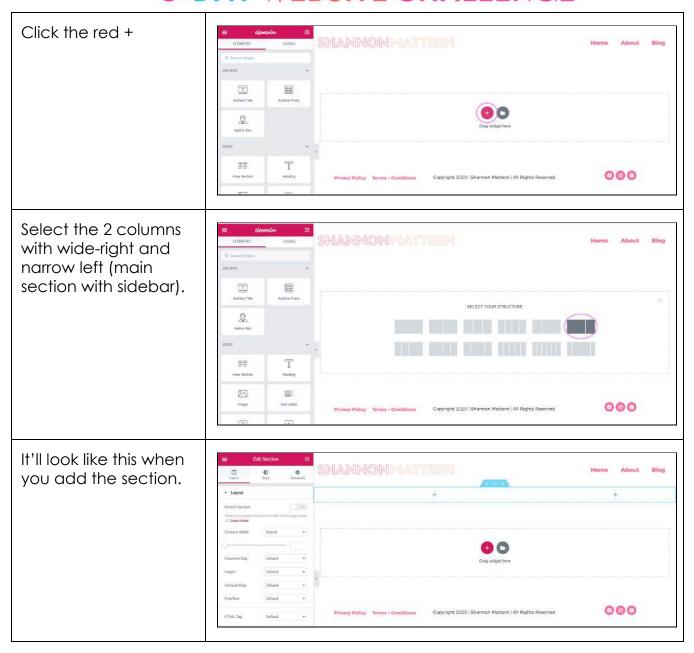
Click the Update button to save + publish your changes!

When you're done, click the Hamburger > Exit to Dashboard > W (to exit to pages).

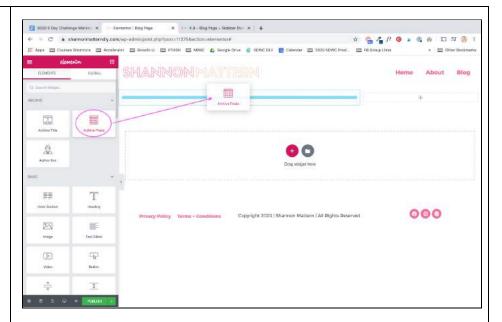
### 4.9 - Blog + Sidebar Design

You'll design the page that lists all your blog posts and set up your sidebar, make sure it all looks great on mobile and learn some new WordPress tricks while you're doing it!

We're going to create Pages Add New template to display All (9) | Published (7) | Drafts (2) | D our blog posts on our Bulk Actions V Apply All dates V All SED Scores 1 Blog page. Go to Templates > Blog - Posts Page Theme Builder > Add New Select Archive from the dropdown, give it NEW TEMPLATE a name "Blog Page" and click Create Template Templates Help You Work Efficiently Blog Page Click the X to close LIBRARY the Elementor templates. 

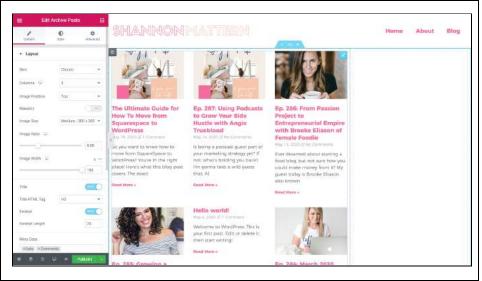


Click on the 9 blocks and find Archive Posts. Click and drag it to the wider section.



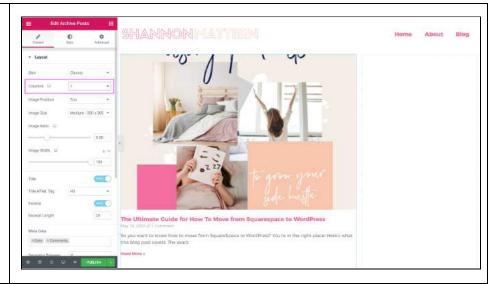
#### In the Content Tab,

the default will be 3 columns with the image at the top. You may not have any blog posts yet so you probably won't see this much stuff and you might not see any images. That's okay - we're just styling this for now.

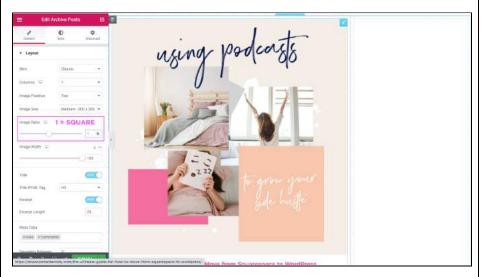


Here are your display options:

Change the setting to one column - with an Image Ratio of .66 your image size would be 600w x 400h - this is setting the size of your featured image which I'll show you how to add to your blog posts later.



Or you can change the image ratio to 1 for a square image



You can also align your featured image left and change your image width to 40%-50%.



Image ratio of .6 is 500w x 300h (not 600x400 like the screenshot).



In the meta data section, you can add and remove things like date, time, comments, etc. I typically remove comments - click the X to remove or click in the box to get more options.



You can change the excerpt length to get more words to show up in the preview.



In the Style Tab, in the Content section, you can change the font colors and font sizes just specifically for this element on this page.

You can change the title, excerpts, etc.

Change all the options to style your list of blog posts to get them to look the way you want.

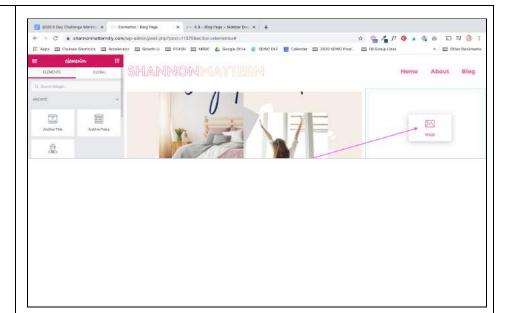






Now we're gonna style our sidebar.

We'll add an image, a title, a description, social icons and an email optin form, and then you can add whatever other elements you want to have in your sidebar.



First, let's add some space between the main section and the sidebar.

Click on the column icon.

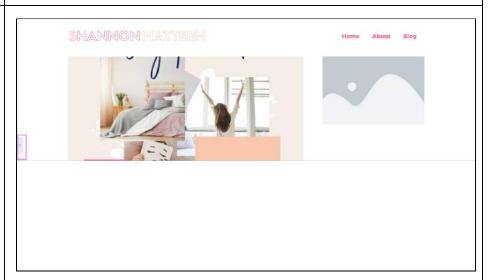


Click the chain icon so that you can put independent numbers in the margin - and put 80 in the Left margin.

To see what the spacing looks like, click the grey tab to hide the Elementor Panel.



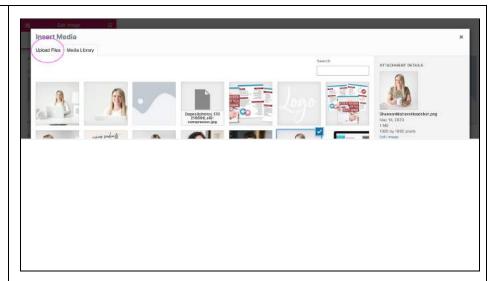
Click the grey tab to expand the Elementor panel.



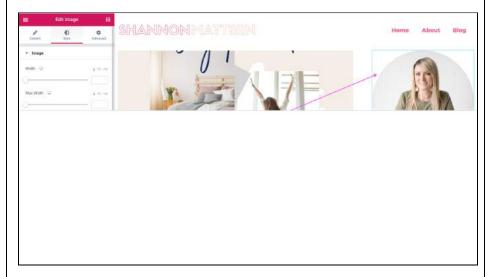
Click the pencil icon on the image element, click the content tab and then click on choose image.



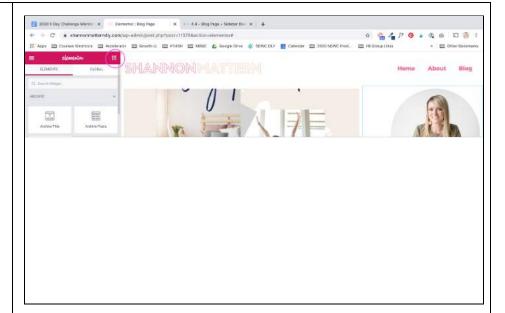
Upload a square image to use as your headshot and click insert media.



If you want to make it a circle, find the Border Radius, click on the Percent % sign and put 100 in each box.



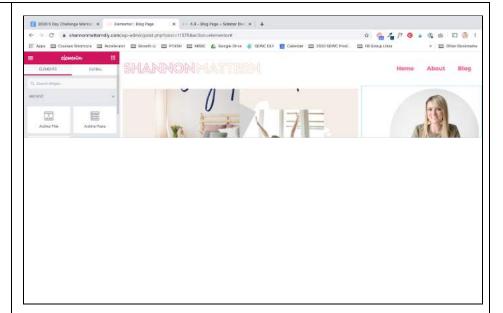
Click on the 9 blocks, find the Heading and click and drag below your image.



On the content tab, you can change the text and center it.



Find the text editor and click and drag it below the heading.

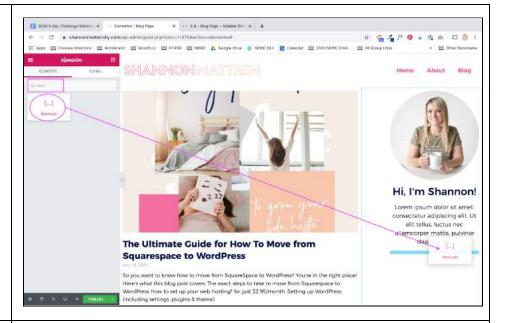


In the Content tab, add a description of yourself, the click on the Style tab and center the text and do any other styling you want.

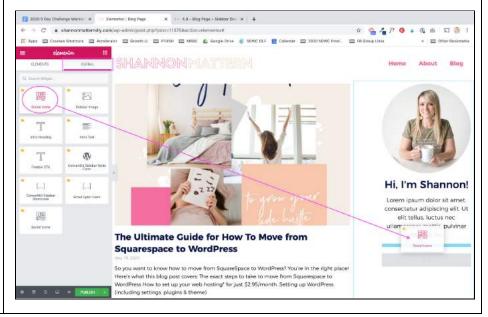


Click on the 9 blocks, search for the shortcode and click and drag it below your introduction.

Put <div align="center">[conv ertkit shortcode]</div> in the shortcode field and click apply.



Click on the 9 blocks, click on the Global tab, find the Global Social Icons widget that you created when you made your footer, and click and drag it between your shortcode and your description.



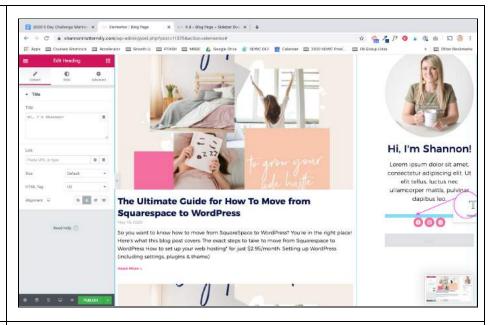
You can tell it's a Global widget because it's yellow and if you edit it, it will change every place you're using this global element.



You can duplicate elements to save time. Right-click on the heading below your picture, duplicate it.

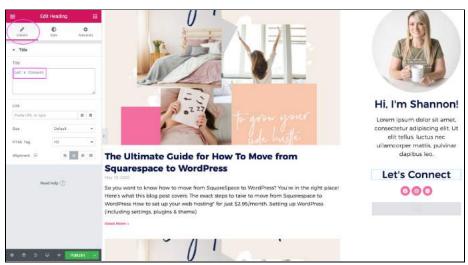


Click and drag the duplicated heading to where you want it on your page.



And then change the text.

Add anything else you want to add to your sidebar.

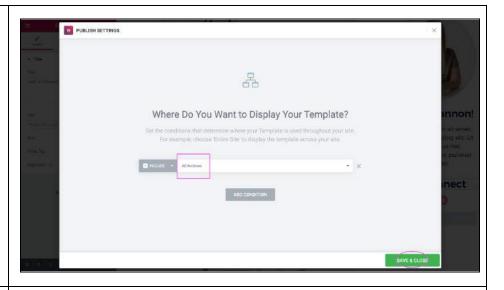


Next we're gonna save all of our sidebar widgets on Global so that when we recreate this page on our individual blog posts, if we make one change it happens in both places.



Right click on the sidebar element and select Save as Global Name it something LIBRARY where you'll know what it is and where it is and click Save. Save your widget as a global widget Sidebar Imagel When you're done PUBLISH SETTINGS saving all your sidebar elements are 2 Global, click the Green Publish Button, Where Do You Want to Display Your Template? then Set the conditions that determine where your Template is used throughout your site. For example, choose: Entire Site' to display the template across your site. Click add condition

Select all archives + save and close.



Go to your Blog page, and now it will look like this template that you created!

If it doesn't, go to Settings > Reading in your WordPress dashboard and make sure your Posts page is set to blog.

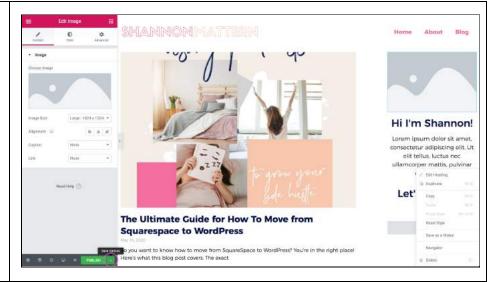


### 4.9.1 - Blog Post Design

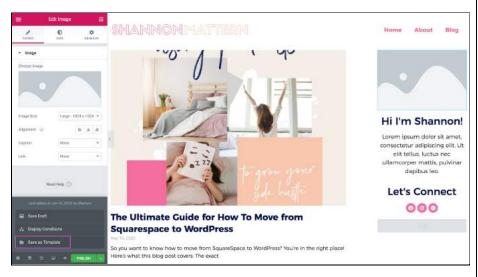
You'll **design your blog post template** so that your blog posts look gorgeous on the front end (and are really easy to add on the backend).

We'll save the Blog page we just made as a template, apply it to our Blog Post template and edit it to make it a single blog post.

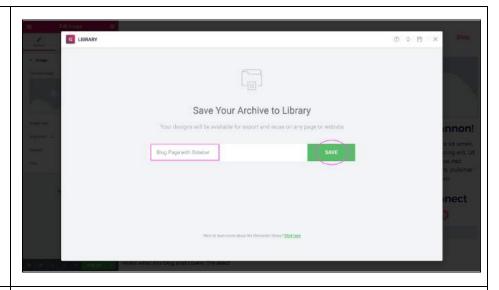
On the blog page you just created, click the little arrow beside the publish/update button.



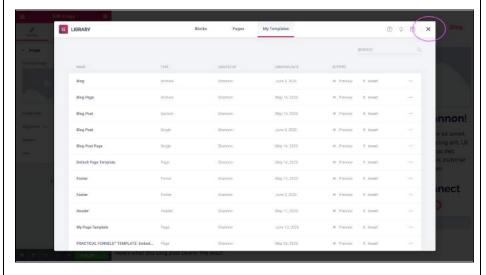
#### Click Save as Template



Name it "Blog Page with Sidebar" and click Save



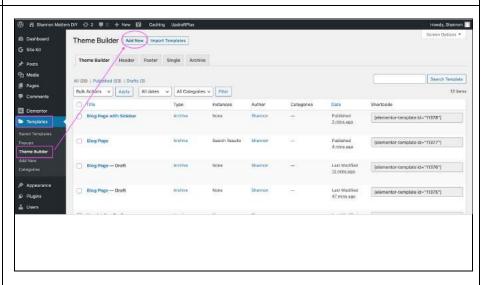
Click the X to close out of the list of templates



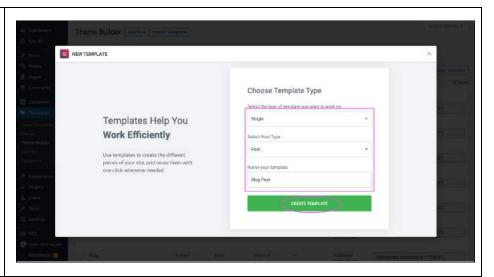
Click the hamburger and click exit to dashboard



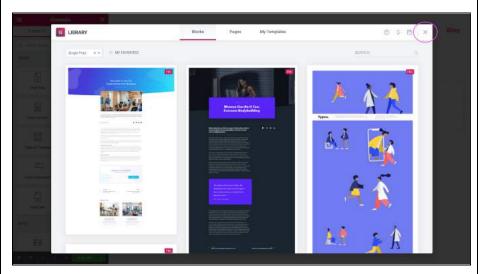
Click Templates > Theme Builder > Add New



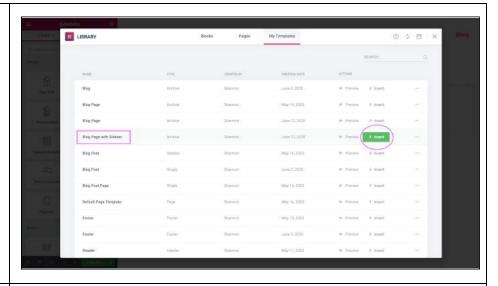
Choose Single > Post > Blog Post and click Create Template



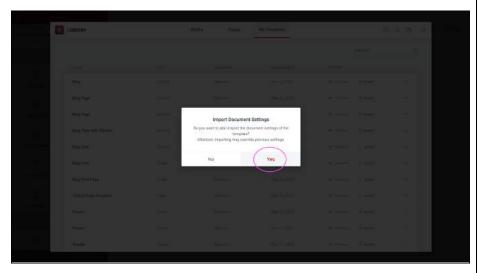
Click the X to close out the Elementor templates



Find the Blog Page with Sidebar and click Insert



Click Yes on Import Document Settings

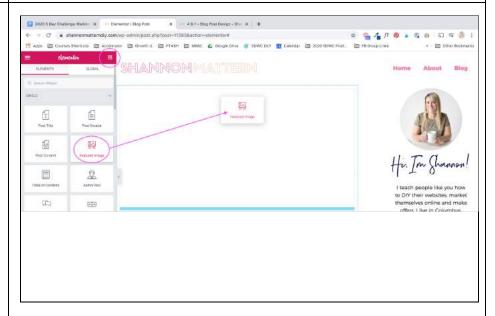


Now we're gonna remove the list of blog posts from our page layout and add the individual blog pieces.

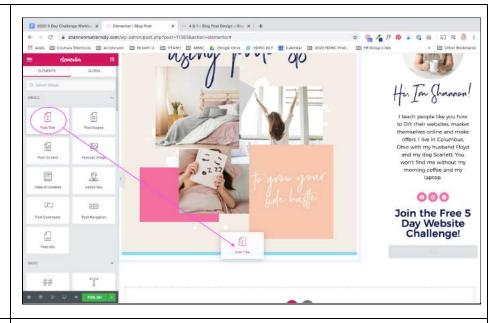
Right-click on pencil on the Archive Posts element and click Delete



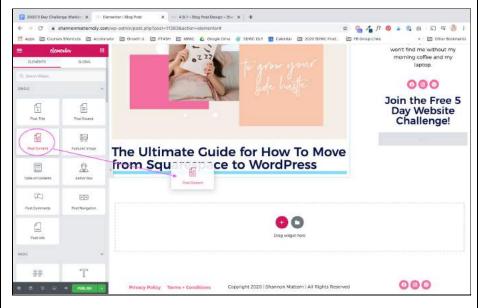
Click on the 9 block, find Featured Image and click and drag it to the wide column.



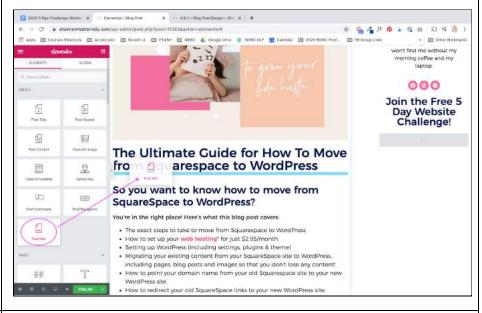
Click and drag Post title below the image



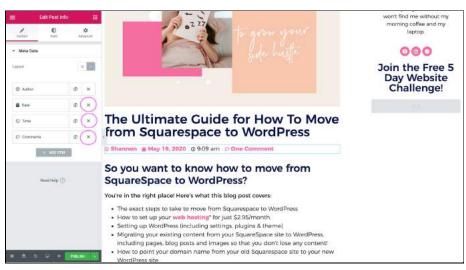
Click and drag post content below the tile

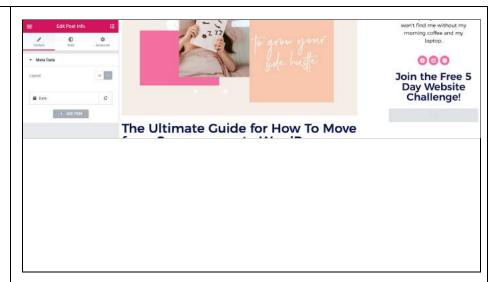


Click and drag Post Info between Post Title and Post Content



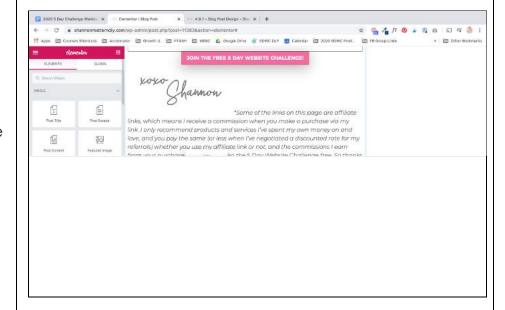
Delete the Author, Time and Comments (leave just the Date)





Drag the post comments below the Post Content

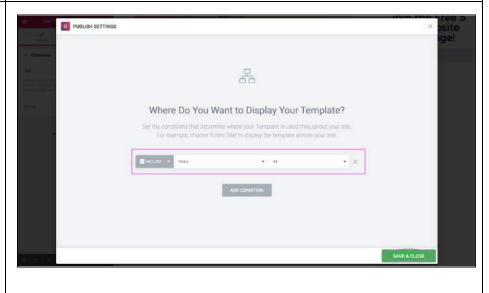
Click the grey tab to close the elementor tab and see the page full width





When you have added and styled all your elements AND adjusted for mobile-response (mobile + tablet) then click Publish, and select Posts > All and Save and Close.

Now when you go to any blog post, it will display just like you laid it out on this template.



#### 4.9.2 - Blog Post Creation

Learn how to **create a blog post** and see how they display on your site. You'll add a title, text, featured image, categories + tags, and then look at your blog post and page templates to see how it all comes together.

Your pages are created with the Elementor page builder, but your blog posts are created with WordPress's built-in editor, so we'll cover that in this training too.

You'll also learn the difference between the WordPress Classic Editor (my fave) and the Block Editor (aka Gutenberg) so you can choose the one that makes your life easier!

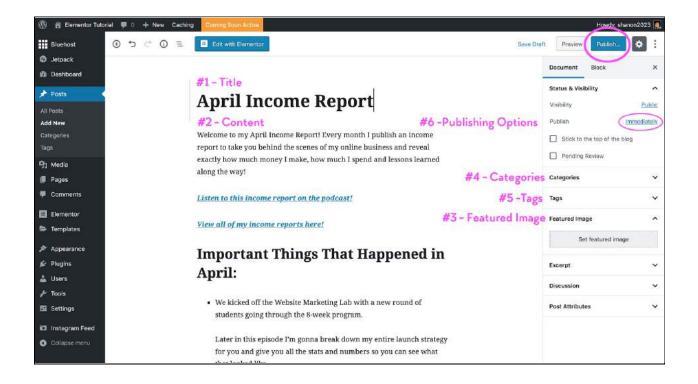
#### **Blogging 101**

Your blog is where you publish content on a consistent basis to attract, educate and engage your audience.

You write blog posts on specific topics related to your niche that your audience is interested in learning about, and then you publish them on your website, send them to your email list and post them on social media.

I go into a more specific strategy inside the <u>Website Marketing Lab</u> on how to use your blog content to attract your ideal client and nurture them and turn them into a customer. In this training I'm teaching you how to publish your blog posts.

#### Anatomy of a Blog Post



#### Blog Post Checklist - get printable checklist.

- Featured Image + Alt Text
- Keyword/Phrase
- Title
- Content
- Categories
- Tags
- Publishing Options

#### **Creating Featured Images**

Use Canva to design your featured images. Include an image that aligns with your brand, overlay text.

To learn how to design gorgeous, eye catching images I recommend Applecart Lane's "Pins Made Pretty\*" course - even though it teaches design for Pinterest, the design tricks you'll learn are applicable to any graphics you need to make!

Your featured image can also just be a Pinterest graphic!!!

**Pro tip** - after you download these images from Canva, upload them to <u>TinyPNG.com</u> to compress them, download the compressed images, upload those to WordPress and let WPSmush smush them even more so your site loads faster!!!

#### Featured Image Suggested Dimensions

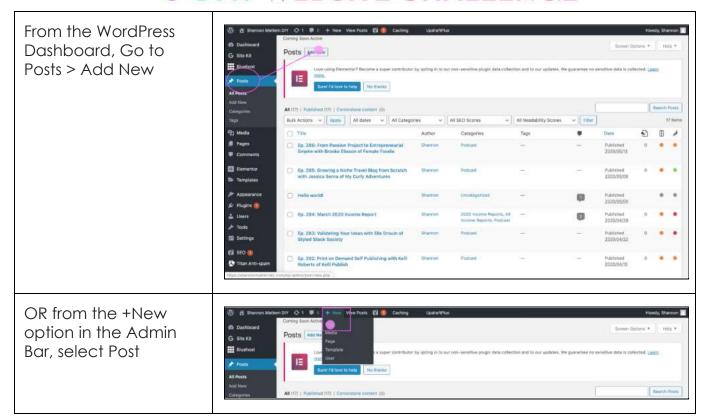
- If you chose image Ratio .6 in Module 4.9 when you designed your Blog Page: use a landscape featured image that's 600 width x 400
- If you chose image Ratio .66 in Module 4.9 when you designed your Blog Page: use a landscape featured image that's 500 width x 300 height

Square: 1000x1000Pin (portrait): 735x1102

# Stock Photography Resources for Featured Image backgrounds an in-blog post images:

- HauteStock\*
- <u>Canva Pro</u> has built in stock photos
- Unsplash
- Styled Stock Society

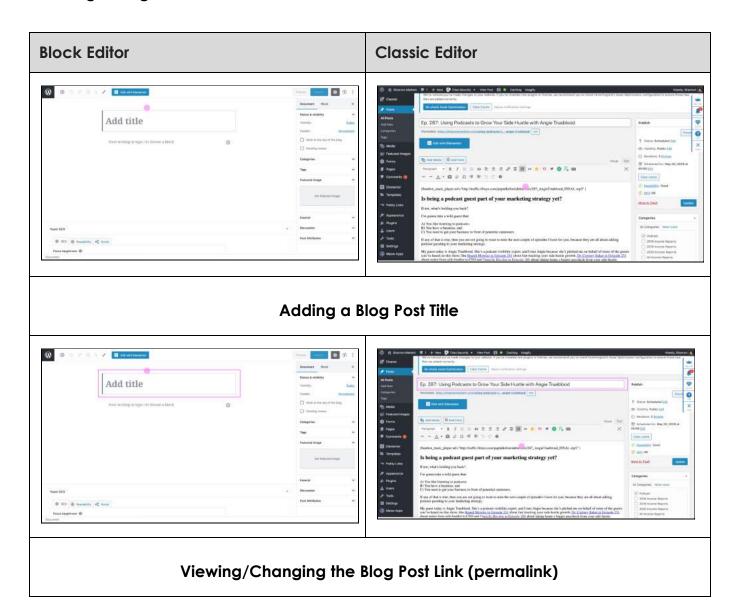
#### Adding a New Blog Post



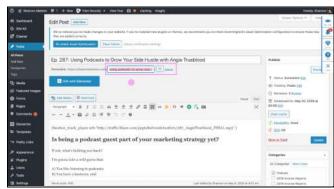
You have the choice of using the WordPress Block Editor (left) or installing the Classic Editor (right). I use and recommend the Classic Editor.

If you want to use the Classic Editor, just go to Plugins > Add New and search for Classic Editor (it's usually right there on the main new plugins page) and click Install and Activate - and that's it!

#### Creating a Blog Post in the Block Editor vs. Classic Editor

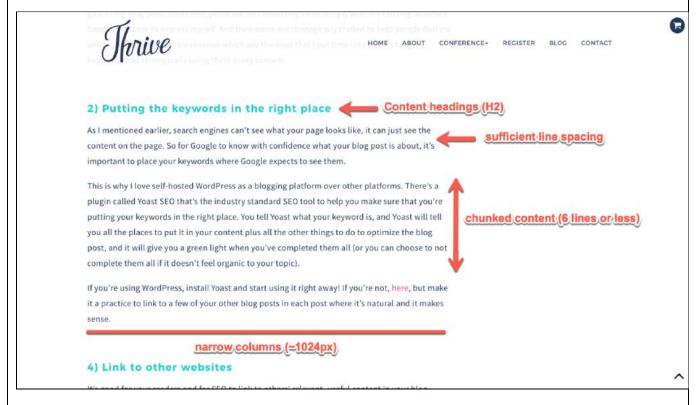






#### Adding + Formatting Text

- "Chunk" your text: 3-5 lines max, decent spacing
- Narrow columns, lots of white space
- Dark colors, readable
- Use h2 to break up sections



- Personal, not corporate
- Be yourself, speak to one person.

Type the content and then click the "transform" icon



Click "Heading"

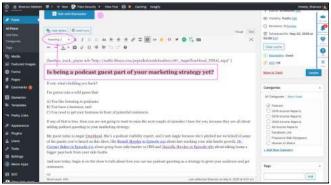


Select H2 (or whatever content heading you're using - typically it's H2)



Hit the enter key or + sign to add a new block/paragraph and format accordingly. It will always default to paragraph text.

Type the content, highlight it and select Heading 2 from the dropdown.



Type and format content in one open space.

#### Text formatting options

In the Block editor you have to type the text first and then click into that specific block to get your formatting options:



When you have your cursor in a block, you can click the little down arrow to get more formatting options like adding an image in the text, text color, etc.



Click the + to get a list of all the available types of blocks you can add to your post, including Images (don't put your featured image IN your blog post, we'll add that somewhere else)

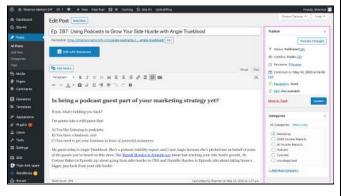
In the Classic editor all of your formatting options are at the top of the screen and you just highlight your text and click one of them to apply it.



Hit the toolbar toggle icon to see a 2nd row of options:



All of the options for your blog post are always on the right-hand side of the screen:



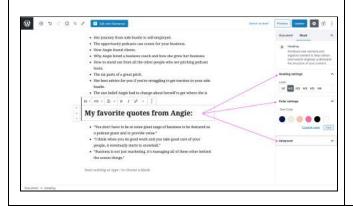


Scroll down in the list of block to see more blocks. Sometimes plugins add blocks too - like you'll see Yoast SEO blocks in the list:

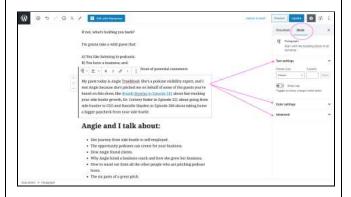


When you click on any block that you've created, you get different options in the right-hand side of your screen - and you'll see that it's showing Block options because the word Block is underlined.

#### Options for a Heading block



#### Options for a text block:



f you want to see Document options (all the options for the whole blog post and not just the blocks, click on Document).

#### **Making Links**

Highlight with your cursor the text you want to turn into a link. Click the chain icon.

If you're linking to:

- An external website: Type the full link, starting with http, and always choose "Open in a new window"
- A page or post on your own site: you can either search for the page or post
  and wordpress will give you a list that you can click on to link to, or you can
  type in the full link or just the end of the link after your domain name, so just
  /blog if your URL is <a href="https://yourwebsite.com/blog">https://yourwebsite.com/blog</a>. Don't choose open in a new
  window if you're linking to pages on your own website.

Highlight the text and click the chain icon

Highlight the text and click the chain icon

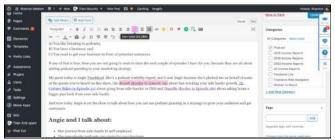


Type in the URL or search for an existing page or post on your site:

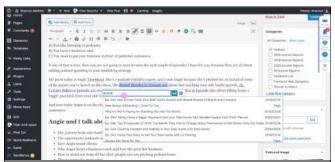


Choose whether you want it to open in a new tab or not and press enter to add the link.

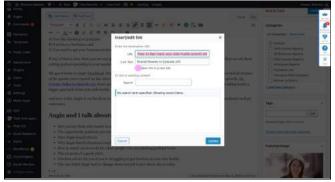




Type in the URL or search for an existing page or post on your site:



Click the gear icon to get more options, like opening up the link in a new tab + press Update to save your link:



#### Uploading + Linking to a File (PDF)

If you want someone to be able to click a link on a page or post and download a file, this is how you do it:

Click the +, select Common Blocks + Choose File.



Click Upload. Navigate to the file on your computer and click Open to upload it.

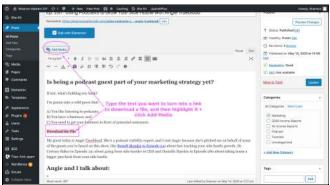


The file name will appear beside a Download button

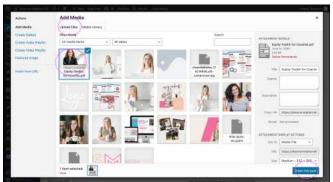


You can change the file name and/or change the text on the download button OR toggle off the download button

Type the text you want to turn into a link and highlight it - then click Add Media



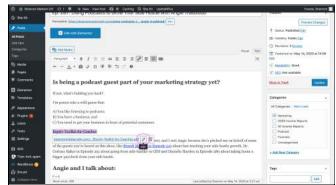
Click Upload Files. Navigate to the file on your computer and click Open to upload it. Then click Insert Into Post. Change the Title to make it say whatever you want the link to say:



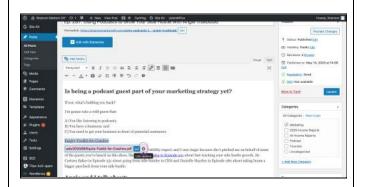
If you forget to change the title when you upload it like I do all the time, you can click on the link icon



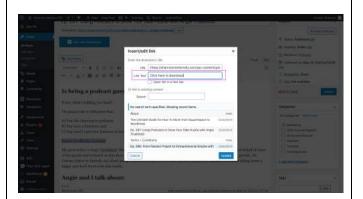
When people click on the link in your blog post (or on your page) the file will download.



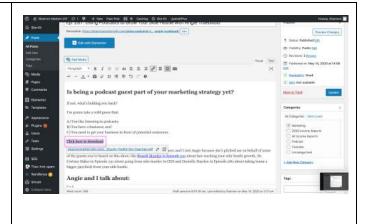
Then click on the Gear icon



Change the title and click Update



And the text will change - when people click on your link, the file will download.



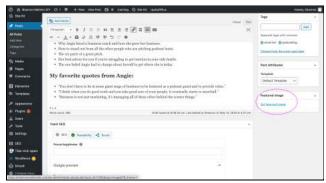
#### Adding a Featured Image

This is the image that will display at the top of your blog post, on your blog page, and any other place on your site where you're showing blog posts.

Click Document > Featured Image > Set Featured Image, upload your image and click Save.



Click Set Featured Image, upload your image and click Save.

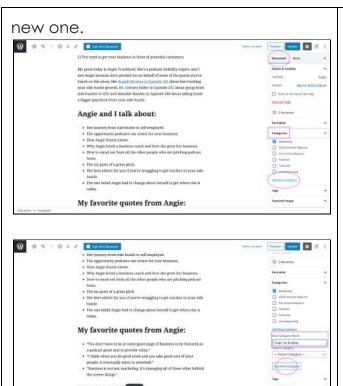


#### **Adding Categories**

Categories are the core topics that you write about on your blog. You should create categories that you expect to write multiple blog posts for that category. Every post should have a category selected (don't leave them as Uncategorized).

Click Document > Categories > and check the category you want to use, or click Add New Category to create a

Scroll to Categories and check the categories you want to use or click Add New Category to create a new one.





#### **Adding Tags**

Tags are the topics that are in a specific blog post. So if I have a blog post about moving from Squarespace to WordPress, my category would be **Tutorials** and my tags would be "squarespace, self-hosted wordpress, website migration, redirect links, change domain name" I wouldn't make "Squarespace" a category because I don't typically write articles about SquareSpace.

On the Document Tab, click on Tags, type in your tags and hit enter between each word.

Scroll to Tags, type in your tags and hit enter between each word.





#### **Publishing Blog Posts**

You can publish blog posts immediately or schedule them for the future. They will appear on your Blog page when you publish them.

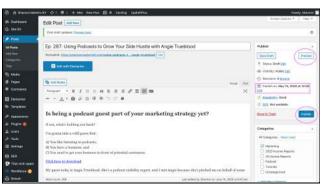
Click the publish link to set a publish date IF you want to schedule it for the future, otherwise just click the Publishbutton:



Confirm your settings and click publish again (or you can uncheck the box in the bottom right corner to disable this confirmation screen in the future).



Click Preview to see what your post looks like (optional). Click Publish, or if you want to schedule it for future publishing automatically, click Schedule and select the date and time and then click publish:



Confirm the post was published:



The confirmation will show up in the top-right corner of the screen.

The distribution of the screen.

The distribution of the screen.

The distribution of the screen.

Ep. 287: Using Podcasts to Grow Your Side Hustle with Angie Trueblood

#### Day 5 - Email List + Go Live

#### 5.0 - The Big Picture

I'll break down what you're gonna do in Day 5 so that you know exactly what to have done before you go live.

If you hadn't considered starting an email list, I wanna share with you the 5-Step Formula for marketing your online business. Being able to communicate with your potential customers via email is a critical piece of this formula. Email is an algorithm-proof way of initiating communication with people who have said "YES, I want to hear from you!"

Your email communications are used to build trust, and once you've earned the trust of your subscribers, it's time to make offers for your products + services and invite your subscribers to take the next step with you.

#### 5 Step Formula for Marketing Your Online Business

- 1. Build a Website
- 2. Create a Freebie
- 3. Share Freebie online to Drive Traffic to your Website & Get Email Subscribers
- 4. Build a relationship via email
- 5. Make offers

Click here to sign up for my free webinar all about how to market yourself and get traffic (even if you have zero ad budget and no social media following >>

#### You'll learn:

- The "secret" 5 step formula for getting website visitors and turning them into customers.
- 5 marketing myths keeping you busy, stuck and broke.
- The only 4 things you need to set up to market yourself online.
- 5 common marketing mistakes (and what to do instead).

How you can get started authentically marketing yourself right away!

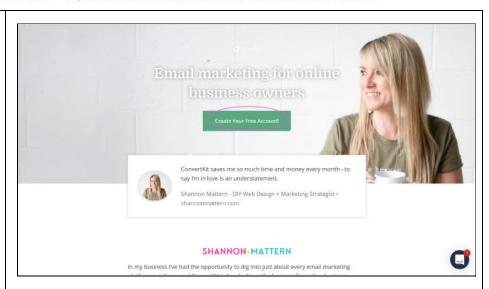
#### The Workflow

Here's what we're gonna set up in 5.1, 5.2 + 5.3:

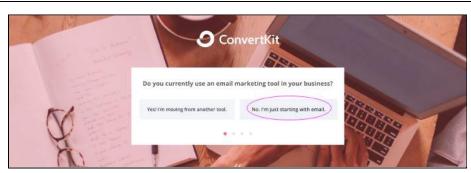
- Visitor lands on your website, sees an irresistible call to action to get a freebie that will help them solve a problem and enters their name and email address in the optin form you embedded on the page.
- After submitting the form, the name and email address are sent to ConvertKit
  and your visitor is redirected to Thank You page that thanks them for signing up
  for your freebie, and instructs them that an email is on its way, to check their
  email, look in the spam folder and contact you if they don't see it in their inbox
  in 10 minutes.
- ConvertKit automatically sends an Incentive Email to your subscriber with your freebie. If you don't have any clue what to make for a freebie, sign up for the free webinar here!
- Subscriber checks email, gets freebie, takes action, gets results, falls in love with you.
- You send out a newsletter (ConvertKit calls the Broadcasts) manually on a consistent basis to build trust, make offers & learn more about your subscriber.

#### 5.1 - Email List Setup with ConvertKit

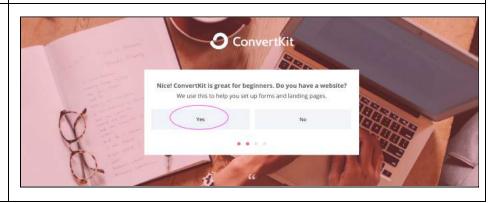
Create your account here\* - you get a free plan up to 1000 subscribers when you use my affiliate link.



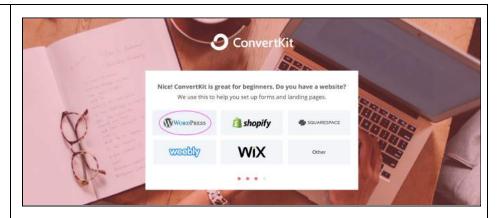
Click the option that best describes you



Click Yes

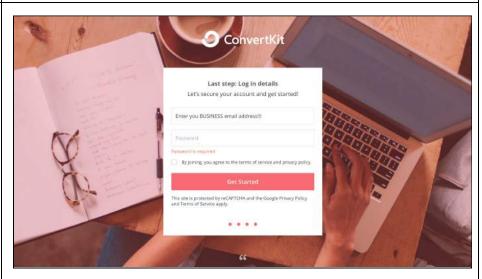


Click WordPress

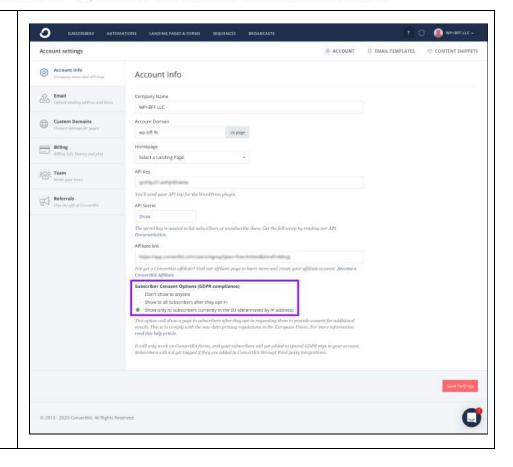


Enter your **BUSINESS email address** that
you created in
Module 1.8 here - not
your personal email
address, set a
password and click
Get Started.

Be sure to go check your **BUSINESS email** account for a confirmation email.



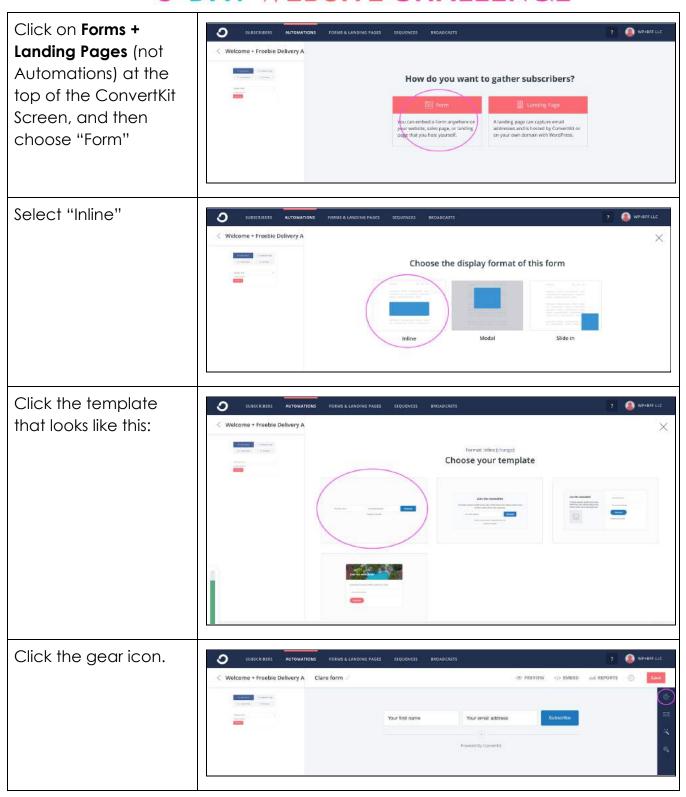
On the account info tab the only change to make is under Subscriber Consent Options. Select Show Only to Subscribers currently in the EU.

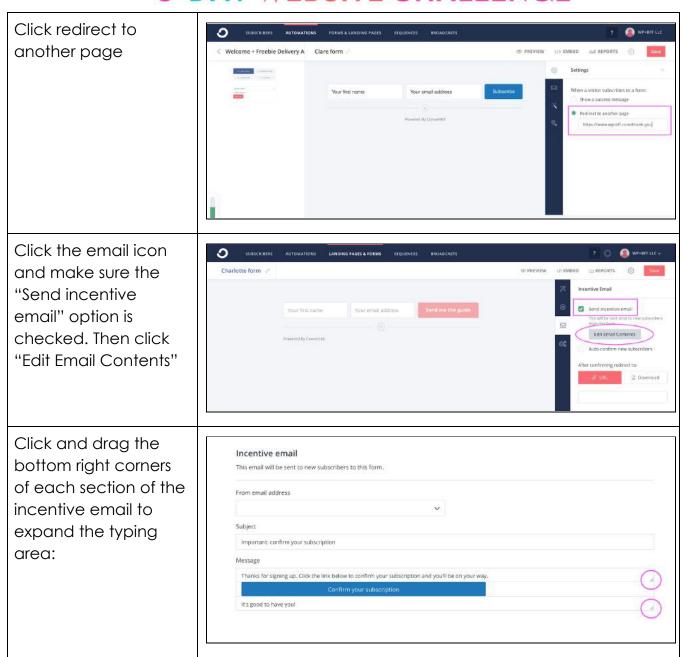


On the Email Tab. SUBSCRIBERS AUTOMATIONS LANDING PAGES & FORMS SEQUENCES REDADOASTS update your address. Account settings If you don't want to Account Info Email Settings use your own address, Shannon Mattern Shannon@wp-biff.com you can use Delete | Set Default Custom Domains Shannon Mattern ConvertKit's: E Milling Default Time to Send Emails 113 Cherry St OC Team 0 0 0 0 0 0 #92768, Seattle, WA, Referrals 98104-2205 Learn more here Street Address about the requirements of using their address: Optional: Verified Sending Domain https://help.convertk Verify your domain it.com/en/articles/25 Advanced Add subscriber of parameter in email links 02494-alternatives-fo Appmd'a ?ck\_subscriber\_1d=123 UHL.par r-your-physical-addr ess No changes on the Custom Domains. Teams, Billing or Referrals tabs.

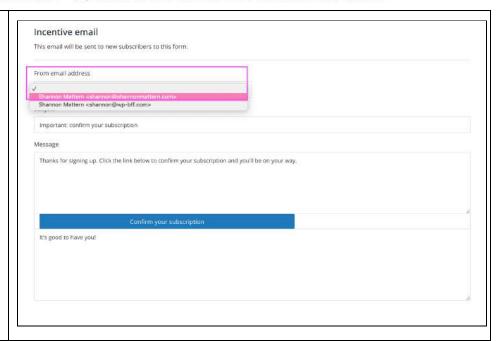
#### 5.2 - ConvertKit Form Setup + Incentive Email Delivery

The first thing we'll do is set up the Form you'll put on the homepage of your website so that when people subscribe, they get an email from you with their freebie.

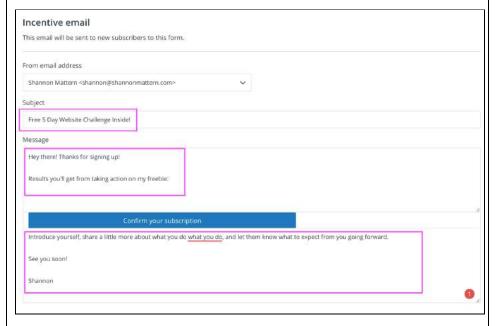




Click on the "From email address" dropdown and choose your email address:

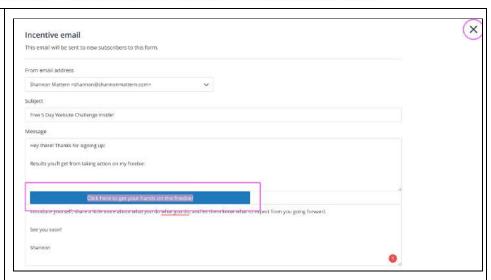


Change out your subject line to something that tells them what's in your email, and write your welcome email, letting them know what results that they can expect from your freebie, who you are, why you do what you do and what to expect going forward.

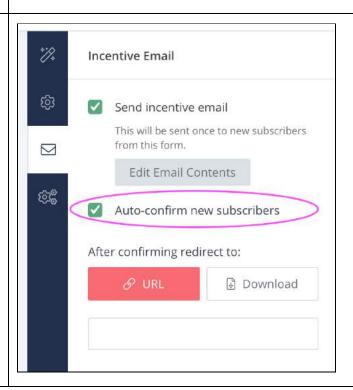


Next we'll update the button by clicking and highlighting the button text, and then changing it to something more exciting like "Click here to download FREEBIE"

Then click the X at the top right of the screen to save your changes and go back to the last screen.



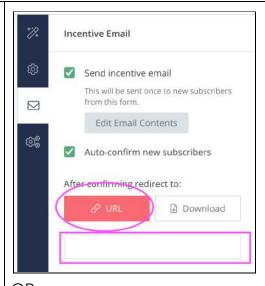
Next, check the "Autoconfirm New Subscribers" box.



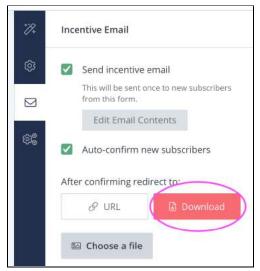
Finally, you need to tell ConvertKit what you want to have happen when someone click that button in your welcome email:

If your freebie is a PDF or other downloadable file, click Download.

If your freebie lives on a website, like it's a video on a webpage on your site, then choose URL and follow the steps to either upload your file or paste a link to the page you want people to go to when they click your button.

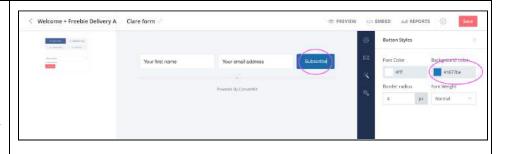


OR



Next, we'll style our form.

Click the subscribe button and change the color code to your brand color.



⟨ Welcome + Freebie Delivery A Clare form Highlight the word "Subscribe" and change the text to something more enticing! ⟨ Welcome + Freebie Delivery A Clare form | ◆ PREVIEW </>

♦ EMBED
♣ REPORTS Highlight the form name and change it ② PREVIEW 

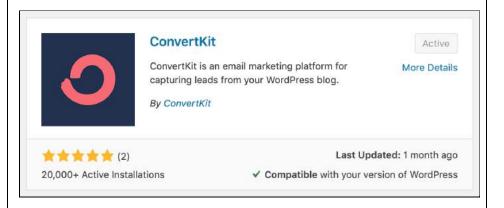
⇒ EMBED ALE REPORTS ②

Sove to something more meaningful to you. Click Save. ⟨ Welcome + Freebie Delivery A Homepage Optin Form Your email address Clare form

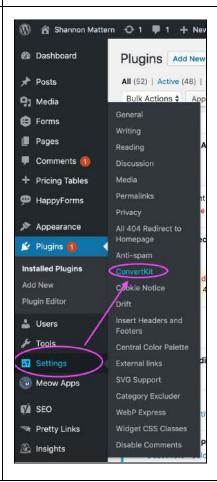
### 5.3 - Add ConvertKit Optin Form to your Website

Next we'll install the ConvertKit plugin and connect ConvertKit to your website!

In your WordPress dashboard, go to Plugins > Add New and search for the ConvertKit plugin and click Install and Activate.

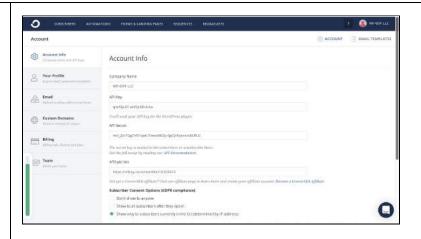


Then find the ConvertKit icon in your dashboard menu, mouse over it and click "Settings"

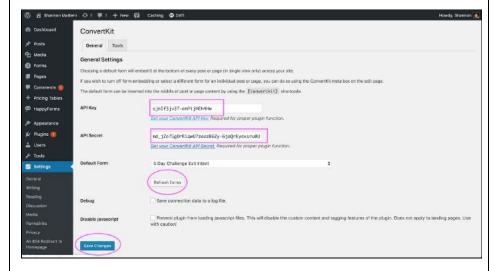


Click the "Get your ConvertKit ConvertKit API key" General Settings link and it'll take you Choosing a default form will embed it at the bottom of every poor or page (in single view only) across your site to your ConvertKit account page. ed\_jZo7GgOrRiqwU7zeez86Zy-6jaQrEyexsru8U 5 Bay Challenge Exit Intent Click the "Get your ConvertKit API key" Account Info link and it'll take you O Your Profile to your ConvertKit account page. Copy your API key, then go back to your WordPress site and paste it in the API key field. Then click "Show" 0 under API Secret, copy that key and Account Info paste it in the API secret field. Tou V reod goar API key for the Weed'r md\_jZo7GgOrR1qwU7zeso86Zy-6jaQrEyexsru0UfL0

Under subscriber consent options, click "Show Only to Subscribers Currently in the EU"



Once you have your API key & secret pasted in, **click Refresh Forms**, then save changes.



Go to Forms & Landing Pages, click on your form, and then click Embed.



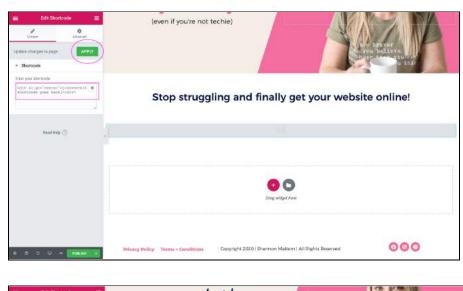
Click Wordpress & Copy your Shortcode.

# Keep this shortcode handy for the next step.

Back in WordPress, Go to Pages > All Pages, find your Home page and click on "Edit with Elementor"

Scroll to the section where you added a Shortcode element and we put some placeholder text in there for our ConvertKit shortcode + replace just what's inside the brackets with the shortcode you copied from ConvertKit.

Click apply and save the page.





Repeat on your Blog Page Template also and because you set it as a global widget in your sidebar, it will show automatically on your blog posts too!

To do that go to
Templates > Theme
Builder and find the
Blog Page with
Sidebar Template that
you created and click
on Edit with
Elementor.

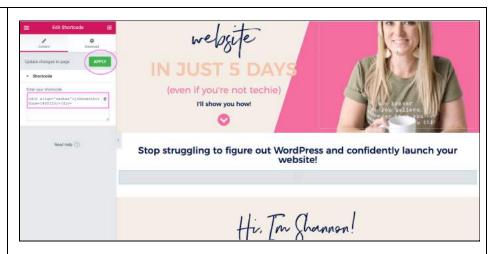
Click on the pencil icon on the Shortcode element.

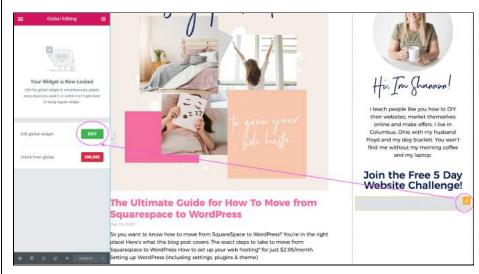
Click the green Edit button.

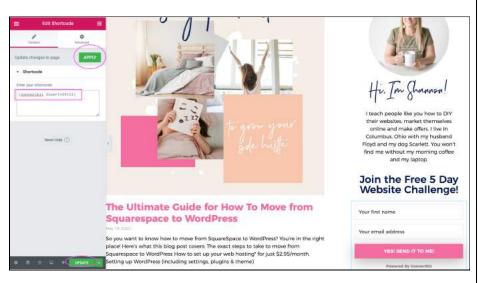
Replace the shortcode with your ConvertKit shortcode.

Click Apply + Save + Close.

Check your Blog Page and Post on the front end and you







ConvertKit optin form.	should see your
	ConvertKit optin form.

Test the form! Sign up, make sure it redirects you to your Thank You page, and that you get your incentive email.

**Note: You can only test once per email address!** If you have a Gmail email address, you can test multiple times by adding a +whatever after the first part of your email address before the @ - for example: <a href="mailto:youremail+test1@gmail.com">youremail+test2@gmail.com</a>, and so on.

#### 5.4 - GDPR + CCPA Setup

I recommend watching this video because it covers all the **legal stuff that you'll need to have set up on your website**, including the European Union's General Data Protection Regulations (GDPR), California's Consumer Privacy Act and more.

By the end of today you'll feel super confident that your site is compliant with laws that govern internet privacy, and you'll know where to go to get your legal questions answered.

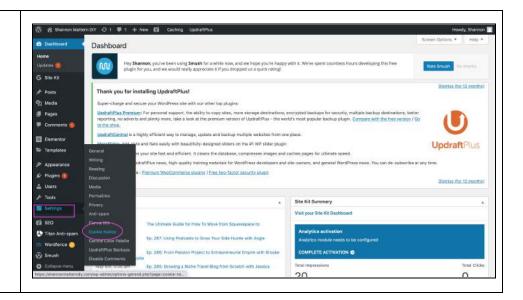
#### Resources

- WonderLegal Free Privacy Policy Template
- Autumn Witt Boyd Templates\*
- GDPR Blog Post
- Suzanne Dibble's GDPR Pack\*
- The Legal Roadmap Podcast
- Pep Talks for Side Hustlers interview with Autumn Witt Boyd

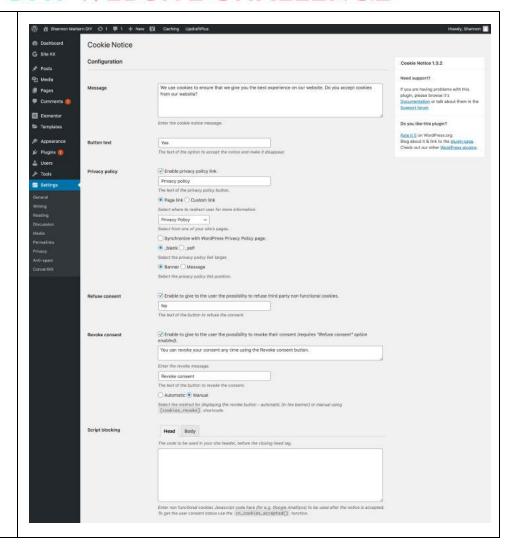
I'm not an attorney, none of this is to be construed as legal advice, and use any of the resources linked here at your own risk. Please consult your own legal advisor to determine what's required and appropriate for your business.

#### Set up the Cookie Notice Plugin

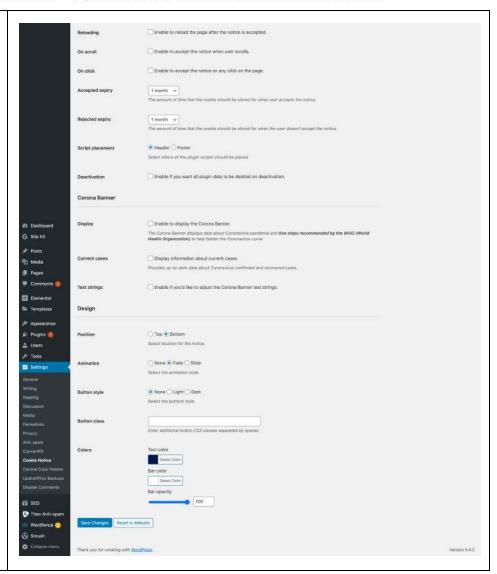
In your WordPress dashboard go to Settings > Cookie Notice



Here are all my recommended settings for Cookie Notice:



And you can set the location of the notice plus button style + colors to match your branding.



### 5.4.1 - Privacy Policy Creator

Watch as I walk through and answer all the <u>WonderLegal Privacy Policy Template</u> <u>Generator</u> questions so you know how to answer them for yourself when you create your privacy policy.

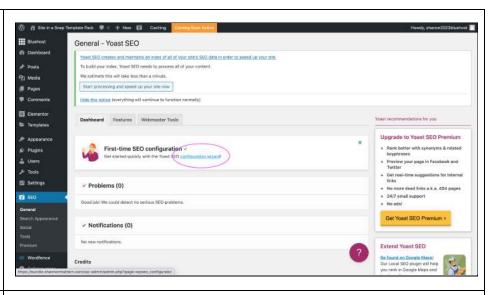
#### 5.4.2 - Terms + Conditions Creator

Watch as I walk through and answer all the <u>WonderLegal Terms + Conditions Template</u> <u>Template Generator</u> questions so you know how to answer them for yourself when you create your terms + conditions.

#### 5.5 - Yoast SEO Setup

We'll get your **global SEO settings** set up today, plus your page-specific SEO settings, along with how to control how your pages show up on mobile search results, Facebook and more!

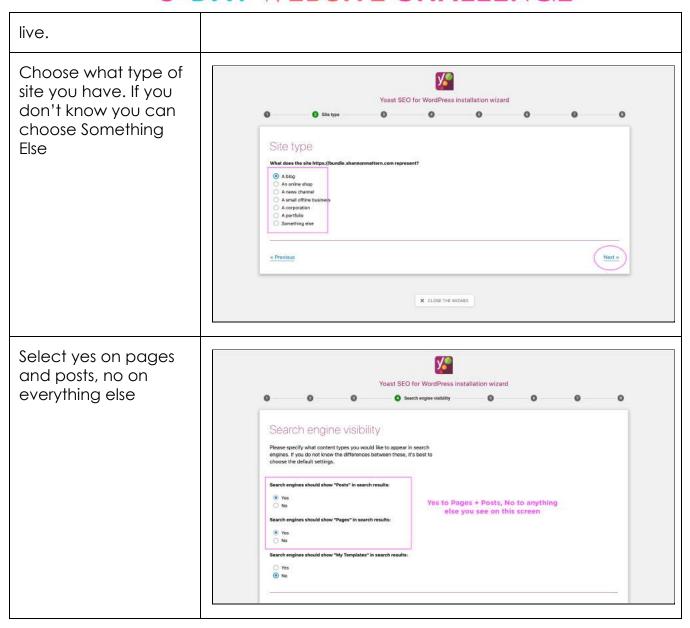
Go to SEO > General and click on SEO Configuration Wizard



Choose Option A if you have all your content done and you're ready to go live. Click Next.

If you're not ready to go live, click Option B and we'll come back here when you're done and change it to Option A when you're ready to go



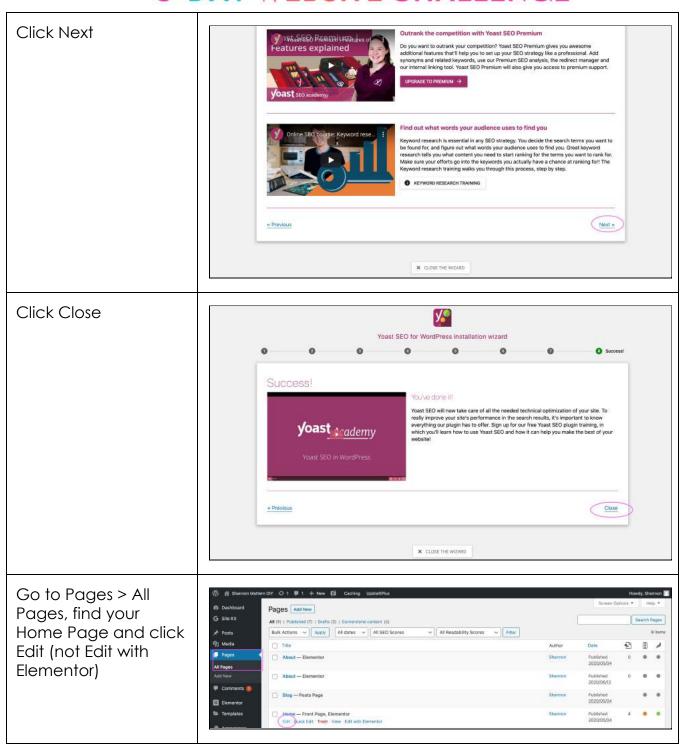


Choose No on multiple authors



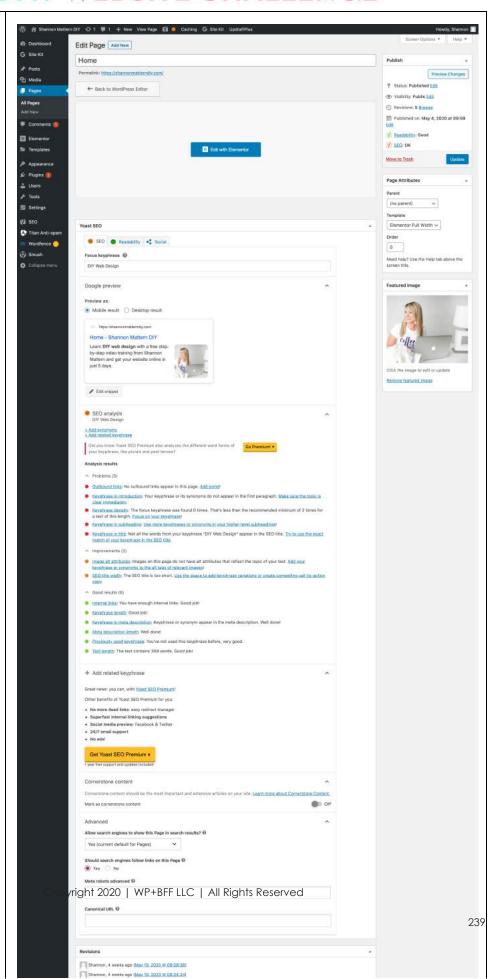
Leave Title Settings as is (unless you want to display a different name in Google Search Results than what's showing)





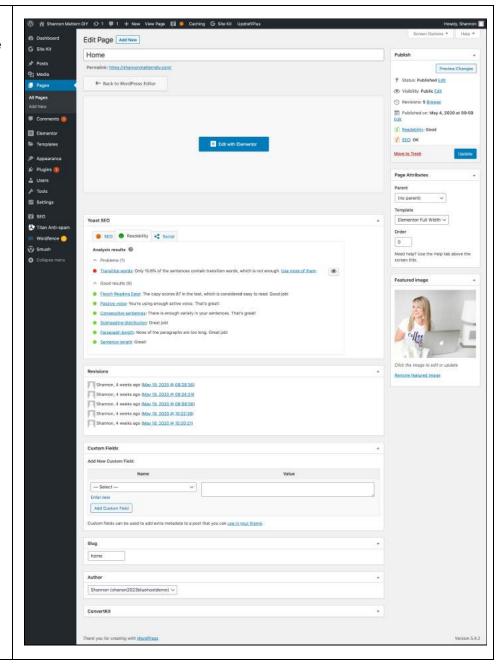
Find the Yoast SEO section and click on the SEO tab. This is where you can enter the keyphrase that describes your blog post and look at Yoast's analysis + fix any problems.

Write for your ideal customer FIRST, then search engines.



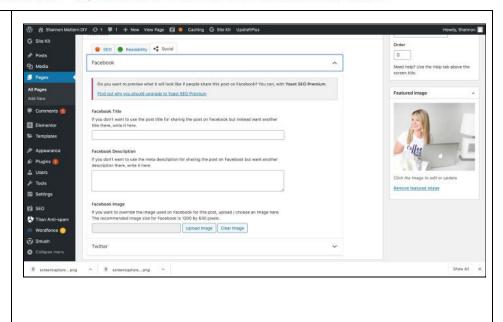
Click on the Readability tab to see Yoast's suggestions for improving your formatting.

Write for your ideal client first, then for search engines.



Click on the Social
Tab - here you can
control what shows
up when you post a
link to your website
on Facebook. You
can set a title, a
description and even
a different image
than the featured
image to show on
Facebook.

Do this on your homepage for sure, but you can also do it on any page or post.



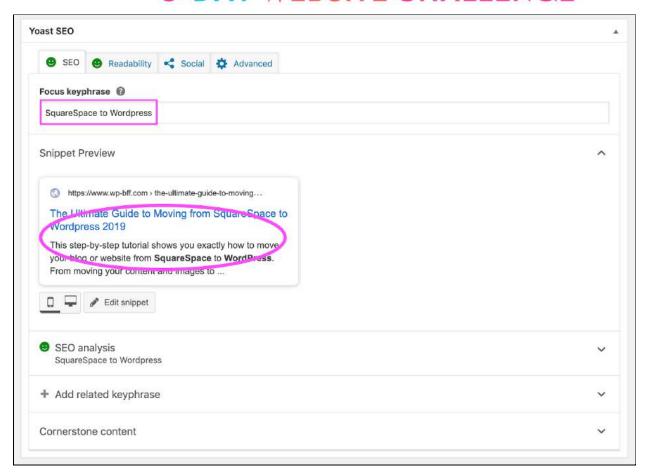
#### **SEO Optimizing Blog Posts**

You'll want to SEO Optimize every blog post you write before you publish it:

#### In your blog post, scroll down past the content section to the Yoast SEO section.

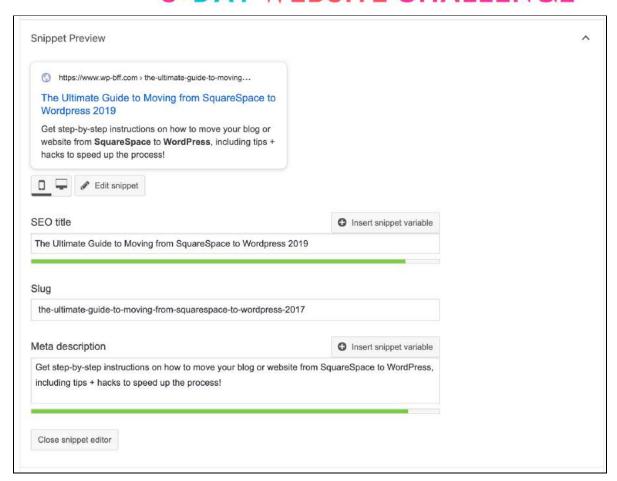
The first thing you'll notice is a place to add your "focus keyphrase" which the phrase that someone would search for to find your blog post. In this case, my post is all about how to move from SquareSpace to WordPress, so I made my keyphrase "SquareSpace to WordPress". I could have included the entire question "how to move from squarespace to wordpress" in my keyphrase. Yoast will now "grade" my blog post based on this key phrase and it's my goal to get a green light.

- 1. Enter a focus keyphrase.
- 2. Click on the snippet preview to open up the snippet editor.



You can enter an SEO title that's different from your blog post title if you want, but I recommend making them the same - just use your keyphrase in it.

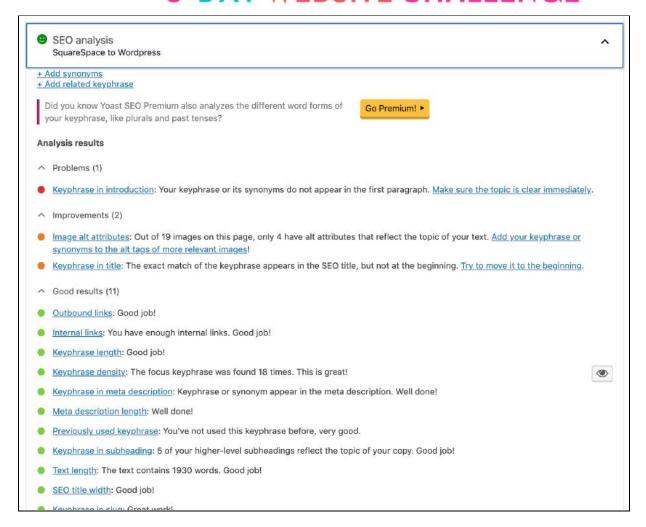
Enter a meta description that includes your keyphrase - if it's too long or short it'll be orange - the right length it'll be green.



Scroll down to the SEO Analysis and click on it to open up the options. Here Yoast will tell you what you need to do to get a green light on your post, which means it's well optimized for Google, which means Google knows what the post is about and it's formatted well for display in search engine results.

# This does not mean your post will show up on the first page, or even the first 100 pages of Google search results!!!!

There's a lot more to Search Engine Optimization than the Yoast settings (keyword research, long tail keywords, backlinks, etc.) but having your blog post set up correctly is the first step. Learn more with the 10 Simple SEO Steps Checklist.



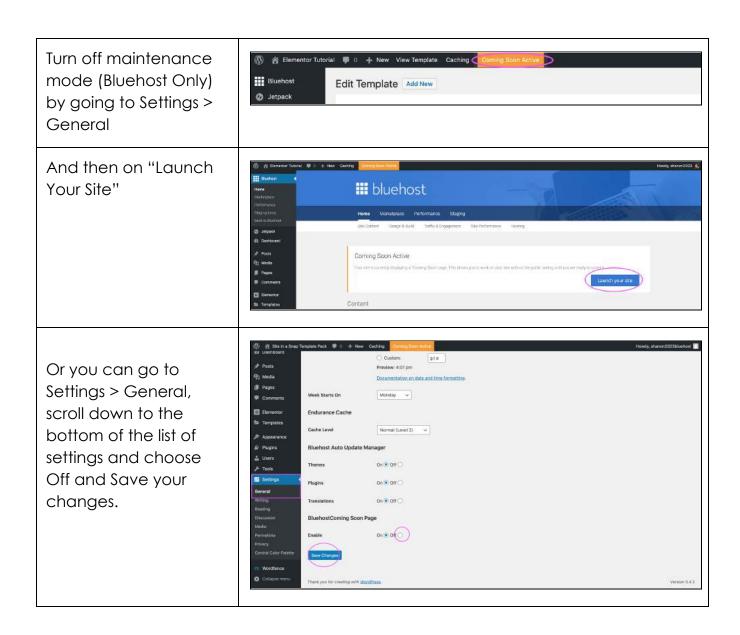
#### 5.6 - Going Live

In this lesson we'll walk through a final site review and I'll show you how to take down your coming soon page and submit your sitemap to Google!

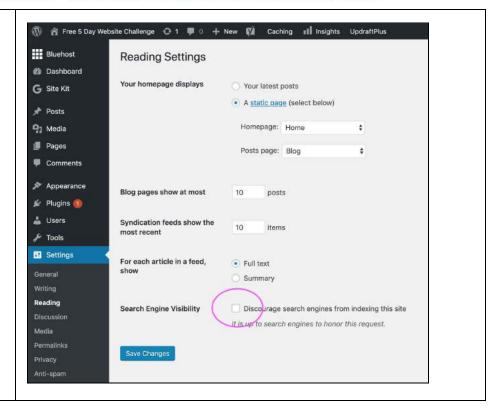
#### Go Live Checklist

- 1 Watch the video.
- 2 Do a final site review + check every page and every link.
- 3 Test your email optin form + freebie delivery.
- 4 Turn off your Coming Soon page.
- 5 Turn off "Discourage Search Engines" in Settings

- 6 Change Search Engine Settings in Yoast to "Site is Live and Ready to be indexed"
- 7 Submit Sitemap to Google via Google Search Console.

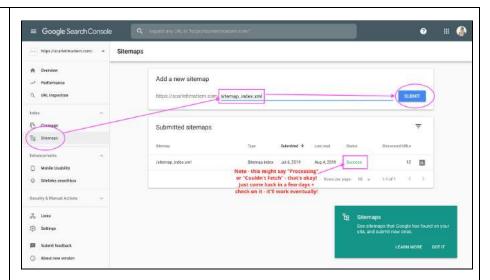


Then go into Settings > Reading and uncheck "Disable Search Engines"



Submit sitemap to 🚯 🔏 Free 5 Day Website Challenge 🖸 1 🜹 0 🕂 New 📢 Caching 🚻 Insights UpdraftPlus Google (Yoast > **Bluehost** General - Yoast SEO Dashboard General > Features > Dashboard Features Webmaster Tools G Site Kit XML Sitemaps > See O NEED HELP? \* Posts the XML Sitemap 🗓 Media Features Pages Yoast SED comes with a lot of features. You can enable / disable some of them below. Clicking the question mark gives more information about the feature. Comments SEO analysis 🔞 Appearance 💅 Plugins 📵 Readability analysis ♣ Users On Off Tools Cornerstone content @ Settings V SEO XML sitemaps Enable the XML sitemaps that Yoast SEO generates. See the XML sitemap. Read why XML Sitemaps are important for your site. Off Ryte integration Ninja GDPR Copy this final part of ← → C ( https://scarlettmattern.com/sitemap\_index.xml ☆ the link to your Apps 🛅 Growth University 🗎 PT4SH 🙆 Google Drive 🛅 Courses Site Shor... 🛅 FB Group Links 🛅 FB Promo sitemap: XML Sitemap Generated by YoastSEO, this is an XML Sitemap, meant for consumption by search engines. You can find more information about XML sitemaps on sitemaps.org This XML Sitemap Index file contains 2 sitemaps. https://scarlettmattern.com/post-sitemap.xml 2019-07-19 13:40 -04:00

Log into Google
Search Console (the account was created for you when you set up Site Kit) and click on Sitemaps. Paste the partial link you just copied into the "Add a New Sitemap" field and click Submit:



Yours might say "Couldn't Fetch" or "Processing" and that's okay - don't worry about it - it'll eventually check again on it's own and say "success"

#### 



#### 5.7 - What's Next

### **Bonus Printables**

On the next few pages you'll find printable trackers, checklists + cheatsheets to help you keep track of all the things!

#### **Keyboard Shortcut Cheatsheet**

If you're on a Mac, use the Command key instead of Control

Copy: Highlight text, Control + C

Paste: Put cursor where you want to paste, Control + V

**Select All:** Control + A (or triple click)

Open Link in a New Browser Tab: Control + click

Open a New Blank Browser Tab: Control + N

Refresh browser window: Control + R

Refresh + clear cache: Control + Shift + R

Create a Link: Highlight text, then Control + K

**Bold:** Highlight text, then Control + B

Italics: Highlight text, then Control + I

Find text on any document or webpage: Control + F and type keyword in the finder field, hit enter

#### **Password Tracker**

#### <u>5 Day Website Challenge Dashboard</u> (courses.shannonmatter.com)

Username	Password

#### Domain/Hosting/Email

Company Name	Website Link	Username	Password
Hosting:			
Domain (if different):			
Business Email Address:			

#### Your WordPress Site

Login Link	Username	Password
/wp-login.php		

#### Canva (www.canva.com)

Username	Password

#### Google Account:

Username	Password

#### ConvertKit

Username	Password

#### Other Passwords

Account Name	Username	Password

#### **Brand Tracker**

#### Colors

#	#	#	#

#### **Fonts**

Headings	
Paragraph Text	
Accent	

### **Blog Post Checklist**

Print this checklist every time you write + publish a blog post!

Create Featured Image (Canva - square, pinterest or landscape, dimensions depend on your theme/design)
Add alt text to Featured Image on upload
Keyword/Phrase:
Title:
Write Content (~800-1000 words)
Chunk text (no more than 6 lines per paragraph)
Add scannable headers with keywords
Include images in the body of the post to break up text
Categories:
Tags:
Publish Date:

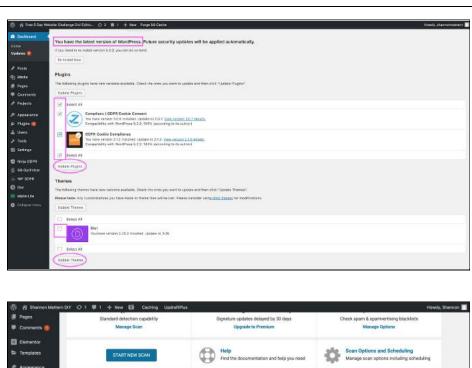
#### Website Maintenance: WordPress, Theme + Plugin Updates

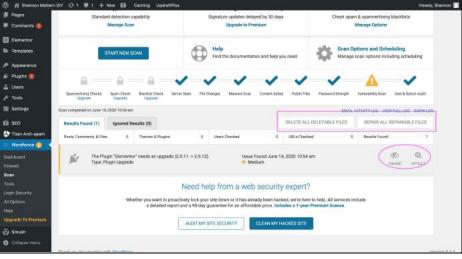
Any time you see an A Free 5 Day Website Challenge Divi Editio... orange dot with a number in it by the Dashboard Pages Add New Plugins menu item, Posts All (11) | Published (8) | that means a plugin needs updated. **Bulk Actions** Media Pages Title **All Pages** About Add New Title Comments **Projects Bulk Actions** Appearance 💅 Plugins 📵 To update any Activate Delete plugins that have updates, go to 93 Media plugins and click on Official MailerLite Sign Up Forms the update link: SG Optimizer Version 5.1.3 | By SiteGround | View details There is a new version of SG Optimizer available. View version 5.2.0 details of update now.

#### Weekly Maintenance Checklist:

Go to Dashboard > Updates and update anything that needs updated.

Review WordFence scans in WordFence > Scan. it might look scary if WordFence finds stuff, I promise it's not - WF will give you options to repair files, delete files, etc. Just click whatever button on the option it's recommending. If it's a plugin update, just update the plugin. No biggie!!





#### **Monthly Maintenance** Checklist Backup / Restore Migrate / Clone Settings Advanced Tools Premium / Extensions Next scheduled backups: 1. All of the Elementor above. Mon. June 15: 2020 14:07 Sun, June 14, 2020 12:16 2. Make sure backups are running in Updraft Plus Existing backups 63 ☐ Jun 13, 2020 14:34 Datatione Restore Delete View.Log Jun 12, 2020 15:07 Datatuse Restore Delete View Log https://shannonmattern.com/steal-2018-website-checklist/ **Annual Maintenance** Checklist